

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM625420

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of the West		10/04/2017	Chartered bank: CALIFORNIA
RECEIVING PARTY DATA			
Name:	La Madeleine, Inc.		
Street Address:	12201 Merit Drive		
Internal Address:	Suite 900		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75251		
Entity Type:	Corporation: TEXAS		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Serial Number:	74017057	LA MADELEINE	
Serial Number:	76543749	LA MADELEINE	
Serial Number:	78929985		
Serial Number:	85584923	LA MADELEINE	
Serial Number:	85600567	LA MADELEINE COUNTRY FRENCH CAFÉ	
Serial Number:	85709426	CATERING BY LA MADELEINE	
Serial Number:	85709424	CATERING BY LA MADELEINE	
CORRESPONDENCE DATA			
Fax Number:	8888292819		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(312) 288-3548		
Email:	michele.nolan@wolterskluwer.com		
Correspondent Name:	CT Corporation		
Address Line 1:	208 S. LaSalle Street Suite 814		
Address Line 4:	Chicago, ILLINOIS 60448		
NAME OF SUBMITTER:	Christine Johnson		
SIGNATURE:	/Christine Johnson/		

OP \$190.00 74017057

DATE SIGNED:	02/09/2021
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Total Attachments: 5

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TERMINATION OF TRADEMARK SECURITY INTEREST

This is a Termination of Trademark Security Interest, dated as of October [4], 2017, executed by or on behalf of Bank of the West, as Administrative Agent (the "Secured Party"), releasing all security interests of the Secured Party in the Trademarks (defined below) owned by La Madeleine, Inc., a ~~Delaware~~ corporation (the "Debtor").

Texas by 2/9/21

RECITALS

WHEREAS, pursuant to that certain Amended and Restated Pledge and Security Agreement, dated as of December 30, 2013, by and among the Debtor, the Secured Party, and the other parties thereto, the Debtor granted to the Secured Party a security interest in certain assets of the Debtor, including, without limitation, the trademarks specifically described on Schedule I attached hereto (the "Trademarks");

WHEREAS, in accordance with the Pay-Off Letter, dated October 4, 2017, the Secured Party has agreed to terminate and release all of its security interest in the Trademarks, which the Debtor had previously granted to the Secured Party.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Secured Party agrees as follows:

AGREEMENT

- 1. Termination of Security Interest. The Secured Party hereby terminates and releases all of the Secured Party's right, title and interest in, to and under the Trademarks.
2. Revocation of Power of Attorney. Any powers of attorney granted by the Debtor to the Secured Party in connection with the grant of the security interest in the Trademarks is hereby revoked.

BANK OF THE WEST, as Administrative Agent

By: [Signature]
Name: Bank of The West
Title: Daryl Krause
Managing Director

SCHEDULE I
to Trademark Security Agreement

Item A. Trademarks

Registered Trademarks

Applicant	Registered Trademark	Country	Registration No.	Registration Date	Expiry Date	Value
LA MADELEINE, INC.	LA MADELEINE (U.S.) cl. 42	US	R	Jan 08/1990	Sep 18/1990	1,614,450
LA MADELEINE, INC.	LA MADELEINE (U.S.)	US	R	Sep 09/2003	Oct 04/2005	3,003,267
LA MADELEINE, INC.	Miscellaneous Design (U.S.) cl. 43	US	R	Jul 14/2006	May 22/2007	3,244,722
LA MADELEINE, INC.	LA MADELEINE & Design (US)	US	P	Apr 17/2012		85/584,923

946347.02/A
371507-00025/12-14-12/sah

Applicant	Trademark	Class	Priority	Registration No.	Issue Date	Term
LA MADELEINE, INC.	LA MADELEINE COUNTRY FRENCH CAPE & Design (US)	US	P		Apr 17/2012	85/600,567
LA MADELEINE, INC.	CATERING BY LA MADELEINE & Design (US)	US	P	85709426		
LA MADELEINE, INC.	CATERING BY LA MADELEINE (US)	US	P	85709424		

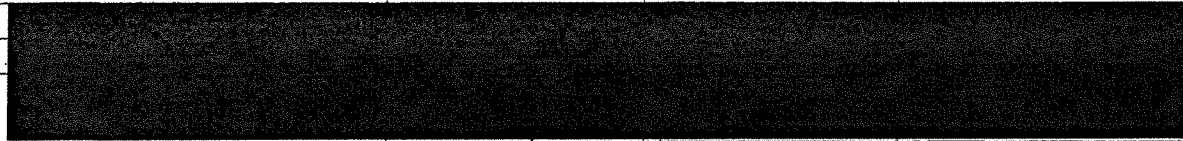
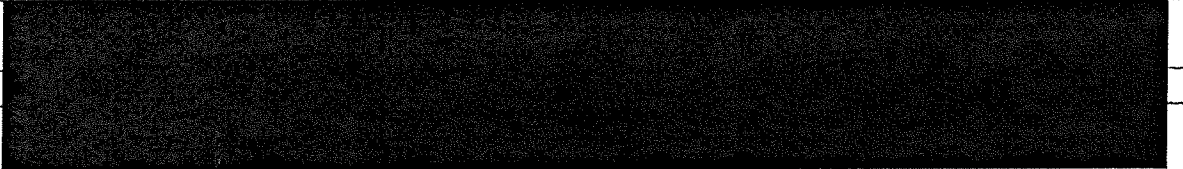

RECORDED: 12/19/2012

TRADEMARK
 REEL: 004923 FRAME: 0954
 TRADEMARK
 REEL: 007185 FRAME: 0642

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 371507-00025/12-14-12/Isah

**SCHEDULE 1 TO SECURITY AGREEMENT
(TRADEMARKS)**

REGISTERED TRADEMARKS

Mark	Jurisdiction	Registration No.	Filing Date
HOME AWAY FROM HOME	USA	1645635	05/29/90 Expires 5/21/11 – will not be renewed
			
LA MADELEINE	USA	3003267	09/09/03
LA MADELEINE	USA	1614450	01/08/90
			
TAKE HOME A LITTLE FRENCH DISH (block letters)	USA	3090103	05/18/05
CV (and Design)	USA	3203525	07/19/05
LA CUISINE VITALE & DESIGN (La Madeleine Bakery Café Bistro)	USA	3198218	07/19/05
			
MISCELLANEOUS DESIGN (HOUSE ON FARMSCAPE)	US	3244722	07/14/06
GOURMET CUISINE & Design	US	3928034	04/15/10
