

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM619344

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Partial Release of the Security Interest recorded at Reel/Frame 6502/0788

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MSD PCOF Partners VI, LLC		01/05/2021	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Luby's Fuddruckers Restaurants, LLC
Street Address:	13111 Northwest Freeway, Ste 600
City:	Houston
State/Country:	TEXAS
Postal Code:	77040
Entity Type:	Limited Liability Company: TEXAS

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	3921631	CLUCK CITY
Registration Number:	3998709	DO THE ROO
Registration Number:	1890023	KOO KOO ROO
Registration Number:	1586199	KOO KOO ROO
Registration Number:	1884141	KOO KOO ROO
Registration Number:	3703059	KOO KOO ROO CHICKEN BISTRO
Registration Number:	1726462	
Registration Number:	1691761	
Registration Number:	3795288	ORIGINAL SKINLESS FLAME BROILED CHICKEN

CORRESPONDENCE DATA

Fax Number: 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-862-6371

Email: renee.prescan@kirkland.com

Correspondent Name: Renee Prescan

Address Line 1: 300 North LaSalle Street

Address Line 2: Kirkland & Ellis LLP

Address Line 4: Chicago, ILLINOIS 60654

CH \$240.00 3921631

ATTORNEY DOCKET NUMBER:	43685-5
NAME OF SUBMITTER:	Renee M. Prescan
SIGNATURE:	/Renee M. Prescan/
DATE SIGNED:	01/08/2021
Total Attachments: 3 source=Luby's - IP Release (Execution Version)_LEGAL#page1.tif source=Luby's - IP Release (Execution Version)_LEGAL#page2.tif source=Luby's - IP Release (Execution Version)_LEGAL#page3.tif	

PARTIAL RELEASE OF SECURITY INTEREST

This Partial Release of Security Interest (“Release”) is made as of the 5th day of January, 2021 by MSD PCOF PARTNERS VI, LLC, a Delaware limited liability company (“MSD PCOF PARTNERS”) in favor of LUBY’S FUDDRUCKERS RESTAURANTS, LLC, a Texas limited liability company (the “GRANTOR”).

WHEREAS, GRANTOR is party to that certain Grant of Security Interest in Trademark Rights, dated as of December 13, 2018, , notice of which was recorded in the United States Patent and Trademark Office on December 18, 2018 at Reel/Frame No. 6502/0788 (the “Trademark Security Agreement”), wherein GRANTOR granted to MSD PCOF PARTNERS a lien on and security interest in all of GRANTOR’S right, title and interest in, to and under the Trademarks (as defined therein), including to those certain U.S. Trademark Registrations listed on the attached Exhibit A (the “Released Trademarks”).

WHEREAS, pursuant that certain Consent and Waiver, dated as of January 5, 2021, by and among Luby’s Inc., the guarantors party thereto, each financial institution party thereto, and MSD PCOF PARTNERS (“Consent and Waiver”), MSD PCOF PARTNERS has agreed to release its lien on, and security interest in and to, the Released Trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, subject to the terms and conditions of the Consent and Waiver, MSD PCOF PARTNERS hereby releases its lien on, and security interest in and to, the Released Trademarks, including the goodwill associated therewith, any renewals thereof and all rights corresponding thereto.

Nothing herein is, or shall be deemed, a termination, cancellation, release or other modification of MSD PCOF PARTNERS’ security interest or lien on any other asset of GRANTOR. Except as to the Released Trademarks, the Trademark Security Agreement, and all security interests and liens of MSD PCOF PARTNERS in any asset of GRANTOR, continue in full force and effect to the same extent as if this Release had not been provided.

THIS RELEASE SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES. The terms of Section 4(O) (“Governing Law, Jurisdiction and Jury Trial Waiver”) of the Consent and and Waiver are incorporated herein by reference, *mutatis mutandis*, and the parties hereto agree to such terms.

[Signature Follows]

IN WITNESS WHEREOF, MSD PCOF PARTNERS has executed this Release as of the date above written.

MSD PCOF PARTNERS VI, LLC, a Delaware limited liability company

By:  _____

Printed Name: Marcello Luguori

Title: Vice President

EXHIBIT A**United States Trademark Registrations**

Mark	Registration Date	Registration Number
CLUCK CITY (Class 43)	Feb 22, 2011	3921631
DO THE ROO (CLASS 43)	Jul 19, 2011	3998709
KOO KOO ROO & DESIGN (Class 29)	Apr 18, 1995	1890023
KOO KOO ROO & DESIGN (CLASS 42)	Mar 6, 1990	1586199
KOO KOO ROO (Class 42)	Mar 14, 1995	1884141
KOO KOO ROO CHICKEN BISTRO (CLASS 43)	Oct 27, 2009	3703059
MISC DESIGN (Chicken Head/Face) (Class 42)	Oct 20, 1992	1726462
MISC DESIGN (Chicken Head/Face) (Classes 29)	Jun 9, 1992	1691761
ORIGINAL SKINLESS FLAME BROILED CHICKEN (CLASS 43)	May 25, 2010	3795288