

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM628135

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of a Security Interest - Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Pavilion at Williamsburg Place, Inc.		02/23/2021	Corporation: VIRGINIA
RECEIVING PARTY DATA			
Name:	ICG Debt Administration, LLC		
Street Address:	600 Lexington Avenue, 19th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4647973	THE PAVILION AT WILLIAMSBURG PLACE	
Registration Number:	5655479	SEABROOK	
Registration Number:	4780536	SEABROOK HOUSE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2128192511		
Email:	iprecordations@whitecase.com		
Correspondent Name:	Kate Andes		
Address Line 1:	1221 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10020		
ATTORNEY DOCKET NUMBER:	1179315-0004-CM65		
NAME OF SUBMITTER:	Kate Andes		
SIGNATURE:	/Kate Andes/		
DATE SIGNED:	02/24/2021		
Total Attachments: 4			
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NOTICE OF GRANT OF A SECURITY INTEREST — TRADEMARKS

This NOTICE OF GRANT OF A SECURITY INTEREST— TRADEMARKS (this “Notice of Grant of a Security Interest Trademarks”) is made as of February 23, 2021, by and among The Pavilion at Williamsburg Place, Inc. (“Grantor”) and ICG DEBT ADMINISTRATION, LLC in its capacity as Administrative Agent for itself and the other Credit Parties (together with its successors and assigns in such capacity, “Grantee”).

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated October 16, 2017 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “Security Agreement”), in favor of Grantee; and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee for the benefit of the Credit Parties, a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks (other than any “intent-to-use” application for registration of a trademark), together with, among other things, the goodwill of the business symbolized by Trademarks owned by the Grantor, including those set forth on Schedule A hereto (the “Collateral”), to secure the payment, performance and observance of the Secured Obligations. Notwithstanding the foregoing, no grant of any security interest shall be deemed to have been granted hereunder in any Excluded Property and in no event shall the Collateral include any agreement that, by its terms, prohibits the grant of a security interest.

NOW, THEREFORE, as collateral security for the payment, performance and observance of all of the Secured Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby pledges to the Grantee and grants to the Grantee, for the benefit of the Credit Parties, a continuing second priority security interest (subject to any prior security interests in respect of Permitted Liens permitted to be senior in accordance with the Credit Agreement) in the Collateral.

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between any provision herein and any provision of the Security Agreement, the Security Agreement shall control.

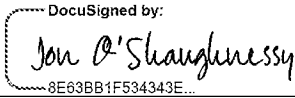
This Notice of Grant of a Security Interest — Trademarks may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK; SIGNATURE PAGE FOLLOWS]

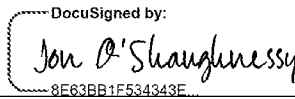
IN WITNESS WHEREOF, the Grantors have caused this Notice of Grant of a Security Interest—
Trademarks to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

GRANTORS:

THE PAVILION AT WILLIAMSBURG PLACE, INC.

By: 
Name: **Jon O'Shaughnessy**
Title: **President**

SUMMIT BHC NEW JERSEY, LLC


By: 
Name: **Jon O'Shaughnessy**
Title: **Chief Executive Officer**

[Signature Page to Notice of Grant of a Security Interest — Trademarks]

TRADEMARK
REEL: 007202 FRAME: 0739

GRANTEE:

ICG DEBT ADMINISTRATION, LLC

By: 
Name: Brian Spenner
Title: Authorized Person

**SCHEDULE A
TO
GRANT OF A SECURITY INTEREST**

Trademark Registrations

Trademark	Registration Number	Registration Date	Owner
The Pavilion at Williamsburg Place	4647973	02-DEC-2014	The Pavilion at Williamsburg Place, Inc.
Seabrook	5655479	15-JAN-2019	Summit BHC New Jersey, LLC
Seabrook House	4780536	28-JULY-2015	Summit BHC New Jersey, LLC