

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM626160

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	PARTIAL RELEASE OF TRADEMARK SECURITY AGREEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U.S. BANK NATIONAL ASSOCIATION, as Collateral Agent		02/10/2021	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	BEACON ROOFING SUPPLY, INC.		
Street Address:	505 Huntmar Park Drive, Suite 300		
City:	Herndon		
State/Country:	VIRGINIA		
Postal Code:	20170		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	5413021	ROOFING & INSULATION SUPPLY	
Registration Number:	5413020	RIS INSULATION SUPPLY	
Registration Number:	5413019	RIS INSULATION SUPPLY	
Registration Number:	5413018	RIS ROOFING SUPPLY	
Registration Number:	5413017	RIS ROOFING SUPPLY	
CORRESPONDENCE DATA			
Fax Number:	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-981-3483		
Email:	dclark@sidley.com		
Correspondent Name:	Dusan Clark, Esq.		
Address Line 1:	Sidley Austin LLP		
Address Line 2:	2021 McKinney Ave., Suite 2000		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	38766-30100		
NAME OF SUBMITTER:	Dusan Clark		
SIGNATURE:	/Dusan Clark/		

CH \$140.00 5413021

DATE SIGNED:	02/12/2021
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Total Attachments: 4

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PARTIAL RELEASE OF TRADEMARK SECURITY AGREEMENT

This Partial Release of Trademark Security Agreement (this "Partial Release") is made as of February 10, 2021, by U.S. BANK NATIONAL ASSOCIATION, in its capacity as collateral agent (the "Collateral Agent"), with offices at 60 Livingston Avenue, St. Paul, MN 55107-1419, for the benefit of BEACON ROOFING SUPPLY, INC., a Delaware corporation, having its chief executive office at 505 Huntmar Park Drive, Suite 300, Herndon, VA 20170 (the "Grantor"). Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed thereto in the TM Security Agreement.

W I T N E S S E T H:

WHEREAS, the Grantor and the Collateral Agent are parties to that certain Trademark Security Agreement dated as of October 9, 2019 (the "TM Security Agreement"), pursuant to which the Grantor granted to the Collateral Agent for the benefit of the Secured Parties, among other collateral as set forth therein, a continuing security interest in all of the Grantor's right, title and interest, including goodwill in the Trademarks, in, to and under each Trademark, Trademark registration and Trademark application of the Grantor, including certain Trademarks set forth on Schedule I hereto (the "Released Trademarks"), to secure payment, performance and observance of the obligations;

WHEREAS, the TM Security Agreement was recorded in the United States Patent and Trademark Office at Reel 6767 and Frame 0053 on October 9, 2019; and

WHEREAS, the Grantor has requested that the Collateral Agent release, and the Collateral Agent is willing to release the entirety of, subject to the terms hereof, its security interest solely with respect to the Released Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby agrees as follows:

1. The Collateral Agent does hereby terminate, release and discharge the entirety of any and all security interests granted under the TM Security Agreement that it may have in, to, and under the Released Trademarks.

Any right, title or interest of the Collateral Agent in such Released Trademarks shall hereby terminate, cease and become void. The Collateral Agent hereby assigns, transfers and conveys any and all right, title or interest of the Collateral Agent in such Released Trademarks to the Grantor.

2. This Partial Release is applicable only and solely with respect to the Released Trademarks and to no other collateral arising under the TM Security Agreement (the "Retained Collateral"). The Collateral Agent retains all security interests, liens, rights, titles and interests pledged and granted to the Collateral Agent under the TM Security Agreement with respect to all such Retained Collateral, and the Collateral Agent's security interest, liens, rights, titles and interests in such Retained Collateral shall not, and shall not be deemed to, be impaired, interrupted or otherwise modified in any respect by this Partial Release.

3. The Collateral Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts, at the Grantor's sole cost and expense,

as may be reasonably necessary to effect the release of the Released Trademarks contemplated hereby.

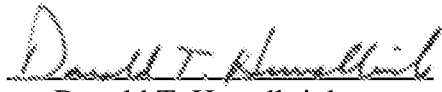
4. This Partial Release may be executed in any number of counterparts (including electronic transmission and facsimile counterparts), each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

5. This Partial Release and the rights and obligations of the parties hereunder shall be governed by, and shall be construed and enforced in accordance with, the laws of the State of New York.

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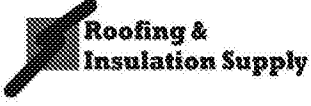


IN WITNESS WHEREOF, the undersigned has caused this Partial Release to be executed and delivered as of the date first written above.

U.S. BANK NATIONAL ASSOCIATION

By: 
Name: Donald T. Hurrelbrink
Title: Vice President

SCHEDULE I – Released Trademarks

U.S. Trademark Registrations and Applications

Country	Owner	Class(es)	Mark	App. No.	App. Date	Reg. No.	Reg. Date
United States	Beacon Roofing Supply, Inc.	35	(ROOFING & INSULATION SUPPLY & Square Des.) 	87/617,811	9/21/2017	5,413,021	2/27/2018
United States	Beacon Roofing Supply, Inc.	35	RIS INSULATION SUPPLY	87/617,664	9/21/2017	5,413,020	2/27/2018
United States	Beacon Roofing Supply, Inc.	35	(RIS INSULATION SUPPLY & Square Design) 	87/617,186	9/21/2017	5,413,019	2/27/2018
United States	Beacon Roofing Supply, Inc.	35	RIS ROOFING SUPPLY	87/617,157	9/21/2017	5,413,018	2/27/2018
United States	Beacon Roofing Supply, Inc.	35	(RIS ROOFING SUPPLY & Square Design) 	87/617,129	9/21/2017	5,413,017	2/27/2018