

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM624536

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PNC Bank, National Association		02/01/2021	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	OMG, Inc.		
Street Address:	153 Bowles Road		
City:	Agawam		
State/Country:	MASSACHUSETTS		
Postal Code:	01001		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	1266849	HICKMAN	
Registration Number:	1600356	THE LEADING EDGE	
Registration Number:	1307645	SAFEGUARD	
Registration Number:	1304707	ECONOSNAP	
Registration Number:	1304706	PERMASNAP	
Registration Number:	2255288	MBED	
Registration Number:	1266848		
CORRESPONDENCE DATA			
Fax Number:	2158325619		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2155695619		
Email:	pecsenye@blankrome.com		
Correspondent Name:	Timothy D. Pecsénye (074658-17078 ND)		
Address Line 1:	One Logan Square		
Address Line 2:	8th Floor		
Address Line 4:	Philadelphia, PENNSYLVANIA 19103		
ATTORNEY DOCKET NUMBER:	074658-17078		
NAME OF SUBMITTER:	Timothy D. Pecsénye		

OP \$190.00 1266849

SIGNATURE:	/Timothy D. Pecsénye/
DATE SIGNED:	02/04/2021
Total Attachments: 3 source=OMG Sale of Edge - Partial Release of Security Interest in Trademark Collateral (Steel)#page1.tif source=OMG Sale of Edge - Partial Release of Security Interest in Trademark Collateral (Steel)#page2.tif source=OMG Sale of Edge - Partial Release of Security Interest in Trademark Collateral (Steel)#page3.tif	

PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS

This PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of February 1, 2021, is made by PNC BANK, NATIONAL ASSOCIATION (“PNC”), in its capacity as administrative agent and collateral agent (PNC, in such capacities, the “Agent”).

WHEREAS, OMG Roofing Inc, a Delaware corporation (“OMG Roofing”), another pledgor and the Agent entered into that certain Patent, Trademark and Copyright Security Agreement, dated as of April 26, 2013, which was recorded with the United States Patent and Trademark Office on June 25, 2013 at Reel/Frame No. 5055/0639 (the “IP Security Agreement”), pursuant to which OMG Roofing granted to the Agent a security interest in all of OMG Roofing’s right, title and interest in and to, among other things, the trademarks, trademark registrations, trademark applications, and any and all goodwill associated therewith set forth on Schedule A attached thereto (collectively, the “Trademark Collateral”);

WHEREAS, OMG Roofing merged with and into OMG, INC., a Delaware corporation (OMG, Inc., as successor by merger to OMG Roofing, the “Pledgor”), effective May 12, 2016, notice of which was recorded with the United States Patent and Trademark Office on January 15, 2018 at Reel/Frame No. 6288/0941;

WHEREAS, the Agent has agreed to release its security interest in only all of the right, title or interest in and to the trademarks, trademark registrations, trademark applications, and any and all goodwill associated therewith set forth on Schedule A attached hereto (the “Released Marks”); and

WHEREAS, the security interest in the remaining Trademark Collateral granted to the Agent pursuant to the IP Security Agreement that are not the Released Collateral (the “Remaining Collateral”), will be unaffected by this Release and such security interest in the Remaining Collateral will continue in full force and effect.

NOW, THEREFORE, for and in consideration of the foregoing, intending to be legally bound, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Release, the Agent hereby (i) irrevocably and forever terminates, without recourse, representation, or warranty of any kind or nature all of the Agent’s right, title and interest in and to the Released Collateral, (ii) releases and forever discharges, without recourse, representation, or warranty of any kind or nature its security interest in the Released Collateral, and (iii) reassigns transfers and conveys to the Pledgor any right, title and interest of the Agent in the Released Collateral. The Agent shall retain its security interest in the Remaining Collateral and all other portions of the Trademark Collateral.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed and delivered as of the date first written above.

PNC BANK, NATIONAL ASSOCIATION, as
Administrative Agent and Collateral Agent

By: *Bryan Flory*
Name: Bryan Flory
Title: Vice President

Schedule A

TRADEMARKS:

Trademark	Registration Date	Expiration	Registration Number
Hickman	2/14/1984	Expires February 2024	1266849
The Leading Edge	6/12/1990	Approval of Renewal Pending	1600356
Safeguard	12/4/1984	Expires June 2025	1307645
Econosnap	11/13/1984	Expires November 2024	1304707
Permasnap	11/13/1984	Expires November 2024	1304706
MBED	6/22/1999	Expires July 2029	2255288
Stylized Logo drawing	2/14/1984	Expires February 2024	1266848