

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM626486

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Overland Solutions, Inc.		12/23/2020	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Overland Solutions, LLC		
<b>Street Address:</b>	320 Park Avenue, 29th Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10022		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3984698	AUDITSTREAM	
<b>Registration Number:</b>	3074229	OVERLAND SOLUTIONS, INC.	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2123368001		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2123368000		
<b>Email:</b>	ptodocket@arelaw.com		
<b>Correspondent Name:</b>	David P. Goldberg		
<b>Address Line 1:</b>	Amster, Rothstein & Ebenstein LLP		
<b>Address Line 2:</b>	90 Park Avenue		
<b>Address Line 4:</b>	New York, NEW YORK 10016		
<b>NAME OF SUBMITTER:</b>	David P. Goldberg		
<b>SIGNATURE:</b>	/David P. Goldberg/		
<b>DATE SIGNED:</b>	02/16/2021		
<b>Total Attachments: 4</b>			
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source=OVERLAND SOLUTIONS, LLC - DE - CC#page4.tif			

OP \$65.00 3984698

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "OVERLAND SOLUTIONS, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "OVERLAND SOLUTIONS, INC." TO "OVERLAND SOLUTIONS, LLC", FILED IN THIS OFFICE ON THE TWENTY-THIRD DAY OF DECEMBER, A.D. 2020, AT 1:02 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF CONVERSION IS THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2020.



  
Jeffrey W. Bullock, Secretary of State

3611958 8100V  
SR# 20210420724

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202493179  
Date: 02-11-21

**TRADEMARK**  
**REEL: 007193 FRAME: 0739**

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 01:02 PM 12/23/2020  
FILED 01:02 PM 12/23/2020  
SR 20208745254 - File Number 3611958

STATE OF DELAWARE  
CERTIFICATE OF CONVERSION  
FROM A CORPORATION TO A  
LIMITED LIABILITY COMPANY PURSUANT TO  
SECTION 18-214 OF THE LIMITED LIABILITY  
COMPANY ACT

- 1.) The jurisdiction where the Corporation first formed is Delaware.
- 2.) The jurisdiction immediately prior to filing this Certificate is Delaware.
- 3.) The date the corporation first formed is January 15, 2003.
- 4.) The name of the Corporation immediately prior to filing this Certificate is  
Overland Solutions, Inc.
- 5.) The name of the Limited Liability Company as set forth in the Certificate of  
Formation is Overland Solutions, LLC.
- 6.) The conversion is to become effective on 12/31/2020.

IN WITNESS WHEREOF, the undersigned have executed this Certificate on the 23rd  
day of December, 2020.

*Rohit Kapoor*  
By: \_\_\_\_\_  
Authorized Person

Name: Rohit Kapoor  
Print or Type

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "OVERLAND SOLUTIONS, LLC", FILED IN THIS OFFICE ON THE TWENTY-THIRD DAY OF DECEMBER, A.D. 2020, AT 1:02 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF FORMATION IS THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2020.



  
Jeffrey W. Bullock, Secretary of State

3611958 8100  
SR# 20210420724

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202493180  
Date: 02-11-21

**TRADEMARK**  
**REEL: 007193 FRAME: 0741**

STATE OF DELAWARE  
CERTIFICATE OF FORMATION  
OF LIMITED LIABILITY COMPANY

The undersigned authorized person, desiring to form a limited liability company pursuant to the Limited Liability Company Act of the State of Delaware, hereby certifies as follows:

1. The name of the limited liability company is Overland Solutions, LLC
2. The Registered Office of the limited liability company in the State of Delaware is located at 1209 Orange Street (street), in the City of Wilmington, Zip Code 19801. The name of the Registered Agent at such address upon whom process against this limited liability company may be served is The Corporation Trust Company
3. The formation is to become effective on 12/31/2020.

By: Rohit Kapoor  
Authorized Person

Name: Rohit Kapoor  
Print or Type