

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM625638

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Lwin Family Co, LLC		04/06/2017	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Cadence Bank, National Association, as Administrative Agent		
<b>Street Address:</b>	3500 Colonnade Parkway, Suite 400		
<b>City:</b>	Birmingham		
<b>State/Country:</b>	ALABAMA		
<b>Postal Code:</b>	35243		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5054002	SUSHI WITH GUSTO ALL SUSHI IS NOT CREATE	
<b>Registration Number:</b>	3373156	ALL SUSHI IS NOT CREATED EQUAL	
<b>Registration Number:</b>	3176783	SHIZEN ALL NATURAL SUSHI	
<b>Registration Number:</b>	3176782	SHIZEN ALL NATURAL SUSHI	
<b>Registration Number:</b>	2702509	SUSHI WITH GUSTO	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, christinaquinn@mvalaw.com		
<b>Correspondent Name:</b>	Moore & Van Allen PLLC		
<b>Address Line 1:</b>	100 North Tryon Street		
<b>Address Line 2:</b>	Suite 4700		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202-4003		
<b>ATTORNEY DOCKET NUMBER:</b>	041774.000014		
<b>NAME OF SUBMITTER:</b>	John Slaughter		
<b>SIGNATURE:</b>	/john slaughter/		
<b>DATE SIGNED:</b>	02/10/2021		

OP \$140.00 5054002

**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of April 6, 2017 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and Cadence Bank, National Association, as administrative agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

LWIN FAMILY CO, LLC  
a Delaware limited liability company

By: Dan Beem

Name: Dan Beem

Title: Authorized Representative

Acknowledged and Accepted:

CADENCE BANK, NATIONAL ASSOCIATION,  
as Administrative Agent



By: \_\_\_\_\_

Name: Charles M. Joye III

Title: Senior Vice President

Schedule 1

Lwin Family Co, LLC  
(Delaware Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
SUSHI WITH GUSTO ALL SUSHI IS NOT CREATED EQUAL and Design	5054002	10/04/2016
ALL SUSHI IS NOT CREATED EQUAL	3373156	01/22/2008
SHIZEN ALL NATURAL SUSHI and Design	3176783	11/28/2006
SHIZEN ALL NATURAL SUSHI	3176782	11/28/2006
SUSHI WITH GUSTO	2702509	04/01/2003