

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM627206

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	Termination and Release of ABL Agent Trademark License Agreement
RESUBMIT DOCUMENT ID:	900587688

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		12/23/2020	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	ANN TAYLOR LOFT BORROWER LUX SCS
Street Address:	14, rue Edward Steichen
City:	Luxembourg
State/Country:	LUXEMBOURG
Postal Code:	L-2540
Entity Type:	common limited partnership: LUXEMBOURG
Name:	ANNCO, Inc.
Street Address:	933 Macarthur Boulevard
City:	Mahwah
State/Country:	NEW JERSEY
Postal Code:	07430
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 68

Property Type	Number	Word Mark
Registration Number:	5311531	ANN TAYLOR
Registration Number:	3907931	ANN TAYLOR
Registration Number:	4564791	ANN TAYLOR
Registration Number:	4116293	ANN TAYLOR
Registration Number:	1782601	ANN TAYLOR
Registration Number:	3078842	ANN TAYLOR
Registration Number:	1789470	ANN TAYLOR
Registration Number:	3876692	ANN TAYLOR
Registration Number:	3690357	ANN TAYLOR
Registration Number:	1444585	ANN TAYLOR
Registration Number:	4198062	ANN TAYLOR
Registration Number:	3090418	ANN TAYLOR

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	5151458	ANN TAYLOR
Registration Number:	3202185	ANN TAYLOR LOFT
Registration Number:	3852568	ANN TAYLOR LOFT
Registration Number:	4097234	ANN TAYLOR LOFT
Registration Number:	2825310	ANN TAYLOR LOFT
Registration Number:	3078844	ANN TAYLOR LOFT
Registration Number:	2704411	ANNTAYLOR LOFT
Registration Number:	1881093	ANNTAYLOR.
Registration Number:	2334051	ANNTAYLOR. LOFT
Registration Number:	2061836	ANNTAYLOR. LOFT
Registration Number:	3907930	LOFT
Registration Number:	3359615	LOFT
Registration Number:	3700020	LOFT
Registration Number:	3488664	LOFT
Registration Number:	3434715	LOFT
Registration Number:	4097233	LOFT
Registration Number:	4201711	LOFT
Registration Number:	3703017	LOFT
Registration Number:	5360223	LOFT
Serial Number:	87938999	LOFT
Serial Number:	88754614	INFINITELY LOFT
Registration Number:	5675975	LOFT NEXT DOOR
Registration Number:	3350308	LOFT PETITES
Registration Number:	3268087	LOFTBEACH
Registration Number:	4227493	LOVE LOFT
Registration Number:	4046569	LOVELOFT REWARDS
Registration Number:	3848118	ANN
Registration Number:	4202497	ANN INC.
Serial Number:	88221783	AT
Serial Number:	88147706	AT
Registration Number:	4954799	LIVE LOVE LOFT
Registration Number:	3699420	LOFT CARES
Registration Number:	4598040	LOFT LIVE IN PINK
Registration Number:	4122560	LOFT LOVE LIST
Registration Number:	3697910	LOFT LOVES TEACHERS
Registration Number:	5329930	RESPONSIBLY ANN
Registration Number:	4032602	RESPONSIBLY, ANN
Registration Number:	3020741	ANN

Property Type	Number	Word Mark
Serial Number:	88630829	SIGNATURE SOFTBLEND
Serial Number:	88359608	ALL REWARDS
Registration Number:	5872985	ALL THE FEELS
Registration Number:	5757713	SIGNATURESOFT
Serial Number:	88078124	SOFTSERVE
Serial Number:	88044523	STYLE CLOSET
Serial Number:	87960999	GIRLS TALK REAL
Registration Number:	5560894	SO. CRAZY. COZY.
Registration Number:	5560897	SO. CRAZY. SOFT.
Registration Number:	5569238	INFINITE STYLE
Registration Number:	5381994	HERLEAD
Registration Number:	4984478	DEVIN
Registration Number:	4787106	
Registration Number:	5428616	
Registration Number:	5438458	LOU & GREY
Registration Number:	4591599	LOU & GREY
Registration Number:	4809010	
Registration Number:	4598020	POWER PIECES

CORRESPONDENCE DATA

Fax Number: 6173417701

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-951-8132

Email: linda.salera@morganlewis.com

Correspondent Name: Linda A. Salera, Senior Paralegal

Address Line 1: One Federal Street

Address Line 2: c/o Morgan, Lewis & Bockius LLP

Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER:	Linda A. Salera
SIGNATURE:	/Linda A. Salera/
DATE SIGNED:	02/19/2021

Total Attachments: 6

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**TERMINATION AND RELEASE OF
ABL AGENT TRADEMARK LICENSE AGREEMENT**

This Termination and Release of ABL Agent Trademark License Agreement (this "Trademark License Release") is made as of December 23, 2020, by **JPMORGAN CHASE BANK, N.A.** in its capacity as administrative agent (the "Administrative Agent"), for the Lenders and the other Secured Parties (as defined in the Trademark License Agreement referred to below) and ANNTAYLOR LOFT BORROWER LUX SCS, a common limited partnership (société en commandite simple) incorporated and existing under the laws of the Grand Duchy of Luxembourg, registered with the Luxembourg Trade and Companies' Register under number B242419 and having its registered office at 14, rue Edward Steichen, L-2540 Luxembourg, Grand Duchy of Luxembourg (the "Licensor") and ANNCO, INC., a Delaware corporation (the "Sub-Licensor" and, together with the Licensor, each a "Grantor" and collectively, the "Grantors").

WHEREAS, pursuant to that certain ABL Agent Trademark License Agreement, dated as of March 15, 2020, by and among the Licensor, the Sub-Licensor and the Administrative Agent (as amended, amended and restated, restated, supplemented, modified or otherwise in effect prior to the date thereof, the "Trademark License Agreement"; capitalized terms used herein but not defined herein shall have the meanings ascribed to such terms in the Trademark License Agreement), the Grantors granted to the Administrative Agent on behalf and for the benefit of the Lender Parties, an irrevocable, nonexclusive, perpetual license to use, license or sublicense the Licensed Marks (the "License") until the termination of the ABL Pledge and Security Agreement;

WHEREAS, the Trademark License Agreement was recorded with the United States Patent and Trademark Office on March 17, 2020 at Reel 006893, Frame 0214, and a Corrective Assignment to Correct the Conveying Party Name Previously Recorded at Reel: 006893, Frame 0214 was recorded with the United States Patent and Trademark Office on March 19, 2020 at Reel 6895, Frame 0698; and

WHEREAS, the Grantors have requested that the Administrative Agent execute this Trademark License Release in order to terminate the Trademark License Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which is hereby acknowledged:

1. Release. The Administrative Agent hereby terminates the Trademark License Agreement and the License with respect to the Trademarks referred to on Schedule I attached hereto.
2. Authorization to Record. The Administrative Agent authorizes and requests that the United States Patent and Trademark Office and any applicable government officer record this Trademark License Release.

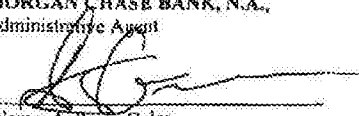
3. Governing Law. This Trademark License Release is made under and governed by the laws of the State of New York applicable to contracts made and to be performed entirely within such State, without regard to conflicts of laws principles.

This Trademark License Release may be executed in any number of separate counterparts, each of which shall, collectively and separately, constitute one agreement.

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IN WITNESS WHEREOF, the undersigned has caused this Trademark License Release
to be duly executed as of the date first written above.

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent

By: 
Name: Anthony Galen
Title: Executive Director

[Signature Page to Transmission and Release of Security Interest in Trademark License]

SCHEDULE I

(See attached)

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