# OP \$190.00 4762892

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM626685

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE: SECURITY INTEREST** 

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Mega Media Holdings, Inc.		02/17/2021	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Wilmington Trust, National Association, as Collateral Agent
Street Address:	1100 North Market Street
City:	Wilmington
State/Country:	DELAWARE
Postal Code:	19890
Entity Type:	National Banking Association: UNITED STATES

### **PROPERTY NUMBERS Total: 7**

Property Type	Number	Word Mark
Registration Number:	4762892	LO MEJOR DE RADIO EN MEGA TV
Registration Number:	4670221	AHORA CON OSCAR HAZA
Registration Number:	3499475	LA MEGA SE PEGA
Registration Number:	4666097	MEGA ESPECIALES
Registration Number:	4726253	MEGA SPORTS
Registration Number:	3189970	MEGA TV
Registration Number:	3288663	MEGA TV

## **CORRESPONDENCE DATA**

Fax Number: 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2129061209

Email: JESSICA.BAJADA-SILVA@LW.COM

LATHAM & WATKINS LLP, C/O JESSICA BAJADA **Correspondent Name:** 

Address Line 1: 885 Third Avenue

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	045777-0133
NAME OF SUBMITTER:	Jessica Bajada-Silva
SIGNATURE:	/s/ Jessica Bajada-Silva

**TRADEMARK** REEL: 007194 FRAME: 0753

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DATE SIGNED:	02/17/2021				
Total Attachments: 12					
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# <u>GRANT OF</u> SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS ("<u>Agreement</u>"), effective as of February 17, 2021, is made by (i) Spanish Broadcasting System, Inc., a Delaware corporation, and (ii) Mega Media Holdings, Inc., a Delaware corporation, each located at 7007 N.W. 77<sup>th</sup> Avenue, Miami, Florida 33166 (each a "<u>Grantor</u>" and collectively, the "<u>Grantors</u>"), in favor of WILMINGTON TRUST, NATIONAL ASSOCIATION, as Collateral Agent (the "<u>Collateral Agent</u>") for the Secured Parties under the Indenture, dated as of February 17, 2021 (as amended, amended and restated, supplemented, waived or otherwise modified from time to time, the "<u>Indenture</u>"), among Spanish Broadcasting System, Inc., as Issuer (the "<u>Issuer</u>"), and Wilmington Trust, National Association, as Trustee and Collateral Agent (in such capacity, the "<u>Collateral Agent</u>").

### WITNESSETH:

WHEREAS, the terms of the Indenture require that the Grantors shall have entered into agreements in order to grant to the Collateral Agent for the benefit of the Secured Parties a security interest in the Collateral;

WHEREAS, in connection with the Indenture, the Issuer and certain Subsidiaries have executed and delivered a Security Agreement, dated as of February 17, 2021, in favor of the Collateral Agent (as amended, amended and restated, supplemented, waived or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, each Grantor granted to the Collateral Agent for the benefit of the Collateral Agent and the other Secured Parties a continuing security interest in all Intellectual Property Collateral, including the Trademarks; and

WHEREAS, pursuant to the Security Agreement, each Grantor is required to execute and deliver to the Collateral Agent, this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, each Grantor agrees, for the benefit of the Collateral Agent and the Secured Parties, as follows:

- Section 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Indenture and the Security Agreement.
- Section 2. <u>Grant of Security Interest</u>. Each Grantor hereby grants a continuing security interest in such Grantor's right, title and interest in and to the following Collateral, to the Collateral Agent for its benefit and the benefit of the Secured Parties to secure the due and punctual payment of the Secured Obligations:

all of such Grantor's trademarks (including, without limitation, service marks), certification marks, collective marks, trade dress, logos, domain names, product configurations, trade names, business names, corporate names and other source identifiers,

whether or not registered, whether currently in use or not, including, without limitation, all common law rights and registrations and application for registration thereof, including, without limitation, the registrations and applications set forth in Schedule A hereto, and all other marks registered in the United States Patent and Trademark Office (the "PTO") or in any office or agency of any state or territory of the United States or any foreign country (but excluding any applications for trademarks or service marks filed in the PTO pursuant to 15 U.S.C. §1051 Section 1(b) unless and until evidence of use of the mark in interstate commerce is submitted to the PTO pursuant to 15 U.S.C. §1051 Section 1(c) or Section 1(d), to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of any registration issuing therefrom under applicable United States law), and all rights therein provided by international treaties or conventions, all renewals of any of the foregoing, together in each case with the goodwill of the business associated therewith and symbolized thereby, all proceeds of the foregoing, including all income, royalties and other payments now or hereafter due and/or payable to such Grantor with respect thereto, any and all claims for damages and equitable relief for past, present and future infringement, dilution, or other violations thereof, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages or equitable relief, and all rights corresponding thereto throughout the world, and all other rights of any kind whatsoever of such Grantor accruing thereunder or pertaining thereto (collectively, the "Trademarks").

- Section 3. <u>Purpose</u>. This Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Secured Parties in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.
- Section 4. <u>Acknowledgment</u>. Each Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.
- Section 5. <u>Releases</u>. The Liens and security interests created hereby may be released as provided in Section 18(a) of the Security Agreement.
- Section 6. <u>Governing Law.</u> THIS AGREEMENT AND ALL CLAIMS OR CAUSES OF ACTION (WHETHER IN CONTRACT, TORT OR OTHERWISE) THAT MAY BE BASED UPON, ARISE OUT OF OR RELATE IN ANY WAY HERETO OR THE NEGOTIATION, EXECUTION OR PERFORMANCE HEREOF OR THE TRANSACTIONS CONTEMPLATED HEREBY, SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.
- Section 7. <u>Counterparts</u>. This Agreement and any amendment hereof may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall

constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or other electronic imaging means shall be effective as delivery of a manually executed counterpart of this Agreement. The words "execution," "execute", "signed," "signature," and words of like import in this Agreement or in any amendment or other modification hereof or any other document to be signed in connection with this Agreement, in each case, shall be deemed to include electronic signatures, the electronic matching of assignment terms and contract formations on electronic platforms approved by the Collateral Agent, or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act. The Collateral Agent may, in its discretion, require that any such documents and signatures executed electronically or delivered by fax or other electronic transmission be confirmed by a manually-signed original thereof; provided that the failure to request or deliver the same shall not limit the effectiveness of any document or signature executed electronically or delivered by fax or other electronic transmission.

23627931

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

SPANISH BROADCASTING SYSTEM, INC.

By:

Name: José Molina

Title: Chief Financial Officer

MEGA MEDIA HOLDINGS, INC.

By:

Name: José Molina

Title: Chief Financial Officer

WILMINGTON TRUST, NATIONAL ASSOCIATION, as Collateral Agent

Name: Karen Ferry

Title: Vice President
Date: February 17, 2021

# **SCHEDULE A**

# U.S. Trademark Registrations and Applications

	<u>Grantor</u>	<u>Title</u>	Filing Date/Issued Date	<u>Status</u>	Application/ Registration No.
1.	Mega Media Holdings, Inc.	LO MEJOR DE RADIO EN MEGA TV	06/30/15	Registered	4,762,892
2.	Mega Media Holdings, Inc.	AHORA CON OSCAR HAZA	01/13/15	Registered	4,670,221
3.	Mega Media Holdings, Inc.	LA MEGA SE PEGA	09/9/08	Registered	3,499,475
4.	Mega Media Holdings, Inc.	MEGA ESPECIALES	01/6/15	Registered	4,666,0971
5.	Mega Media Holdings, Inc.	MEGA SPORTS	04/28/15	Registered	4,726,253
6.	Mega Media Holdings, Inc.	MEGA TV	12/26/06	Registered	3,189,970
7.	Mega Media Holdings, Inc.	MEGA TV	09/4/07	Registered	3,288,663

<sup>1</sup> NTD: The Company intends to abandon this registration.

8. Spanish Broadcasting System, Inc.	97.9 La Raza	10/8/13	Registered	4,415,000
9. Spanish Broadcasting System, Inc.	AIRE RADIO NETWORKS	03/29/16	Registered	4,927,973
10. Spanish Broadcasting System, Inc.	CALIBASH	02/26/2008	Registered	3,389,400
11. Spanish Broadcasting System, Inc.	CUBATONAZO	04/2/19	Registered	5,713,736
12. Spanish Broadcasting System, Inc.	DESCARAO POR LA NOCHE	04/05/16	Registered	4,931,099
13. Spanish Broadcasting System, Inc.		03/03/20	Registered	6,000,135
14. Spanish Broadcasting System, Inc.		05/30/02	Registered	2,718,999
15. Spanish Broadcasting System, Inc.	DIA NACIONAL DE LA BANDA	01/7/20	Registered	5,955,174

16. Spanish Broadd System, Inc.	DIA NACIONAL DE LA ZALSA	03/11/03	Registered	2,694,786
17. Spanish Broadd System, Inc.	E ESTEREO TEMPO	06/15/04	Registered	2,853,058
18. Spanish Broadd System, Inc.	EL ARAÑAZO	08/11/15	Registered	4,788,806
19. Spanish Broadd System, Inc.	casting EL CAÑONAZO	08/04/15	Registered	4,784,728
20. Spanish Broadd System, Inc.	casting EL CIRCO	06/16/2020	Registered	6,078,580
21. Spanish Broadd System, Inc.	casting EL CIRCO	06/24/08	Registered	3,454,301
22. Spanish Broadd System, Inc.	EL CIRCO DE LA MEGA	06/15/10	Registered	3,803,463
23. Spanish Broadd System, Inc.	casting EL DESPELOTE	06/17/08	Registered	3,447,346
24. Spanish Broadd System, Inc.	EL GOLDO Y LA PELUA	10/7/08	Registered	3,514,003
25. Spanish Broadd System, Inc.	casting EL VACILON	08/16/05	Registered	2,974,863
26. Spanish Broadd System, Inc.	easting EL ZOL	04/22/03	Registered	2,708,927
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27. Spanish Broadcasting System, Inc.	ESTA NOCHE TU NIGHT	05/19/09	Registered	3,624,049
28. Spanish Broadcasting System, Inc.	GUAYA GUAYA	10/13/2020	Registered	6,172,893
29. Spanish Broadcasting System, Inc.	INFORME 79	10/13/2020	Registered	6,172,871
		0.1/1.1/10		
30. Spanish Broadcasting System, Inc.	IT HAPPENS HERE	04/11/19	Pending <u>ITU</u>	88,381,989
31. Spanish Broadcasting System, Inc.	LA LEY	06/8/99	Registered	2,251,474
32. Spanish Broadcasting System, Inc.	LA LEY 107.9	06/15/99	Registered	2,253,602
33. Spanish Broadcasting System, Inc.	LA MEGA SE PEGA	09/25/07	Registered	3,296,210
34. Spanish Broadcasting System, Inc.	LA MUSICA	02/25/20	Registered	5,993,979
	la musica			
35. Spanish Broadcasting System, Inc.	LA NUEVA I-95 FM	10/6/15	Registered	4,824,804
36. Spanish Broadcasting System, Inc.	LAMUSICA	12/16/08	Registered	3,546,334
37. Spanish Broadcasting System, Inc.	LA RAZA	10/08/2013	Registered	4,415,001

38. Spanish Broadcasting System, Inc.	LAMUSICA	01/13/09	Registered	3,560,286
39. Spanish Broadcasting System, Inc.	MEGA 106.9FM	12/17/19	Registered	5,935,748
40. Spanish Broadcasting System, Inc.	MEGA 96.3 FM	05/10/16	Registered	4,954,945
41. Spanish Broadcasting System, Inc.	MEGA 96.3 FM	05/7/15	Registered	4,715,127
42. Spanish Broadcasting System, Inc.	MEGA 97.9 FM	10/20/09	Registered	3,697,749
43. Spanish Broadcasting System, Inc.	MEGA 97.9 FM	10/20/09	Registered	3,697,748
	المنتقة المالية			
44. Spanish Broadcasting System, Inc.	MEGA KIDS	01/14/20	Registered	5,961,563
45. Spanish Broadcasting System, Inc.	MEGAFILMS	04/16/16	Registered	3,740,647
46. Spanish Broadcasting System, Inc.	MEGAFILMS  films	04/16/16	Registered	3,740,648
47. Openials Break 1		10/10/10		99.701.000
47. Spanish Broadcasting System, Inc.	MEGAFONO	12/10/19	Suspended	88,721,060
48. Spanish Broadcasting System, Inc.	MEGATON	03/8/16	Registered	4,912,903
49. Spanish Broadcasting System, Inc.	MIAMIBASH	09/10/19	Registered	5,855,065

50. Spanish Broadcasting System, Inc.	PAPARAZZI SIN CENSURA	05/10/16 -	Registered	4,953,863
51. Spanish Broadcasting System, Inc.	PAPARAZZI SIN CENSURA	12/2/14	Registered	4,648,190²
52. Spanish Broadcasting System, Inc.	PAPARAZZI TV	08/26/08	Registered	3,490,893
53. Spanish Broadcasting System, Inc.	PLANETAM	11/10/2020	Registered	6,195,477
54. Spanish Broadcasting System, Inc.	SBS	05/27/03	Registered	2,719,000
55. Spanish Broadcasting System, Inc.	SBS (Stylized)	05/27/03	Registered	2,718,998
56. Spanish Broadcasting System, Inc.	SBS ENTERTAINMENT	01/15/08	Registered	3,369,874
57. Spanish Broadcasting System, Inc.	SBS ENTERTAINMENT	03/21/17	Registered	3,908,089 <sup>3</sup>
58. Spanish Broadcasting System, Inc.	SBS SPANISH BROADCASTING SYSTEM	05/27/03	Registered	2,718,993

 $<sup>^2</sup>$  NTD: The Company intends to abandon this registration.  $^3$  NTD: The Company intends to abandon this registration.

59. Spanish Broadcasting System, Inc.	SENIOR BOLERO	09/23/03	Registered	2,767,487
60. Spanish Broadcasting System, Inc.	SPANISH BROADCASTING SYSTEM	08/10/04	Registered	2,871,139
61. Spanish Broadcasting System, Inc.	VACILION DE LA MANANA (Stylized)	07/29/97	Registered	2,084,891
62. Spanish Broadcasting System, Inc.	VIVELO	9/5/2006	Registered	3,137,528
63. Spanish Broadcasting System, Inc.	VIVELO CON	08/22/06	Registered	3,131,583
64. Spanish Broadcasting System, Inc.	Z 93	10/30/07	Registered	3,325,404
65. Spanish Broadcasting System, Inc.	DIGIDEA	01/14/2020	Registered	5,961,837

**RECORDED: 02/17/2021**