

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM616934

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Patent and Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		12/23/2020	National Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	D.B.R., INC.		
Street Address:	30 Dunnigan Drive		
City:	Suffern		
State/Country:	NEW YORK		
Postal Code:	10901		
Entity Type:	Corporation: DELAWARE		
Name:	TWEEN BRANDS INVESTMENT, LLC		
Street Address:	8323 Walton Parkway		
City:	New Albany		
State/Country:	OHIO		
Postal Code:	43054		
Entity Type:	Limited Liability Company: OHIO		
Name:	THE DRESS BARN, INC.		
Also Known As:	DBI Holdings, Inc.		
Street Address:	933 Macarthur Boulevard		
City:	Mahwah		
State/Country:	NEW JERSEY		
Postal Code:	07430		
Entity Type:	Corporation: CONNECTICUT		
Name:	MAURICES INCORPORATED		
Street Address:	105 W. Superior Street		
City:	Duluth		
State/Country:	MINNESOTA		
Postal Code:	55802		
Entity Type:	Corporation: DELAWARE		
Name:	TWEEN BRANDS, INC.		
Street Address:	8323 Walton Parkway		

CH \$3140.00 1323805

City:	New Albany
State/Country:	OHIO
Postal Code:	43054
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 125

Property Type	Number	Word Mark
Registration Number:	1323805	DRESS BARN
Registration Number:	1355463	WESTPORT
Registration Number:	1802493	SBX
Registration Number:	2680798	D B
Registration Number:	2785570	DRESSBARN
Registration Number:	2802144	DRESS BARN WOMAN MISSES
Registration Number:	3002625	THE MOST IMPORTANT LESSON I EVER LEARNED
Registration Number:	3042906	THE LIFESTYLE THAT FITS
Registration Number:	3667952	YVOS
Serial Number:	78529240	STARIALLE
Serial Number:	78656182	YVOS
Registration Number:	3596731	YVOS
Registration Number:	3253825	DAISY DOLLARS
Registration Number:	3229388	SHINE ON ME
Registration Number:	3303696	DB PREMIUM
Registration Number:	3140477	CONNECTIONS OUR LIVES. OUR LOVES. OUR ST
Serial Number:	77334546	YOUR VERY OWN STYLE
Serial Number:	77343849	STARIALLE
Registration Number:	3691653	LIVE WITHIN YOUR MEANS. DRESS BEYOND THE
Registration Number:	3691652	ECONOME
Registration Number:	3681422	YOUR VERY OWN STYLE
Serial Number:	77680286	BISCUIT
Serial Number:	77708658	LEAH
Serial Number:	77279655	STYLE STRIPS
Serial Number:	77655118	SIGNATURE FIT
Registration Number:	3585964	REALLY TRULY MAGICAL
Registration Number:	3585963	REALLY TRULY PRETTY
Registration Number:	3585962	REALLY TRULY FRESH
Registration Number:	3585961	REALLY TRULY
Registration Number:	3338113	LET YOURSELF SHINE
Registration Number:	3315758	LET YOURSELF SHINE
Registration Number:	1095513	MAURICES

Property Type	Number	Word Mark
Registration Number:	3386467	MAURICES
Serial Number:	73763459	DWEEBIE
Registration Number:	1829043	THE MEN'S COMPANY
Registration Number:	2466324	STUDIO Y
Serial Number:	78972504	TEMPT
Registration Number:	3256506	BLUE BUCK\$
Registration Number:	3357793	MYLIU
Registration Number:	3243796	INDUSTRIAL EXCHANGE
Registration Number:	3698119	LOVE WHAT YOU WEAR. ADORABLE. AFFORDABLE
Registration Number:	3620503	ADISON
Serial Number:	77002467	MAURICES TEMPT
Serial Number:	77618806	CHARMED LIFE 1
Serial Number:	77284730	& MORE...
Registration Number:	3421040	04
Registration Number:	2949621	ALLIE
Registration Number:	2828605	ALLIE
Serial Number:	77718833	BEAUTY BEGINS WHEN YOU SHINE FROM WITHIN
Registration Number:	3096700	CLUB TOO
Registration Number:	2241890	COLOR IT
Registration Number:	3198579	COMFY ZZZZ'S
Registration Number:	3421041	DADDY'S ANGEL
Registration Number:	3277074	
Registration Number:	3224730	
Registration Number:	3263686	
Registration Number:	3263684	
Registration Number:	3224729	
Registration Number:	2265770	DOUBLE DELIGHT
Registration Number:	3173767	
Registration Number:	3287468	
Registration Number:	3009860	GETTIN' LIPPY
Registration Number:	2267299	GIRL CARE
Registration Number:	2346146	GIRL CARE
Registration Number:	3657540	GIRL'S WORLD OF FUN
Registration Number:	3148604	GLIMMER DUST
Registration Number:	2312576	GLITTER DUST
Registration Number:	2308014	GLITTER LIP
Registration Number:	3071772	
Registration Number:	3523414	I JUSTICE JEANS

Property Type	Number	Word Mark
Registration Number:	3339342	IT'S A GIRL'S WORLD
Serial Number:	77529678	J-BUCKS
Serial Number:	77529666	J-BUCKS
Registration Number:	3602987	JUST DREAMING
Serial Number:	77718823	JUST SHINE
Registration Number:	0796455	JUSTICE
Registration Number:	2990417	JUSTICE
Serial Number:	77511492	JUSTICE & JOSH
Registration Number:	3413783	JUSTICE 04
Registration Number:	3006487	JUSTICE
Registration Number:	3206319	JUSTICE FUN CARD
Registration Number:	3406399	JUSTICE JEMS
Serial Number:	77542764	JUSTICE SPORT
Serial Number:	77562352	LOOKS YOU LUV FOR LESS
Serial Number:	77659376	ME-SO MONSTERS
Serial Number:	77659399	ME-SO MONSTERS
Serial Number:	77659409	ME-SO MONSTERS
Serial Number:	77659478	ME-SO MONSTERS
Serial Number:	77659427	ME-SO MONSTERS
Serial Number:	77659471	ME-SO MONSTERS
Registration Number:	2826470	MISHMASH MOOLA
Registration Number:	3308793	
Registration Number:	3406784	PJAY THE MONKEY
Registration Number:	3292455	
Registration Number:	3209826	
Registration Number:	3326254	PRINCESS MONKEY
Registration Number:	3395626	SHINE AT JUSTICE
Registration Number:	3399647	SHINE AT JUSTICE
Registration Number:	3681782	
Registration Number:	3277056	SKOOTS AND FRIENDS
Registration Number:	3277057	SKOOTS THE PUP
Registration Number:	3303294	SPARKLE BY TOO
Registration Number:	3354382	SPARKLE BY TOO
Registration Number:	3106826	SPARKLE ON
Serial Number:	77718841	SWEET STIX
Registration Number:	3111853	SWIRLIN'
Registration Number:	3011926	TOO
Registration Number:	2609813	TOO

Property Type	Number	Word Mark
Registration Number:	3153367	TOO BLUE
Registration Number:	3071911	TOO BLUE JEANS
Registration Number:	2349865	TOO BUCKS
Registration Number:	2828591	TOO CHARMS
Registration Number:	2850402	TOO CHARMS
Registration Number:	3191019	TOO IRRESISTIBLES
Registration Number:	2585720	TOO NITE
Registration Number:	3118515	TOO SPOILED
Registration Number:	3548921	TOO SWEETS
Registration Number:	3315799	TOO TRINKETS
Registration Number:	2780705	TOO TUNES
Registration Number:	3208312	TOO TUNES
Registration Number:	3289243	TWEEN BRANDS
Registration Number:	3310165	TWEEN BRANDS
Registration Number:	3633406	TWEEN NETWORK
Registration Number:	2517145	TWINKLE EYES
Registration Number:	3206236	WIN LIKE A GIRL

CORRESPONDENCE DATA

Fax Number: 6173417701

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-951-8132

Email: linda.salera@morganlewis.com

Correspondent Name: Linda A. Salera, Senior Paralegal

Address Line 1: One Federal Street

Address Line 2: c/o Morgan, Lewis & Bockius LLP

Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER:	Linda A. Salera
SIGNATURE:	/Linda A. Salera/
DATE SIGNED:	12/28/2020

Total Attachments: 11

- source=Ascena - Patent and Trademark Release (11.25.09)#page1.tif
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**TERMINATION AND RELEASE OF
PATENT AND TRADEMARK SECURITY AGREEMENT**

This Termination and Release of Patent and Trademark Security Agreement (this “Patent and Trademark Release”) is made as of December 23, 2020, by **JPMORGAN CHASE BANK, N.A.** in its capacity as administrative agent (the “Administrative Agent”), for the Lenders and the other Secured Parties (as defined in the Patent and Trademark Security Agreement referred to below) and the Borrowers listed on Schedule A attached hereto, (each a “Grantor” and collectively, the “Grantors”).

WHEREAS, pursuant to that certain Patent and Trademark Security Agreement, dated as of November 25, 2009, by and among the Grantors and the Administrative Agent (as amended, amended and restated, restated, supplemented, modified or otherwise in effect prior to the date thereof, the “Patent and Trademark Security Agreement”; capitalized terms used herein but not defined herein shall have the meanings ascribed to such terms in the Patent and Trademark Security Agreement), each of the Grantors unconditionally granted, assigned, and pledged to the Administrative Agent (for the benefit of the Lenders and the other Secured Parties) a continuing security interest (the “Security Interest”) in all of such Grantor’s right, title and interest in and to the Patent and Trademark Collateral;

WHEREAS, the Patent and Trademark Security Agreement was recorded with the United States Patent and Trademark Office on January 4, 2010 at Reel 004123, Frame 0723 for the Trademark Collateral listed on Schedule II attached hereto; and

WHEREAS, the Grantors have requested that the Administrative Agent execute this Patent and Trademark Release in order to terminate and release the Administrative Agent’s Security Interest in the Patent and Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which is hereby acknowledged:

1. Release of Lien. The Administrative Agent hereby terminates the Patent and Trademark Security Agreement and hereby terminates, cancels and releases the Security Interest and all other liens and security interests that it has in, to and under the Patent and Trademark Collateral, including, without limitation, (a) those Patent registrations and applications referred to on Schedule I attached hereto and all reissues, continuations, divisions, continuations-in-part, renewals or extensions thereof, and (b) all Trademark registrations and applications referred to on Schedule II attached hereto and all extensions or renewals thereof, all goodwill associated therewith or symbolized thereby, all other assets, rights and interests that uniquely reflect or embody such goodwill and all renewals of the foregoing.

2. Authorization to Record. The Administrative Agent authorizes and requests that the United States Patent and Trademark Office and any applicable government officer record this Patent and Trademark Release.

3. Further Assurances. The Administrative Agent agrees to take all further actions and provide to Grantors, their successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of documents or other instruments), reasonably requested by Grantors to more fully and effectively effectuate the purposes of this Patent and Trademark Release, at Grantors' sole cost and expense, and without representation or warranty by the Administrative Agent.

4. Governing Law. This Patent and Trademark Release is made under and governed by the laws of the State of New York applicable to contracts made and to be performed entirely within such State, without regard to conflicts of laws principles.

This Patent and Trademark Release may be executed in any number of separate counterparts, each of which shall, collectively and separately, constitute one agreement.

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IN WITNESS WHEREOF, the undersigned has caused this Patent and Trademark Release to be duly executed as of the date first written above.

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent

By: 

Name: Anthony Galea
Title: Executive Director

SCHEDULE A

D.B.R., INC., a Delaware corporation

TWEEN BRANDS INVESTMENT, LLC, an Ohio limited liability company

THE DRESS BARN, INC., a Connecticut corporation

MAURICES INCORPORATED, a Delaware corporation

TWEEN BRANDS, INC., a Delaware corporation

SCHEDULE I

None.

DB1/ 117586928.2

SCHEDULE II

(See attached)

DB1/ 117586928.2

TRADEMARK
REEL: 007196 FRAME: 0432

TRADEMARKS AND TRADEMARK APPLICATIONS

Mark	Owner	Registration/Serial Number	Status/Expiration
Dress Barn	D.B.R., Inc.	1,323,805	March 5, 2015
Westport, Ltd.	D.B.R., Inc.	1,355,463	August 30, 2015
SBX	D.B.R., Inc.	1,802,493	November 2, 2013
DB& Design (Chop)	D.B.R., Inc.	2,680,798	January 28, 2013
dressbarn (stylized)	D.B.R., Inc.	2,785,570	November 25, 2013
Dress Barn Woman/Misses	D.B.R., Inc.	2,802,144	January 16, 2014
dressbarn Collection	D.B.R., Inc.	available for use without registration	
The most important lesson I ever learned is how to be myself	D.B.R., Inc.	3002625	September 27, 2011
The lifestyle that fits	D.B.R., Inc.	3042906	January 10, 2012
Dress Barn (European Union)	The Dress Barn, Inc.	060866163	June 24, 2018
Dress Barn (Japan)	The Dress Barn, Inc.	4,370,217	May 24, 2010
Dress Barn (Mexico) Class 24	The Dress Barn, Inc.	1041007	September 26, 2017
Dress Barn (Mexico) Class 35	The Dress Barn, Inc.	1041006	September 26, 2017
YVOS	D.B.R., Inc.	78,981,135 3667952	August 11, 2015
Starialle	D.B.R., Inc.	78,529,240	Live - Pending
YVOS	D.B.R., Inc.	78656182	Live - Pending
YVOS	D.B.R., Inc.	78980886 3596731	March 24, 2015
Daisy Dollar	D.B.R., Inc.	78971562 3253825	June 19, 2013
Shine On Me	D.B.R., Inc.	78845672 3229388	April 17, 2013
DB Premium	D.B.R., Inc.	78623125 3303696	October 2, 2013
CONNECTIONS OUR LIVES. OUR LOVES. OUR STYLE.	D.B.R., Inc.	78610709 3140477	September 5, 2012
Your Very Own Style	D.B.R., Inc.	77334546	Live - Pending
Starialle	D.B.R., Inc.	77343849	Live - Pending
Live within your means. Dress beyond them.	D.B.R., Inc.	3691633	October 6, 2015
Econome	D.B.R., Inc.	3691652	October 6, 2015
Your Very Own Style	D.B.R., Inc.	3681422	September 8, 2015
Biscuit	D.B.R., Inc.	77680286	Live - Pending
Leah	D.B.R., Inc.	77708658	Live - Pending
Dress Barn (Canada)	D.B.R., Inc.	TMA709541	March 14, 2023
Style Strips	D.B.R., Inc.	77279655	Live - Pending
Signature Fit	D.B.R., Inc.	77655118	Live - Pending
Really Truly Magical	D.B.R., Inc.	3585964	March 10, 2015
Really Truly Pretty	D.B.R., Inc.	3585963	March 10, 2015
Really Truly Fresh	D.B.R., Inc.	3585962	March 10, 2015
Really Truly	D.B.R., Inc.	3585961	March 10, 2015
Let Yourself Shine	D.B.R., Inc.	3338113	November 20, 2013
Let Yourself Shine	D.B.R., Inc.	3315758	October 23, 2013
Maurices	Maurices Incorporated	1,095,513	July 14, 2018
Maurices	Maurices Incorporated	3,386,467	February 19, 2014
Maurices (Canada)	Maurices Incorporated	1423469	Live-Pending
Dweebie	Maurices Incorporated	73/763,459	June 5, 2010

Mark	Owner	Registration/Serial Number	Status/Expiration
		1,554,829	
The Men's Company	Maurices Incorporated	74/292426 1,829,043	March 29, 2014
Studio Y	Maurices Incorporated	75664895 2,466,324	July 3, 2011
Fluid (Korea)	Maurices Incorporated	336,848	No longer in use
Fluid (Taiwan)	Maurices Incorporated	684,963	No longer in use
Tempt	Maurices Incorporated	78,972,504	Live - Pending
Blue Bucks	Maurices Incorporated	3256506	June 26, 2013
MYLU	Maurices Incorporated	3357793	December 18, 2013
Industrial Exchange	Maurices Incorporated	3243796	May 22, 2013
Love what you wear, Adorable Affordable	Maurices Incorporated	3698119	October 20, 2015
Adison	Maurices Incorporated	3620503	May 12, 2015
Maurices Tempt	Maurices Incorporated	77,002,467	Live - Pending
Charmed Life 1	Maurices Incorporated	77,618,806	Live - Pending
& MORE ... (Stylized) (Trademark and Service Mark)	Tween Brands Investment, LLC	77-284730	Allowed
04	Tween Brands Investment, LLC	78-906153 3421040	Registered 4/29/2018 4/29/2014
ALLIE	Tween Brands Investment, LLC	78-145062 2949621	Registered 5/10/2015 5/10/2011
ALLIE and Design	Tween Brands Investment, LLC	78-167764 2828605	Registered 3/30/2014 3/30/2010
BEAUTY BEGINS WHEN YOU SHINE FROM WITHIN	Tween Brands Investment, LLC	77-718833	Pending
CLUB TOG	Tween Brands Investment, LLC	78-471822 3096700	Registered 5/23/2016 5/23/2012
COLOR IT and Star Design	Tween Brands Investment, LLC	75-255617 2241890	Registered 4/27/2019
COMPY ZZZZ'S	Tween Brands Investment, LLC	78-822383 3198579	Registered 1/16/2017 1/16/2013
DADDY'S ANGEL	Tween Brands Investment, LLC	78-908653 3421041	Registered 4/29/2018 4/29/2014
Design Only	Tween Brands Investment, LLC	78-680517 3277074	Registered 08/07/2017 08/07/2013
Design Only	Tween Brands Investment, LLC	78-851534 3224730	Registered 04/03/2017 04/03/2013
Design Only	Tween Brands Investment, LLC	78-851526 3263686	Registered 07/10/2017 07/10/2013
Design Only	Tween Brands Investment, LLC	78-851522 3263684	Registered 07/10/2017 07/10/2013
Design Only	Tween Brands Investment, LLC	78-851533 3224729	Registered 04/03/2017 04/03/2013
DOUBLE DELIGHT and Design	Tween Brands Investment, LLC	75-489588 2265770	Registered 7/27/2019
Flower and Stripes Design	Tween Brands Investment, LLC	78-763832 3173767	Registered 11/21/2016 11/21/2012
Flower Design (Trademark and Service Mark)	Tween Brands Investment, LLC	77-038944 3287468	Registered 9/4/2017 9/4/2013
GETTIN' LIPPY	Tween Brands Investment, LLC	76-194480 3009860	Registered 11/1/2015 11/1/2011
GIRL CARE	Tween Brands Investment, LLC	75-526950 2267299	Registered 8/3/2019
GIRL CARE and Design	Tween Brands Investment, LLC	75-979026 2346146	Registered 4/25/2010
GIRL'S WORLD OF FUN	Tween Brands Investment, LLC	77-648442	Registered 7/21/2019

Mark	Owner	Registration/Serial Number	Status/Expiration
(Service Mark)		3657540	7/21/15
GLIMMER DUST	Tween Brands Investment, LLC	78-741617	Registered 9/26/2016
		3148604	9/26/2012
GLITTER DUST and Design	Tween Brands Investment, LLC	75-532416	Registered 1/25/2010
		2312576	
GLITTER LIP and Design	Tween Brands Investment, LLC	75-532415	Registered 1/11/2010
		2308014	
Heart Design (Trademark and Service Mark)	Tween Brands Investment, LLC	78-296227	Registered 3/21/2016
		3071772	3/21/2012
I (heart) JUSTICE JEANS	Tween Brands Investment, LLC	77-296682	Registered 10/28/2018
		3523414	10/28/2014
IT'S A GIRL'S WORLD (Trademark and Service Mark)	Tween Brands Investment, LLC	78-713740	Registered 11/20/2017
		3339342	11/20/2013
I-BUCKS (Service Mark)	Tween Brands Investment, LLC	77-529678	Allowed
I-BUCKS (Stylized) (Service Mark)	Tween Brands Investment, LLC	77-529666	Allowed
JUST DREAMING	Tween Brands Investment, LLC	77-027077	Registered 4/7/2019
		3602987	4/7/2015
JUST SHINE (Trademark and Service Mark)	Tween Brands Investment, LLC	77-718823	Pending
JUSTICE	Tween Brands Investment, LLC	72-213140	Registered 9/21/2015
		796455	
JUSTICE (Trademark and Service Mark)	Tween Brands Investment, LLC	78-291021	Registered 8/30/2015
		2990417	8/30/2011
JUSTICE & JOSH (Trademark and Service Mark)	Tween Brands Investment, LLC	77-511492	Allowed
JUSTICE 04	Tween Brands Investment, LLC	78-906161	Registered 4/15/2018
		3413783	4/15/2014
JUSTICE and Heart Design (Trademark and Service Mark)	Tween Brands Investment, LLC	78-296210	Registered 10/11/2015
		3006487	10/11/2011
JUSTICE FUN CARD (Trademark and Service Mark)	Tween Brands Investment, LLC	78-904028	Registered 2/6/2017
		3206319	2/6/2013
JUSTICE JEMS	Tween Brands Investment, LLC	77-199924	Registered 4/1/2018
		3406399	4/1/2014
JUSTICE SPORT	Tween Brands Investment, LLC	77-542764	Suspended
LOOKS YOU LUV FOR LESS (Service Mark)	Tween Brands Investment, LLC	77-562352	Allowed
ME-SO MONSTERS	Tween Brands Investment, LLC	77-659376	Suspended
ME-SO MONSTERS	Tween Brands Investment, LLC	77-659399	Suspended
ME-SO MONSTERS	Tween Brands Investment, LLC	77-659409	Suspended
ME-SO MONSTERS	Tween Brands Investment, LLC	77-659478	Allowed
ME-SO MONSTERS	Tween Brands Investment, LLC	77-659427	Allowed
ME-SO MONSTERS	Tween Brands Investment, LLC	77-659471	Allowed
MISHMASH MOOLA (Service Mark)	Tween Brands Investment, LLC	78-149134	Registered 03/23/2014
		2826470	03/23/2010
New Daisy Design (Flower Design) (Trademark and Service mark)	Tween Brands Investment, LLC	78-688234	Registered 10/9/2017
		3308793	10/9/2013
PLAY THE MONKEY	Tween Brands Investment, LLC	78-678077	Registered 4/1/2018
		3406784	4/1/2014

Mark	Owner	Registration/Serial Number	Status/Expiration
Pocket Design (Swirl Left)	Tween Brands Investment, LLC	78-756709 3292455	Registered 9/11/2017 9/11/2013
Pocket Design (Swirl Right)	Tween Brands Investment, LLC	78-756708 3209826	Registered 2/13/2017 2/13/2013
PRINCESS MONKEY	Tween Brands Investment, LLC	78-642873 3326254	Registered 10/30/2017 10/30/2013
SHINE AT JUSTICE	Tween Brands Investment, LLC	77-150757 3395626	Registered 3/11/2018 3/11/2014
SHINE AT JUSTICE (Trademark and Service Mark)	Tween Brands Investment, LLC	78-737488 3399647	Registered 3/18/2018 3/18/2014
Side Stitch Design	Tween Brands Investment, LLC	77-718878 3681782	Registered 9/08/2019 9/08/2015
SKOOTS AND FRIENDS	Tween Brands Investment, LLC	78-678072 3277056	Registered 08/07/2017 08/07/2013
SKOOTS THE PUP	Tween Brands Investment, LLC	78-678075 3277057	Registered 08/07/2017 08/07/2013
SPARKLE BY TOO	Tween Brands Investment, LLC	77-031249 3303294	Registered 10/2/2017 10/2/2013
SPARKLE BY TOO	Tween Brands Investment, LLC	78-938987 3354382	Registered 12/11/2017 12/11/2013
SPARKLE ON	Tween Brands Investment, LLC	78-669348 3106826	Registered 6/20/2016 6/20/2012
SWEET STIX	Tween Brands Investment, LLC	77-718841	Pending
SWIRLIN'	Tween Brands Investment, LLC	78-669322 3111853	Registered 7/4/2016 7/4/2012
TOO	Tween Brands Investment, LLC	78-096517 3011926	Registered 11/1/2015 11/1/2011
TOO	Tween Brands Investment, LLC	76-345798 2609813	Registered 08/20/2012
TOO BLUE	Tween Brands Investment, LLC	78-659042 3153367	Registered 10/10/2016 10/10/2012
TOO BLUE JEANS	Tween Brands Investment, LLC	78-377492 3071911	Registered 3/21/2016 3/21/2012
TOO BUCKS (Service Mark)	Tween Brands Investment, LLC	75-670953 2349865	Registered 05/16/2010
TOO CHARMS	Tween Brands Investment, LLC	78-158144 2828591	Registered 3/30/2014 3/30/2010
TOO CHARMS	Tween Brands Investment, LLC	76-490388 2850402	Registered 06/07/2014 06/07/2010
TOO IRRESISTIBLES	Tween Brands Investment, LLC	78-496849 3191019	Registered 1/2/2017 1/2/2013
TOO NITE	Tween Brands Investment, LLC	75-595850 2585720	Registered 6/25/2012
TOO SPOILED	Tween Brands Investment, LLC	78-587326 3118515	Registered 7/18/2016 7/18/2012
TOO SWEETS	Tween Brands Investment, LLC	77-246259 3548921	Registered 12/23/2018 12/23/2014
TOO TRINKETS	Tween Brands Investment, LLC	77-058973 3315799	Registered 10/23/2017 10/23/2013
TOO TUNES	Tween Brands Investment, LLC	78-113252 2780705	Registered 11/4/2013
TOO TUNES	Tween Brands Investment, LLC	78-847959 3208312	Registered 02/13/2017 02/13/2013
TWEEN BRANDS (Service Mark)	Tween Brands Investment, LLC	78-896966 3289243	Registered 9/4/2017 9/4/2013
TWEEN BRANDS (Stylized) (Service Mark)	Tween Brands Investment, LLC	78-927821 3310165	Registered 10/9/2017 10/9/2013
TWEEN NETWORK	Tween Brands Investment, LLC	77-510019	Registered 6/2/2019

TRADEMARK

REEL: 007196 FRAME: 0436

<u>Mark</u>	<u>Owner</u>	<u>Registration/Serial Number</u>	<u>Status/Expiration</u>
(Service Mark)		3633406	6/2/2015
TWINKLE EYES	Tween Brands Investment, LLC	76-194398 2517145	Registered 12/11/2011
WIN LIKE A GIRL	Tween Brands Investment, LLC	78-864651 3206236	Registered 2/6/2017 2/6/2013

INTELLECTUAL PROPERTY LICENSES

Trademark License Agreement, dated as of August 11, 2009, by and between Build-A-Bear Workshop, Inc. and Tween Brands, Inc.

Trademark License Agreement, dated as of April 26, 2009, by and between Ty, Inc. and Tween Brands, Inc.

Development Agreement, dated as of March 1, 2004 by and between Alshaya Trading Co. WWL and Tween Brands, Inc., as amended.

Development Agreement, dated as of August 5, 2009 by and between Saras Holdings Limited and Tween Brands, Inc.

Development Agreement, dated as of August 5, 2009 by and between Moneks Trading LLC and Tween Brands, Inc.

TRADEMARK