

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM619862

| | | | |
|-----------------------------------|--|-----------------------|---------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| ROUND 2, LLC | | 01/12/2021 | Limited Liability Company: INDIANA |
| RECEIVING PARTY DATA | | | |
| Name: | PLEXUS FUND V-A, L.P., as Administrative Agent | | |
| Street Address: | 4242 Six Forks Road | | |
| Internal Address: | Suite 950 | | |
| City: | Raleigh | | |
| State/Country: | NORTH CAROLINA | | |
| Postal Code: | 27609 | | |
| Entity Type: | Limited Partnership: DELAWARE | | |
| PROPERTY NUMBERS Total: 20 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5459690 | CARS N COFFEE | |
| Registration Number: | 4777799 | ULTRARED | |
| Registration Number: | 4773219 | HOLIDAY MUSCLE | |
| Registration Number: | 4764864 | RACING DREAMS | |
| Registration Number: | 4443804 | CURVEHUGGERS | |
| Registration Number: | 4432761 | SSP | |
| Registration Number: | 3198870 | HAWK | |
| Registration Number: | 3057115 | PLAYING MANTIS | |
| Registration Number: | 2883236 | XTRACTION | |
| Registration Number: | 2091890 | THUNDERJETS | |
| Registration Number: | 2020865 | LINDBERG | |
| Registration Number: | 2006960 | POLAR LIGHTS | |
| Registration Number: | 1875381 | AMT | |
| Registration Number: | 984388 | MPC | |
| Registration Number: | 898208 | MPC | |
| Registration Number: | 889007 | AW AUTO WORLD | |
| Serial Number: | 90112763 | ROLLING STONES | |
| Serial Number: | 88953692 | OK USED CARS | |
| TRADEMARK | | | |

OP \$515.00 5459690

| Property Type | Number | Word Mark |
|----------------|----------|--------------|
| Serial Number: | 88762147 | BARN FINDS |
| Serial Number: | 88585634 | BRICK RACERS |

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO_TMconfirmation@mvalaw.com,
maryelizabethzaldivar@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700, ATTN: IP DEPARTMENT

Address Line 4: Charlotte, NORTH CAROLINA 28202

| | |
|--------------------------------|------------------|
| ATTORNEY DOCKET NUMBER: | 038534.000002 |
| NAME OF SUBMITTER: | John Slaughter |
| SIGNATURE: | /john slaughter/ |
| DATE SIGNED: | 01/12/2021 |

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

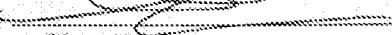
Pursuant to the Security and Pledge Agreement dated as of January 12, 2021 (as amended, modified, supplemented, extended and restated from time to time, the “Security Agreement” – capitalized terms used and not otherwise defined herein have the meanings ascribed therein) by and among the undersigned Grantor and PLEXUS FUND V-A, L.P., as administrative agent (“Administrative Agent”) on behalf of itself and the Lenders referenced therein, the undersigned Grantor has granted to Administrative Agent, for the ratable benefit of itself and the Lenders, a continuing security interest in such Grantor’s right, title and interest in and to all Trademarks, including the trademark registrations and trademark applications set forth on Schedule 1 attached hereto.

The undersigned Grantor and the Administrative Agent, on behalf of itself and the Lenders, hereby acknowledge and agree that (i) this notice and the security interest in the trademark registrations and trademark applications set forth on Schedule 1 attached hereto may only be terminated in accordance with the terms of the Security Agreement, (ii) Administrative Agent’s interest in the trademark registrations and trademark applications set forth on Schedule 1 attached hereto is as a security interest and not as an absolute assignment, and (iii) in the event of any conflict between the terms of this notice and the terms of the Security Agreement, the terms of the Security Agreement shall govern. This notice may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[Signature Page Follows]

Very truly yours,

ROUND 2, LLC,
an Indiana limited liability company

By: 

Name: Glenn Harrison

Title: Vice President

Acknowledged and Accepted:

PLEXUS FUND V-A, L.P.,
as Administrative Agent

By: Plexus Fund V GP, LLC,
its General Partner

By: _____

Name:

Title:

[Signature Page to Notice of Grant of Security Interest in Trademarks]

Very truly yours,

ROUND 2, LLC,
an Indiana limited liability company

By: _____

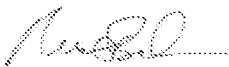
Name:

Title:

Acknowledged and Accepted:

PLEXUS FUND V-A, L.P.,
as Administrative Agent

By: Plexus Fund V GP, LLC,
its General Partner

By:  _____

Name: Michael Becker

Title: Manager

Schedule 1

Round 2, LLC
(Indiana Limited Liability Company)

U.S. Trademarks

Trademark Registrations

| Mark | Reg. No. | Reg. Date |
|--------------------------|----------|------------|
| CARS N COFFEE | 5459690 | 05/01/2018 |
| ULTRARED | 4777799 | 07/21/2015 |
| HOLIDAY MUSCLE | 4773219 | 07/14/2015 |
| RACING DREAMS | 4764864 | 06/30/2015 |
| CURVEHUGGERS | 4443804 | 12/03/2013 |
| SSP | 4432761 | 11/12/2013 |
| HAWK and Design | 3198870 | 01/16/2007 |
| PLAYING MANTIS | 3057115 | 02/07/2006 |
| XTRACTION | 2883236 | 09/07/2004 |
| THUNDERJETS | 2091890 | 08/26/1997 |
| LINDBERG | 2020865 | 12/03/1996 |
| POLAR LIGHTS | 2006960 | 10/08/1996 |
| AMT | 1875381 | 01/24/1995 |
| MPC and Design | 984388 | 05/21/1974 |
| MPC | 898208 | 09/08/1970 |
| AW AUTO WORLD and Design | 889007 | 04/07/1970 |

Trademark Applications

| Mark | Appl. No. | Filing Date |
|----------------|-----------|-------------|
| ROLLING STONES | 90112763 | 08/13/2020 |
| OK USED CARS | 88953692 | 06/08/2020 |
| BARN FINDS | 88762147 | 01/16/2020 |
| BRICK RACERS | 88585634 | 08/20/2019 |