900598686

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM628110

SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The Pavilion at Williamsburg Place, Inc.		02/23/2021	Corporation: VIRGINIA
Summit BHC New Jersey, LLC		02/23/2021	Limited Liability Company: NEW JERSEY

RECEIVING PARTY DATA

Name:	Golub Capital LLC, as Administrative Agent		
Street Address:	150 South Wacker Drive		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	4647973	THE PAVILION AT WILLIAMSBURG PLACE
Registration Number:	5655479	SEABROOK
Registration Number:	4780536	SEABROOK HOUSE

CORRESPONDENCE DATA

Fax Number: 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8438

Email: raquel.haleem@katten.com

Correspondent Name: Raquel Haleem c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street Address Line 4: Chicago, ILLINOIS 60661

NAME OF SUBMITTER:	Raquel Haleem
SIGNATURE:	/Raquel Haleem/
DATE SIGNED:	02/24/2021

Total Attachments: 4

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REEL: 007202 FRAME: 0639

TRADEMARK 900598686

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> TRADEMARK REEL: 007202 FRAME: 0640

NOTICE OF GRANT OF A SECURITY INTEREST TRADEMARKS

This NOTICE OF GRANT OF A SECURITY INTEREST — TRADEMARKS (this "Notice of Grant of a Security Interest Trademarks") is made as of February 23, 2021, by and among The Pavilion at Williamsburg Place, Inc., a Virginia corporation ("The Pavilion"), Summit BHC New Jersey, LLC, a New Jersey limited liability company ("Summit New Jersey" and together with The Pavilion, each a "Grantor" and collectively, the "Grantors") and GOLUB CAPITAL LLC in its capacity as Administrative Agent for itself and the other Credit Parties (together with its successors and assigns in such capacity, "Grantee").

WHEREAS, the Grantors have entered into a Pledge and Security Agreement, dated October 16, 2017 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Grantee; and

WHEREAS, pursuant to the Security Agreement, the Grantors have granted to the Grantee for the benefit of the Credit Parties, a continuing security interest in all right, title and interest of the Grantors in, to and under the Trademarks (other than any "intent-to-use" application for registration of a trademark), together with, among other things, the goodwill of the business symbolized by Trademarks owned by the Grantors, including those set forth on <u>Schedule A</u> hereto (the "<u>Collateral</u>"), to secure the payment, performance and observance of the Secured Obligations. Notwithstanding the foregoing, no grant of any security interest shall be deemed to have been granted hereunder in any Excluded Property and in no event shall the Collateral include any agreement that, by its terms, prohibits the grant of a security interest.

NOW, THEREFORE, as collateral security for the payment, performance and observance of all of the Secured Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors hereby pledge to the Grantee and grant to the Grantee, for the benefit of the Credit Parties, a continuing first priority security interest (subject to any prior security interests in respect of Permitted Liens permitted to be senior in accordance with the Credit Agreement) in the Collateral.

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

The Grantors do hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between any provision herein and any provision of the Security Agreement, the Security Agreement shall control.

This Notice of Grant of a Security Interest — Trademarks may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK; SIGNATURE PAGE FOLLOWS]

TRADEMARK REEL: 007202 FRAME: 0641 IN WITNESS WHEREOF, the Grantors have caused this Notice of Grant of a Security Interest—Trademarks to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

GRANTORS:

THE PAVILION AT WILLIAMSBURG PLACE, INC.

By: Jon O'Shanghnessy

Name: Jon O'Shaughnessy

Title: President

SUMMIT BHC NEW JERSEY, LLC

By: Jon O'Shanghnessy

Name: Jon O'Shaughnessy

Title: Chief Executive Officer

GRANTEE:

GOLUB CAPITAL, LLC

Title: Senior Managing Director

REEL: 007202 FRAME: 0643

SCHEDULE A TO GRANT OF A SECURITY INTEREST

Trademark Registrations

RECORDED: 02/24/2021

Trademark	Registration Number	Registration Date	Owner
The Pavilion at	4647973	02-DEC-2014	The Pavilion at
Williamsburg Place			Williamsburg Place,
			Inc. (f/k/a Diamond
			Healthcare of
			Williamsburg, Inc.)
Seabrook	5655479	15-JAN-2019	Summit BHC New
			Jersey, LLC
Seabrook House	4780536	28-JULY-2015	Summit BHC New
			Jersey, LLC

TRADEMARK
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