

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM627459

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	Termination and Release of Trademark Security Agreement
RESUBMIT DOCUMENT ID:	900587939

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		12/23/2020	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	ASCENA RETAIL GROUP, INC.
Street Address:	933 Macarthur Boulevard
City:	Mahwah
State/Country:	NEW JERSEY
Postal Code:	07430
Entity Type:	Corporation: DELAWARE
Name:	TWEEN BRANDS INVESTMENT LLC
Street Address:	8323 WALTON PARKWAY
City:	New Albany
State/Country:	OHIO
Postal Code:	43054
Entity Type:	Limited Liability Company: DELAWARE
Name:	LANE BRYANT PURCHASING CORP.
Also Known As:	
Street Address:	3344 Morse Crossing Road
City:	Columbus
State/Country:	OHIO
Postal Code:	43219
Entity Type:	Corporation: OHIO
Name:	CATHERINES OF CALIFORNIA, INC.
Street Address:	8986 TAMPA AVENUE
City:	Northridge
State/Country:	CALIFORNIA
Postal Code:	91324
Entity Type:	Corporation: CALIFORNIA
Name:	FIGI'S INC.

Also Known As:	AKA Charming Sales Co. One, Inc.
Street Address:	3200 South Maple Avenue
City:	Marshfield
State/Country:	WISCONSIN
Postal Code:	54449
Entity Type:	Corporation: WISCONSIN
Name:	MAURICES INCORPORATED
Street Address:	105 W. SUPERIOR STREET
City:	Duluth
State/Country:	MINNESOTA
Postal Code:	55802
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark
Registration Number:	4234053	JUSTICE
Registration Number:	4249562	JUSTICE
Registration Number:	4237687	JUSTICE
Registration Number:	4296409	GENIUS FIT
Registration Number:	4231097	WE FIT YOU BEAUTIFULLY
Registration Number:	4231095	MOO MIX
Registration Number:	4231096	MOO MIX MMM... MOO-VELOUS!
Registration Number:	4298828	RUNWAY GLAM
Registration Number:	4231098	CATHERINES. WE FIT YOU BEAUTIFULLY.
Serial Number:	85772618	ASCENA GLOBAL SOURCING
Serial Number:	85637378	PAVÉ
Serial Number:	85834308	STYLE MY ROOM
Serial Number:	85834310	STYLE MY ROOM
Serial Number:	85785849	TECHTASTIC
Serial Number:	85777958	LANE COLLECTION
Serial Number:	85777944	LANE COLLECTION

CORRESPONDENCE DATA

Fax Number: 6173417701

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-951-8132

Email: linda.salera@morganlewis.com

Correspondent Name: Linda A. Salera, Senior Paralegal

Address Line 1: One Federal Street

Address Line 2: c/o Morgan, Lewis & Bockius LLP

TRADEMARK

REEL: 007199 FRAME: 0157

Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER: Linda A. Salera

SIGNATURE: /Linda A. Salera/

DATE SIGNED: 02/22/2021

Total Attachments: 6

source=Ascena - Trademark Release (3.28.13)#page1.tif

source=Ascena - Trademark Release (3.28.13)#page2.tif

source=Ascena - Trademark Release (3.28.13)#page3.tif

source=Ascena - Trademark Release (3.28.13)#page4.tif

source=Ascena - Trademark Release (3.28.13)#page5.tif

source=Ascena - Trademark Release (3.28.13)#page6.tif

**TERMINATION AND RELEASE OF
TRADEMARK SECURITY AGREEMENT**

This Termination and Release of Trademark Security Agreement (this “Trademark Release”) is made as of December 23, 2020, by **JPMORGAN CHASE BANK, N.A.** in its capacity as administrative agent (the “Administrative Agent”), for the Lenders and the other Secured Parties (as defined in the Trademark Security Agreement referred to below) and the Borrowers listed on Schedule A attached hereto, (each a “Grantor” and collectively, the “Grantors”).

WHEREAS, pursuant to that certain Trademark Security Agreement, dated as of March 28, 2013, by and among the Grantors and the Administrative Agent (as amended, amended and restated, restated, supplemented, modified or otherwise in effect prior to the date thereof, the “Trademark Security Agreement”; capitalized terms used herein but not defined herein shall have the meanings ascribed to such terms in the Trademark Security Agreement), each of the Grantors unconditionally granted, assigned, and pledged to the Administrative Agent (for the benefit of the Lenders and the other Secured Parties) a continuing security interest (the “Security Interest”) in all of such Grantor’s right, title and interest in and to the Trademark Collateral;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on April 10, 2013 at Reel 5002, Frame 0845; and

WHEREAS, the Grantors have requested that the Administrative Agent execute this Trademark Release in order to terminate and release the Administrative Agent’s Security Interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which is hereby acknowledged:

1. Release of Lien. The Administrative Agent hereby terminates the Trademark Security Agreement and hereby terminates, cancels and releases the Security Interest and all other liens and security interests that it has in, to and under the Trademark Collateral, including, without limitation, those Trademarks and Trademark applications referred to on Schedule I attached hereto and all extensions or renewals thereof, all goodwill associated therewith or symbolized thereby, all other assets, rights and interests that uniquely reflect or embody such goodwill and all renewals of the foregoing.
2. Authorization to Record. The Administrative Agent authorizes and requests that the United States Patent and Trademark Office and any applicable government officer record this Trademark Release.
3. Further Assurances. The Administrative Agent agrees to take all further actions and provide to Grantors, their successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of documents or other instruments), reasonably requested by Grantors to more fully and

effectively effectuate the purposes of this Trademark Release, at Grantors' sole cost and expense, and without representation or warranty by the Administrative Agent.

4. Governing Law. This Trademark Release is made under and governed by the laws of the State of New York applicable to contracts made and to be performed entirely within such State, without regard to conflicts of laws principles.

This Trademark Release may be executed in any number of separate counterparts, each of which shall, collectively and separately, constitute one agreement.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the undersigned has caused this Trademark Release to be duly executed as of the date first written above.

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent

By: 

Name: Anthony Galea

Title: Executive Director

[Signature Page to Termination and Release of Grant of Security Interest in Trademarks]

SCHEDULE A

ASCENA RETAIL GROUP, INC., a Delaware corporation

TWEEN BRANDS INVESTMENT LLC, a Delaware limited liability company

LANE BRYANT PURCHASING CORP., an Ohio corporation

CATHERINES OF CALIFORNIA, INC., a California corporation

FIGI'S INC., a Wisconsin corporation

MAURICES INCORPORATED, a Delaware corporation

SCHEDULE I

Trademarks

REGISTERED OWNER	MARK	REGISTRATION NUMBER	REGISTRATION DATE	EXPIRATION
Tween Brands Investment LLC	Justice	4234053	10/30/12	10/30/22
Tween Brands Investment LLC	Justice	4249562	11/27/12	11/27/22
Tween Brands Investment LLC	Justice	4237687	11/6/12	11/6/22
Lane Bryant Purchasing Corp.	Genius Fit	4296409	2/26/2013	2/26/23
Catherines of California	We Fit You Beautifully	4231097	10/23/12	10/23/22
Figi's Inc.	Moo Mix (words and design)	4231095	10/23/12	10/23/22
Figi's Inc.	Moo Mix Mmm...Moo-velous! (words and design)	4231096	10/23/12	10/23/22
Lane Bryant Purchasing Corp	Runway Glam	4298828	3/5/13	3/5/23
Catherines of California	Catherines. We Fit You Beautifully	4231098	10/23/12	10/23/22

Trademark Applications

REGISTERED OWNER	MARK	APPLICATION NUMBER	FILING DATE
Ascena Retail Group, Inc.	Ascena Global Sourcing	85-772618	11/6/12
Maurices Incorporated	Pave'	85-637378	5/29/12
Tween Brands Investment, LLC	Style My Room	85-834308	1/28/13

Tween Brands Investment, LLC	Style My Room	85-834310	1/28/13
Tween Brands Investment, LLC	Techtastic	85-785849	11/21/12
Lane Bryant Purchasing Corp.	Lane Collection	85-777958	11/13/12
Lane Bryant Purchasing Corp.	Lane Collection	85-777944	11/13/12

[[3400055]]