

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM624606

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MAYSTREET INC.		02/04/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	CANADIAN IMPERIAL BANK OF COMMERCE		
Street Address:	199 Bay Street, 4th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5L 1A2		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Serial Number:	88943905		
Serial Number:	88943902		
Serial Number:	88943898	MAYSTREET	
Serial Number:	88943888	MAYSTREET	
Registration Number:	4493567		
Registration Number:	4493474	MAYSTREET	
Registration Number:	4735705		
Registration Number:	4735704		
Registration Number:	4735691	MAYSTREET	
Registration Number:	4735690	MAYSTREET	
CORRESPONDENCE DATA			
Fax Number:	4156932222		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4156932000		
Email:	crhem@cooley.com		
Correspondent Name:	Cooley LLP		
Address Line 1:	101 California Street, 5th Floor		
Address Line 4:	San Francisco, CALIFORNIA 94111		

CH \$265.00 88943905

ATTORNEY DOCKET NUMBER:	313569-184
NAME OF SUBMITTER:	C. Rhem
SIGNATURE:	/CR/
DATE SIGNED:	02/04/2021

Total Attachments: 6

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this “**Agreement**”) is entered into as of February 4, 2021, between CANADIAN IMPERIAL BANK OF COMMERCE (“**Bank**”) and MAYSTREET INC., a Delaware corporation.

RECITALS

A. Bank and Grantor are entering into a Loan and Security Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the “**Loan Agreement**”). Defined terms used herein without definition shall have the meanings set forth in the Loan Agreement.

B. The Obligations are secured by the Collateral, as defined in the Loan Agreement, including without limitation, all of Grantor’s Intellectual Property.

C. Grantor’s execution and delivery of this Agreement is a condition to the effectiveness of the Loan Agreement.

AGREEMENT

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, Grantor and Bank hereby agree:

1. To secure the Obligations, Grantor grants Bank a security interest in all of Grantor’s right, title and interest in its Intellectual Property. Grantor hereby confirms that the attached schedules of Grantor’s copyright, patent and trademark applications and registrations, which are registered or filed with the United States Patent and Trademark Office or the United States Copyright Office, as applicable, attached hereto as Exhibits A, B and C hereto, respectively, are complete and accurate as of the date hereof.

2. Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate of this Agreement containing amended exhibits reflecting such new Intellectual Property with the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

3. This Agreement is a Loan Document. This Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, is an original, and all taken together, constitute one Agreement. Delivery of an executed counterpart of a signature page of this Agreement by electronic means shall be effective as delivery of an original executed counterpart of this Agreement. The words “execution,” “signed,” “signature” and words of like import in this Agreement shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity and enforceability as a manually executed signature or the use of a paper-based recordkeeping systems, as the case may be, to the extent and as provided for in any applicable law, including, without limitation, any state law based on the Uniform Electronic Transactions Act.

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[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

IN WITNESS WHEREOF, the undersigned have duly executed this Intellectual Property Security Agreement as of the first date written above.

Address of Grantor:

135 W 26th Street, 2nd Floor
New York, NY 10001
Attention: Jonathan Rand, Chief Financial Officer

GRANTOR:

MAYSTREET INC.

By: 

Name: Patrick Flannery

Title: Chief Executive Officer and Co-President

Address of Bank:

CIBC Innovation Banking
199 Bay Street, 4th Floor
Toronto, Ontario
M5L 1A2
Attention: Kevin Grossman, Sergey Kuzaev

BANK:

CANADIAN IMPERIAL BANK OF COMMERCE

By: _____

Name: _____

Title: _____

By: _____

Name: _____

Title: _____

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Attention: Jonathan Rand, Chief Financial Officer

GRANTOR:

MAYSTREET INC.

By: _____

Name: _____

Title: _____

Address of Bank:

CIBC Innovation Banking
199 Bay Street, 4th Floor
Toronto, Ontario
M5L 1A2
Attention: Kevin Grossman, Sergey Kuzaev

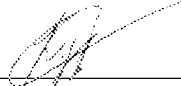
BANK:

CANADIAN IMPERIAL BANK OF COMMERCE

By:  _____

Name: Kevin Grossman

Title: Assistant General Manager, Authorized Signatory
CIBC Innovation Banking

By:  _____

Name: Sergey Kuzaev

Title: Director, Authorized Signatory
CIBC Innovation Banking

EXHIBIT A
COPYRIGHTS






<u>DESCRIPTION</u>	<u>REGISTRATION NUMBER</u>	<u>REGISTRATION DATE</u>
N/A		

EXHIBIT B

PATENTS

Patent / Patent Application	Patent No. / Application No.	Issue Date / Application Date
Database Management Systems and Methods Using Data Normalization and Defragmentation Techniques	Application No. 16/986,646	Filing Date: August 6, 2020

EXHIBIT C
TRADEMARKS

Trademark / Trademark Application	Trademark No. / Application No.	Issue Date / Application Date
	88943905	June 2, 2020
	88943902	June 2, 2020
MAYSTREET	88943898	June 2, 2020
MAYSTREET	88943888	June 2, 2020
	4493567	March 11, 2014
MAYSTREET	4493474	March 11, 2014
	4735705	May 12, 2015
	4735704	May 12, 2015
MAYSTREET	4735691	May 12, 2015
MAYSTREET	4735690	May 12, 2015