

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM628106

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	05/30/2020
RESUBMIT DOCUMENT ID:	900593208

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
NEUF		04/24/2020	Société à Responsabilité Limitée: FRANCE

RECEIVING PARTY DATA

Name:	Margiela Group
Street Address:	163, Rue Saint-Maur
City:	Paris
State/Country:	FRANCE
Postal Code:	F-75011
Entity Type:	Société par Actions Simplifiée Unipersonnelle: FRANCE

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	3229222	0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16
Registration Number:	3229223	0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16
Registration Number:	4686699	

CORRESPONDENCE DATA

Fax Number: 2122925391

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2122925390

Email: mail@ipcounselors.com

Correspondent Name: EPSTEIN DRANGEL LLP

Address Line 1: 60 EAST 42ND STREET

Address Line 2: SUITE 2520

Address Line 4: NEW YORK, NEW YORK 10165

DOMESTIC REPRESENTATIVE

Name: EPSTEIN DRANGEL LLP

Address Line 1: 60 EAST 42ND STREET

Address Line 2: SUITE 2520

Address Line 4: NEW YORK, NEW YORK 10165	
NAME OF SUBMITTER:	WILLIAM C. WRIGHT
SIGNATURE:	/WILLIAM C. WRIGHT/
DATE SIGNED:	02/24/2021

Total Attachments: 28

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Villemot & Associés

Société d'Avocats

CERTIFICATION

Date of final completion of the simplified merger-absorption by MARGIELA of NEUF

The year two thousand and twenty-one,

On February 19th,

The law firm VILLEMOT & ASSOCIÉS, a French private limited liability company with a capital of _____ whose head office is located at 60, rue Pierre Charron in Paris (75008), registered with the Paris Trade and Companies Registry under number 432 862 852, represented, for the purposes hereof, by Mr. William Bordet, Partner attorney;

Acting as attorney for MARGIELA (formerly MARGIELA GROUP), a French single-shareholder simplified joint stock company with a capital of _____ whose registered office is located at 163, rue Saint-Maur in Paris (75011), registered with the Paris Trade and Companies Registry under number 879 608 438;

CERTIFIES:

In the context of the simplified merger-absorption by MARGIELA (more fully described above) of NEUF, a French single-shareholder private limited liability company with a capital of _____, whose registered office was located at 163, rue Saint Maur in Paris (75011) and which was registered with the Paris Trade and Companies Registry under number 352 067 110:

- That the agreement of the simplified merger-absorption by MARGIELA of NEUF was signed in Paris (France) on **April 24, 2020**;

- * That pursuant to the provisions of Article L.236-6 paragraph 2 of the French Commercial Code, the merger agreement referred to above was filed with the clerk's office of the Commercial Court of Paris in the name of MARGIELA and NEUF on **April 27, 2020**, as evidenced by the certificates of deposit attached hereto, drawn up by the clerk's office of the Commercial Court of Paris in the name of each of the two aforementioned companies;
- * That pursuant to the provisions of Article R.236-2 paragraph 1 of the French Commercial Code, the merger was the subject of notices inserted in the name of each of the companies in the Bulletin Officiel des Annonces Civiles et Commerciales ("Bodacc") on **April 29, 2020**, as evidenced by the certificates of publication attached hereto, drawn up by Bodacc in the name of each of the two aforementioned companies;
- * That the 30-day period offered to the creditors of MARGIELA and NEUF to oppose the merger as from the publication of the aforementioned notices to the Bodacc, pursuant to the provisions of Articles L.236-14 and R.236-3 of the French Commercial Code, began on **April 30, 2020 at 0:00 a.m.** and ended on **May 29, 2020 at midnight**;
- * That the date of final completion of the merger was fixed by the parties involved at the date on which the period offered to the creditors of MARGIELA and NEUF to oppose the merger would end;

THAT, AS A RESULT, THE SIMPLIFIED MERGER-ABSORPTION BY MARGIELA OF NEUF WAS DEFINITELY COMPLETED ON MAY 30, 2020.

For all due intents and purposes.

For VILLEMOT & ASSOCIÉS

A handwritten signature in black ink that reads "William Bordet". The signature is written in a cursive style with a horizontal line extending to the right from the end of the name.

William Bordet, Attorney at law

**SIMPLIFIED MERGER BY INCORPORATION PROJECT
OF THE COMPANIES MARGIELA FRANCE S.A.R.L. AND NEUF
INTO THE COMPANY MARGIELA GROUP**

APRIL 24 2020

**SIMPLIFIED MERGER BY INCORPORATION PROJECT
OF THE COMPANIES MARGIELA FRANCE S.A.R.L. AND NEUF
INTO THE COMPANY MARGIELA GROUP**

**TRADEMARK
REEL: 007202 FRAME: 0864**

BETWEEN THE UNDERSIGNED :

- The Company MARGIELA GROUP [OMISSIS], from here also called “MG”

From one side

AND:

- The Company MARGIELA FRANCE S.A.R.L., [OMISSIS], from here also called “MF”
- The Company NEUF [OMISSIS]

Hereunder jointly called as “the merged companies”,

From the other side

The merging Company and the merged Companies Hereunder jointly called as “the parties”,

In order to achieve the merger of MF ET NEUF by means of a simplified absorption by MG, declare and agree as follows:

[OMISSIS]

ARTICLE 4 – DATE D’EFFET DE LA FUSION

In accordance with the provisions of Article L. 236-4 of the French Commercial Code, it is specified that this merger have retroactive effect from January 1, 2020 (hereinafter "the Effective Date").

Consequently, and in accordance with the provisions of Article R. 236-1, 4 °Commercial Code, the transactions carried out by the Absorbed Companies from January 1, 2020 until the date of final completion of the merger (hereinafter, the “Completion Date”) will be considered as made on behalf of the Absorbing Company which will merely bear the active or passive results of the operation of the transferred goods.

In accordance with the provisions of Article L. 236-3 of the Commercial Code, the Absorbed Companies will transmit to the Absorbing Company all the elements which make up their

assets in the consistency and state in which said assets will be found on the Completion Date of the merger, including those whose designation would be omitted in this act.

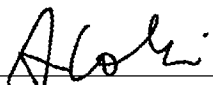
[OMISSIS]

Drafted in Paris
On 24 April 2020
eight (8) original specimen


MG :

MF :


NEUF :



Monsieur Andrea Collesei
Directeur Général



Monsieur Andrea Aliastro
Gérant



Monsieur Andrea Aliastro
Gérant


ANNEXES NOT INCLUDED

DECLARATION

I, Marta Rossi, of Italian nationality, Italian and European Trademark Attorney, domiciled at Milan – Italy.

Do hereby declare that I am conversant with the French and English languages and I am a competent translator thereof. I certify that the above is a true and correct translation to the best of my knowledge and belief.

In witness whereof I have hereunto set my hand at Milan, Italy, on 20th January 2021



Applicant's Authorized Representative

**PROJET DE TRAITE DE FUSION PAR VOIE D'ABSORPTION SIMPLIFIEE
DES SOCIETES MARGIELA FRANCE S.A.R.L. ET NEUF
PAR LA SOCIETE MARGIELA GROUP**

LE 24 AVRIL 2020

**PROJET DE TRAITE DE FUSION PAR VOIE D'ABSORPTION SIMPLIFIEE
DES SOCIETE MARGIELA FRANCE S.A.R.L. ET NEUF
PAR LA SOCIETE MARGIELA GROUP**

ENTRE LES SOUSSIGNEES :

- La société MARGIELA GROUP, [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED] Ci-après dénommée « MG » [REDACTED]

D'UNE PART

ET :

- La société MARGIELA FRANCE S.A.R.L., [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED] Ci-après dénommée « MF »
- La société NEUF, [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Ci-après dénommées, ensemble, les « Sociétés Absorbées »

D'AUTRE PART

La Société Absorbante et les Sociétés Absorbées étant ci-après dénommées, ensemble, les « Parties »

En vue de réaliser la fusion de MF ET NEUF par voie d'absorption simplifiée par MG, il a été déclaré et convenu ce qui suit :

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¹ En cours d'immatriculation

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² En cours d'immatriculation

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ARTICLE 4 – DATE D’EFFET DE LA FUSION

Conformément aux dispositions de l'article L. 236-4 du Code de commerce, il est précisé que la présente fusion aura un effet rétroactif au 1^{er} janvier 2020 (ci-après « **la Date d’Effet** »).

En conséquence, et conformément aux dispositions de l'article R. 236-1, 4^o Code de commerce, les opérations réalisées par les Sociétés Absorbées à compter du 1^{er} janvier 2020 et jusqu'à la date de réalisation définitive de la fusion (ci-après, la « **Date de Réalisation** ») seront considérées de plein droit comme étant faites pour le compte de la Société Absorbante qui supportera exclusivement les résultats actifs ou passifs de l'exploitation des biens transmis.

Conformément aux dispositions de l'article L. 236-3 du Code de commerce, les Sociétés Absorbées transmettront à la Société Absorbante tous les éléments composant leur patrimoine dans la consistance et l'état où lesdits patrimoines se trouveront à la Date de Réalisation de la fusion, y compris ceux dont la désignation viendrait à être omise dans le présent acte.

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Fait à Paris
Le 24 avril 2020
En huit (8) exemplaires originaux

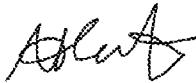
Pour MG :

Pour MF :

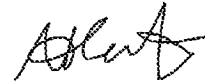
Pour NEUF :



Monsieur Andrea Collesei
Directeur Général



Monsieur Andrea Aliastro
Gérant



Monsieur Andrea Aliastro
Gérant

ANNEXES NOT INCLUDED