

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM627209

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
PANHANDLE MILLING, LLC		02/19/2021	Limited Liability Company: TEXAS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	AMERICAN AGCREDIT, PCA, as 2021 Facility Collateral Agent		
<b>Street Address:</b>	5560 S. Broadway		
<b>City:</b>	Eureka		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	95503		
<b>Entity Type:</b>	Federally Chartered Farm Credit Cooperative Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5612297	PANHANDLE MILLING	
<b>Registration Number:</b>	5587369	PHOENIX	
<b>Registration Number:</b>	5387353	INGREDIENT INTEGRITY AS NATURE INTENDED	
<b>Registration Number:</b>	5318967	TEXAS PURE MILLING	
<b>Registration Number:</b>	5277557	ORGANICGRAINS.COM	
<b>Registration Number:</b>	3917673	INGREDIENT INTEGRITY	
<b>Registration Number:</b>	2659698	PANHANDLE MILLING	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
<b>Correspondent Name:</b>	Moore & Van Allen PLLC		
<b>Address Line 1:</b>	100 North Tryon Street		
<b>Address Line 2:</b>	Suite 4700, ATTN: IP DEPARTMENT		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>ATTORNEY DOCKET NUMBER:</b>	038383.000058		

OP \$190.00 5612297

<b>NAME OF SUBMITTER:</b>	John Slaughter
<b>SIGNATURE:</b>	/john slaughter/
<b>DATE SIGNED:</b>	02/19/2021
<b>Total Attachments: 4</b> source=NGSI-T - Panhandle Milling, LLC to American AgCredit, PCA, as 2021 Facility Collateral Agent#page1.tif source=NGSI-T - Panhandle Milling, LLC to American AgCredit, PCA, as 2021 Facility Collateral Agent#page2.tif source=NGSI-T - Panhandle Milling, LLC to American AgCredit, PCA, as 2021 Facility Collateral Agent#page3.tif source=NGSI-T - Panhandle Milling, LLC to American AgCredit, PCA, as 2021 Facility Collateral Agent#page4.tif	

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of February 19, 2021 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”; capitalized terms used and not otherwise defined herein shall have the meanings ascribed to such terms in the Agreement) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and American AgCredit, PCA, as collateral agent (the “2021 Facility Collateral Agent”) for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown on Schedule 1 hereto to the 2021 Facility Collateral Agent for the ratable benefit of the holders of the Secured Obligations.

[signature pages follow]

The undersigned Obligor and the 2021 Facility Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

PANHANDLE MILLING, LLC,  
a Texas limited liability company

By: 

Name: John S. March

Title: Authorized Signatory

Acknowledged and Accepted:

AMERICAN AGCREDIT, PCA, as 2021 Facility Collateral Agent

By: *Mary B Collins*  
Name: *Mary B Collins*  
Title: *Vice President*

**Schedule 1**

**Panhandle Milling, LLC  
(Texas Limited Liability Company)**

**U.S. Trademarks**

**Trademark Registrations**

<b>Mark</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
PANHANDLE MILLING and Design	5612297	11/20/2018
PHOENIX and Design	5587369	10/16/2018
INGREDIENT INTEGRITY AS NATURE INTENDED and Design	5387353	01/23/2018
TEXAS PURE MILLING	5318967	10/24/2017
ORGANICGRAINS.COM and Design	5277557	08/29/2017
INGREDIENT INTEGRITY	3917673	02/08/2011
PANHANDLE MILLING and Design	2659698	12/10/2002