TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM619795

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
NYLONCRAFT, INC.		06/19/2020	Corporation: INDIANA
NYLONCRAFT OF MICHIGAN, LLC		06/19/2020	Limited Liability Company: MICHIGAN
WEIDPLAS NORTH AMERICA, LLC		06/19/2020	Limited Liability Company: DELAWARE
TECHNIPLAS, LLC		06/19/2020	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	TECHNIPLAS US LLC
Street Address:	N44 W33341 Watertown Plank Rd.
City:	Nashotah
State/Country:	WISCONSIN
Postal Code:	53058
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	0759381	N
Registration Number:	0712465	N
Registration Number:	0790848	NYLONCRAFT
Registration Number:	0730355	NYLONCRAFT
Serial Number:	86908151	DICKTEN MASCH PLASTICS
Serial Number:	87351538	MAKING THE CONNECTED WORLD
Serial Number:	74248891	TECHNIPLAS
Serial Number:	87351559	TECHNIPLAS
Serial Number:	87400617	TECHNIPLAS DIGITAL
Serial Number:	87876228	COLORFUSE

CORRESPONDENCE DATA

Fax Number: 2128366463

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

> TRADEMARK REEL: 007183 FRAME: 0723

900590729

Phone: 212-836-7828

Email: trademarkdocketing@arnoldporter.com

Correspondent Name: Paul C. Llewellyn
Address Line 1: 250 West 55th Street

Address Line 4: New York, NEW YORK 10019-9710

NAME OF SUBMITTER:	Paul C. Llewellyn
SIGNATURE:	/Paul C. Llewellyn/
DATE SIGNED:	01/12/2021

Total Attachments: 15

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INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT

This INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT (this "<u>Agreement</u>") is executed as of June 19, 2020 by and among Nyloncraft, Inc., an Indiana corporation ("<u>NI</u>"), Nyloncraft of Michigan, LLC, a Michigan limited liability company ("<u>NM</u>"), WEIDPLAS North America, LLC, a Delaware limited liability company ("<u>WNA</u>," together with NI and NM, collectively, the "<u>Assignors</u>") and Techniplas US LLC, a Delaware limited liability company ("<u>Assignee</u>"). Assignors and Assignee may be referred to herein, individually, as a "<u>Party</u>" and, collectively, as the "<u>Parties.</u>" Capitalized terms used but not defined in this Agreement have the meanings given such terms in the Purchase Agreement (as defined below).

WHEREAS, Assignors, certain affiliates of Assignors and Techniplas Acquisition Co, LLC, a Delaware limited liability company ("<u>Techniplas Acquisition</u>"), have entered into the Amended and Restated Stock and Asset Purchase Agreement, dated as of May 21, 2020, as amended by the First Amendment to the Amended and Restated Stock and Asset Purchase Agreement, dated June 12, 2020 (as may be amended from time to time, the "<u>Purchase Agreement</u>"), which sets forth, among other things, the terms of the sale, conveyance, assignment, transfer and delivery from Assignors to Techniplas Acquisition of the Transferred Assets, and assignment and delegation from Assignors to Techniplas Acquisition of all of the Assumed Liabilities;

WEHREAS, in accordance with that certain Assignment and Assumption Agreement, dated June 19, 2020, between Techniplas Acquisition, Assignee and certain of their Affiliates, Techniplas Acquisition assigned all of its rights, interests and obligations under the Purchase Agreement to Assignee and such Affiliates. Thereunder, Assignee specifically acquired and accepted all rights, interests and obligations related to the acquisition and assumption of the Transferred Assets and Assumed Liabilities:

WHEREAS, the Transferred Assets include certain of the Intellectual Property owned by Assignors as set forth on Exhibit A hereto (collectively, the "<u>Acquired Intellectual Property</u>"); and

WHEREAS, in connection with the transactions contemplated by the Purchase Agreement, Assignors have agreed to sell, assign, transfer and convey to Assignee, and Assignee has agreed to purchase, acquire, and accept from Assignors, all of Assignors' right, title, and interest in and to the Acquired Intellectual Property.

NOW, THEREFORE, in consideration of the premises and the covenants and agreements contained herein and in the Purchase Agreement, and intending to be legally bound, the Parties hereby agree as follows:

ASSIGNMENT AND ASSUMPTION

1.1 <u>Conveyance</u>. Pursuant to sections 105, 363 and 365 of the Bankruptcy Code, upon the terms and subject to the conditions set forth in the Purchase Agreement and the Sale Order, and for the consideration set forth in the Purchase Agreement, the receipt and sufficiency of which Assignors and Assignee hereby acknowledge, Assignors do hereby sell, transfer, assign, convey

US 167811270v5 US 167811270v10 US 167811270v11 and deliver to Assignee, effective as of the Closing, all of Assignors' rights, titles and interests in, to and under the Acquired Intellectual Property, free and clear of all Encumbrances (other than Permitted Encumbrances), as provided in the Purchase Agreement, and including without limitation, with respect to the Trademarks set forth in Exhibit A, that part of the goodwill of the business connected with the use of and symbolized by each such Trademark.

- 1.2 <u>Assumption</u>. In accordance with and subject to the provisions of the Purchase Agreement and this Agreement, Assignee does hereby purchase, acquire and accept the sale, assignment, transfer, conveyance and delivery of all of Assignors' right, title and interest in, to and under the Acquired Intellectual Property.
- 1.3 Recordation. Assignor shall reasonably cooperate with Assignee, at Assignee's cost and expense, with respect to Assignee's preparation of instruments to record Assignee as the owner of the Acquired Intellectual Property in the United States Patent and Trademark Office and any other applicable foreign Governmental Authority or registrar, in each case in form and substance reasonably acceptable to the Parties and in accordance with the applicable Laws of the jurisdiction to which such instrument pertains. Assignor hereby authorizes the United States Patent and Trademark Office and any other applicable foreign Governmental Authority or registrar to record Assignee as the owner of the Acquired Intellectual Property.
- 1.4 <u>Excluded Assets</u>. Assignors do not, and in no event shall Assignors be deemed to, sell, transfer, assign, convey or deliver, and Assignors do hereby retain, all of the entire right, title and interest to, in and under the Excluded Assets, as provided in Section 2.2 of the Purchase Agreement.
- 1.5 Purchase Agreement. This Agreement is expressly made subject to the terms of the Purchase Agreement. The delivery of this Agreement shall not amend, affect, enlarge, diminish, supersede, modify, replace, rescind, waive or otherwise impair any of the representations, warranties, covenants, terms or provisions of the Purchase Agreement or any of the rights, remedies or obligations of Assignors or Assignee provided for therein or arising therefrom in any way, all of which shall remain in full force and effect in accordance with their terms. The representations, warranties, covenants, terms and provisions contained in the Purchase Agreement shall not be merged with or into this Agreement but shall survive the execution and delivery of this Agreement to the extent, and in the manner, set forth in the Purchase Agreement. In the event of any conflict or inconsistency between the terms of the Purchase Agreement and the terms of this Agreement, the terms of the Purchase Agreement shall control.

1.6 Further Assurances.

(a) From time to time after the Closing, at the reasonable request of any Party and at such requesting Party's cost and expense, any other Party will, and will cause its respective Affiliates to, execute and deliver, or cause to be executed and delivered, all such documents and instruments and will take, or cause to be taken, all such further or other actions as such requesting Party may reasonably require to evidence and effectuate the transactions contemplated by this Agreement.

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- (b) Promptly after the Closing (and in any event within thirty (30) days after Closing), Assignee shall file with the United States Patent and Trademark office and any other applicable foreign Governmental Authority or registrar all such documents as are reasonably necessary to record Assignee as the owner of the Acquired Intellectual Property.
- 1.7 <u>Incorporation By Reference</u>. The terms set forth in Section 10.5 (Amendment and Modification), Section 10.7 (Notices), Section 10.8 (Interpretation), Section 10.10 (Parties in Interest), Section 10.11 (Governing Law), Section 10.12 (Submission to Jurisdiction), Section 10.15 (Assignment; Successors), Section 10.16 (Enforcement), Section 10.18 (Severability), Section 10.21 (Counterparts), and Section 10.22 (Facsimile or .pdf Signature) of the Purchase Agreement are incorporated by reference herein, except that, as applicable, any and all references to "this Agreement" shall mean and refer to this Agreement.

[Signature Pages Follow]

IN WITNESS WHEREOF, Assignors and Assignee have executed this Intellectual Property Assignment and Assumption Agreement to be effective as of the Closing.

ASSIGNORS:

NYLONCRAFT, INC.

By

Name: Peter Smidt

Title: Authorized Signatory

NYLONCRAFT OF MICHIGAN, LLC

Bv:

Name: Peter Smidt

Title: Authorized Signatory

WEIDPLAS NORTH AMERICA, LLC

By:

Name: Peter Smidt

Title: Authorized Signatory

ASSIGNEE:

TECHNIPLAS US LLC

Name: Ali El-Haj Title: Chief Executive Officer

[Signature Page to Intellectual Property Assignment Agreement]

Exhibit A

Acquired Intellectual Property

[See attached.]

Trademarks - Nyloncraft

Graphic	Mark	Office	Territory	App.No.	App.No. Reg. No. Status	Class Applicant	App. Date Type	Reg. Date
NYLONCRAFT NYLONCRAFT	NYLONCRAFT	S	S	72073420	730355 Ended	7 NYLONCRAFT, INC.	. 11/5/1959 Stylized characters 24-04-1963	24-04-1962 ARK
NYLONCRAFT	NYLONCRAFT	US	S	72145582	? 790848 Registered		37 NYLONCRAFT, INC. 28-05-1962 Stylized characters	8/6/196 M

AMENDMENT TO INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT

This AMENDMENT TO INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT (this "Amendment") is made and entered into this 19th day of June, 2020, by and among Nyloncraft, Inc., an Indiana corporation ("NI"), Nyloncraft of Michigan, LLC, a Michigan limited liability company ("NM"), WEIDPLAS North America, LLC, a Delaware limited liability company ("WNA", together with NI and NM, collectively, the "Original Assignors"), Techniplas, LLC, a Delaware limited liability company ("Techniplas," together with the Original Assignors, collectively, the "Assignors") and Techniplas US LLC, a Delaware limited liability company ("Assignee"). Assignors and Assignee may be referred to herein, individually, as a "Party" and, collectively, as the "Parties.". Capitalized terms used herein without definition shall have the meanings given to them in the Purchase Agreement (as defined below).

Recitals

WHEREAS, Assignors, certain affiliates of Assignors and Techniplas Acquisition Co, LLC, a Delaware limited liability company ("Techniplas Acquisition"), entered into that certain Amended and Restated Stock and Asset Purchase Agreement, dated as of May 21, 2020, as amended (as may be amended from time to time, the "Purchase Agreement"), which sets forth, among other things, the terms of the sale, conveyance, assignment, transfer and delivery from Assignors to Techniplas Acquisition of the Transferred Assets, and assignment and delegation from Assignors to Techniplas Acquisition of all of the Assumed Liabilities;

WEHREAS, in accordance with that certain Assignment and Assumption Agreement, dated June 19, 2020, between Techniplas Acquisition, Assignee and certain of their affiliates (the "<u>Assignment</u>"), Techniplas Acquisition assigned all of its rights, interests and obligations under the Purchase Agreement to Assignee and such affiliates;

WHEREAS, Assignee acquired and accepted all rights, interests and obligations related to the acquisition and assumption of the Transferred Assets and Assumed Liabilities pursuant to the terms of the Assignment;

WHEREAS, the Original Assignors and Assignee entered into that certain Intellectual Property Assignment Agreement on June 19, 2020 (the "IPA"); and

WHEREAS, the Parties desire to amend the IPA pursuant to Section 1.7 thereof to (i) include two additional trademarks to the Acquired Intellectual Property (as defined in the IPA) and (ii) include Techniplas as a party to the agreement.

NOW, THEREFORE, in consideration of the promises and mutual covenants contained herein, the sufficiency of which is hereby acknowledged, the Parties agree as follows:

1. <u>Additional Trademarks</u>. The Parties hereby agree that two trademarks owned by NI, with registration numbers 759381 and 712465, are to be included in the Acquired Intellectual Property (as defined in the IPA). Exhibit A is amended and restated in its entirety as set forth on Exhibit A hereto.

- 2. <u>Addition of Techniplas as Party</u>. The Parties hereby agree that, in light of its ownership of certain Acquired Intellectual Property (as defined in the IPA), Techniplas shall be made a party to the IPA through this Amendment.
- 3. <u>Effect of Amendment</u>. Except as expressly set forth in this Amendment, all of the terms and provisions of the IPA shall remain in full force and effect.
- 4. <u>Incorporation By Reference</u>. The terms set forth in Section 10.5 (Amendment and Modification), Section 10.7 (Notices), Section 10.8 (Interpretation), Section 10.10 (Parties in Interest), Section 10.11 (Governing Law), Section 10.12 (Submission to Jurisdiction), Section 10.15 (Assignment; Successors), Section 10.16 (Enforcement), Section 10.18 (Severability), Section 10.21 (Counterparts), and Section 10.22 (Facsimile or .pdf Signature) of the Purchase Agreement are incorporated by reference herein.

[The remainder of this page has been left intentionally blank]

US 168075981v2

IN WITNESS WHEREOF, Assignors and Assignee have executed this Amendment to Intellectual Property Assignment and Assumption Agreement to be effective as of the date hereof.

ASSIGNORS:

NYLONCRAFT, INC.

By:

Name: Peter Smidt

Title: Authorized Signatory

NYLONCRAFT OF MICHIGAN, LLC

By:

Name: Peter Smidt

Title: Authorized Signatory

WEIDPLAS NORTH AMERICA, LLC

By:

Name: Peter Smidt

Title: Authorized Signatory

TECHNIPLAS, LLC

By:

Name: Peter Smidt

Title: Authorized Signatory

ASSIGNEE:

TECHNIPLASUSILIC

By 774 Name Ali El-Hai

Title Cheffxecutive Officer

EXHIBIT A

Acquired Intellectual Property

[See attached.]

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Trademarks - Techniplas LLC

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24-02-1992	25-08-2017	25-08-2017	25-08-2017	25-08-2017	25-08-2017	25-08-2017	27-02-2017
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Trademarks - Nyloncraft

		NYLONCRAFT	NYLONCRAFT	Graphic
Z	z	NYLONCRAFT	NYLONCRAFT	Mark
		S	S	Office
		S	US	Territory
		72145582	72073420	App.No.
75938	71246			Reg. No.
759381 Registered	712465 Registered	790848 Registered	730355 Ended	Status
NYLONCRAFT, INC.	NYLONGRAFT, INC.	37 NYLONCRAFT, INC. 28-05-1962 Stylized characters	7 NYLONGRAFT, INC.	Class Applicant
5/28/1962	5/11/1959	28-05-1962	11/5/1950	App. Date Type
		28-05-1962 Stylized characters 8/6/196 E .	3 Stylized characters	Туре
10/29/1963	3/14/1961 TR A	8/6/196 M	24-04-1962 \	Reg. Date

RECORDED: 01/12/2021 TRADEMARK REEL: 007183 FRAME: 0739