

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM626348

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
K&G Men's Company Inc.		12/01/2020	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	K&G Men's Company LLC		
Street Address:	1225 Chattahoochee Avenue, N.W.		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30318		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 19			
Property Type	Number	Word Mark	
Registration Number:	4053894	COME TO SHOP. PREPARE TO SAVE.	
Registration Number:	2652205	GERALD AUSTIN	
Registration Number:	3180573	K&G	
Registration Number:	2454543	K & G	
Registration Number:	2329603	K & G	
Registration Number:	6142104	K&G FASHION	
Registration Number:	2970392	K & G FASHION SUPERSTORE	
Registration Number:	2759790	K & G FOR MEN. FOR LESS.	
Registration Number:	2687370	K & G FOR MEN. FOR WOMEN. FOR LESS.	
Registration Number:	2735504	K & G SUPERSTORE	
Registration Number:	3471447	K&G REWARDS	
Registration Number:	5915109	KILBURNE & FINCH	
Registration Number:	2801539	LINEA UOMO	
Registration Number:	2760180	LINEA UOMO	
Registration Number:	2043876	LINEAGE	
Registration Number:	2500963	LINEAGE	
Registration Number:	5064875	LU LINEA UOMO	
Registration Number:	1476932	PAULO SOLARI	
Registration Number:	5719406	PAULO SOLARI	

CH \$490.00 4053894

CORRESPONDENCE DATA**Fax Number:** 3146215065*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 3146215070**Email:** IPTM@atllp.com**Correspondent Name:** Donna F. Schmitt**Address Line 1:** 7700 Forsyth Blvd., Suite 1800**Address Line 4:** St. Louis, MISSOURI 63105**ATTORNEY DOCKET NUMBER:** 37160-989**NAME OF SUBMITTER:** Donna F. Schmitt**SIGNATURE:** /Donna F. Schmitt/**DATE SIGNED:** 02/15/2021**Total Attachments: 4**

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Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "K&G MEN'S COMPANY INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "K&G MEN'S COMPANY INC." TO "K&G MEN'S COMPANY LLC", FILED IN THIS OFFICE ON THE FIRST DAY OF DECEMBER, A.D. 2020, AT 3:59 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

3154007 8100V
SR# 20208527150

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 204199056
Date: 12-01-20

TRADEMARK
REEL: 007192 FRAME: 0977

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "K&G MEN'S COMPANY LLC" FILED IN THIS OFFICE ON THE FIRST DAY OF DECEMBER, A.D. 2020, AT 3:59 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

3154007 8100V
SR# 20208527150

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 204199056
Date: 12-01-20

TRADEMARK
REEL: 007192 FRAME: 0978

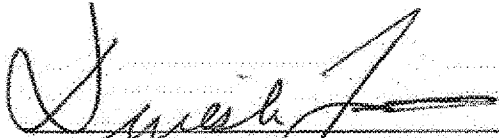
CERTIFICATE OF CONVERSION
FROM A CORPORATION TO A
LIMITED LIABILITY COMPANY

State of Delaware
Secretary of State
Division of Corporations
Delivered 03:59 PM 12/01/2020
FILED 03:59 PM 12/01/2020
SR 20208527150 - File Number 3154007

The undersigned, being duly authorized to execute and file this Certificate of Conversion for the purpose of converting a Delaware corporation to a Delaware limited liability company pursuant to Section 18-214 of the Limited Liability Company Act of the State of Delaware, does hereby certify as follows:

1. The jurisdiction where the corporation was first formed is Delaware.
2. The jurisdiction of the corporation immediately prior to filing this Certificate of Conversion is Delaware.
3. The date the corporation was first formed is January 4, 2000.
4. The name of the corporation immediately prior to filing this Certificate is K&G Men's Company Inc.
5. The name of the limited liability company as set forth in the Certificate of Formation is K&G Men's Company LLC.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion on the 1st day of December, 2020.

By: 
Dinesh Lathi, Chief Executive Officer

CERTIFICATE OF FORMATION

OF

K&G MEN'S COMPANY LLC

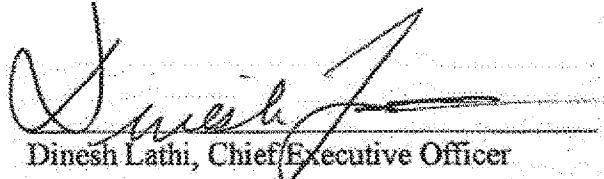
This Certificate of Formation is being executed as of December 1, 2020 for the purpose of forming a limited liability company pursuant to the Delaware Limited Liability Company Act, 6 Del. C. §§ 18-101, et seq.

The undersigned, being duly authorized to execute and file this Certificate of Formation, does hereby certify as follows:

1. Name. The name of the limited liability company is K&G Men's Company LLC (the "Company").
2. Registered Office and Registered Agent. The Company's registered office in the State of Delaware is located at 1209 Orange Street, Wilmington, DE 19801. The registered agent of the Company for service of process at such address is The Corporation Trust Company.

IN WITNESS WHEREOF, the undersigned has duly executed this Certificate of Formation as of the day and year first above written.

By:


Dinesh Lathi, Chief/Executive Officer