

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM627115

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GOLDEN STATE FOODS CORP.		02/19/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	TRUIST BANK, as Administrative Agent		
Street Address:	3333 Peachtree Rd., 6th Floor		
Internal Address:	Mail Code - GA-ATL-2013		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30326		
Entity Type:	Banking Corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	2795129	CHEF GOLD	
Registration Number:	1760474	GOLDEN STATE FOODS	
Registration Number:	1758802	GOLDEN STATE FOODS	
Registration Number:	1681467	GSF	
Registration Number:	1677904	GOLDEN STATE FOODS CORP.	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	046455.000027		
NAME OF SUBMITTER:	John Slaughter		

OP \$140.00 2795129

SIGNATURE:	/john slaughter/
DATE SIGNED:	02/19/2021
Total Attachments: 4 source=NGSI-T - Golden State Foods Corp. to Truist Bank, as Administrative Agent#page1.tif source=NGSI-T - Golden State Foods Corp. to Truist Bank, as Administrative Agent#page2.tif source=NGSI-T - Golden State Foods Corp. to Truist Bank, as Administrative Agent#page3.tif source=NGSI-T - Golden State Foods Corp. to Truist Bank, as Administrative Agent#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of February 19, 2021 (as the same may be amended, modified, restated or supplemented from time to time, the “Security Agreement”) by and among the Grantors from time to time party thereto (each a “Grantor” and collectively, the “Grantors”) and Truist Bank, as Administrative Agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.

Very truly yours,

GOLDEN STATE FOODS CORP.,
a Delaware corporation

By: 
Name: Joe Heffington
Title: Chief Financial Officer

Acknowledged and Accepted:

TRUIST BANK,
as Administrative Agent

By: _____
Name:
Title:

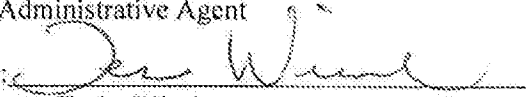
Very truly yours,

GOLDEN STATE FOODS CORP.,
a Delaware corporation

By: _____
Name:
Title:

Acknowledged and Accepted:

TRUIST BANK,
as Administrative Agent

By: 
Name: Tesha Winslow
Title: Director

GOLDEN STATE FOODS CORP.
IP NOTICE (TRADEMARKS)

TRADEMARK
REEL: 007197 FRAME: 0676

Schedule 1

**Golden State Foods Corp.
(Delaware Corporation)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
CHEF GOLD	2795129	12/16/2003
GOLDEN STATE FOODS (Stylized)	1760474	03/23/1993
GOLDEN STATE FOODS (Stylized)	1758802	03/16/1993
GSF (Stylized)	1681467	03/31/1992
GOLDEN STATE FOODS CORP. (Stylized)	1677904	03/03/1992