

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
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ETAS ID: TM628700

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	CONFIRMATION OF TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS (R/F 2827/0332)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT		02/26/2021	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	THE PULLMAN COMPANY		
Street Address:	500 NORTH FIELD DR.		
City:	LAKE FOREST		
State/Country:	ILLINOIS		
Postal Code:	60045		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	1955030	MUSCLE LSE	
Serial Number:	76364225	CLEVEBLOC	
Registration Number:	1280580	T TIRE-TELE	
Registration Number:	593886	HARRIS	
Registration Number:	1247559	MR-9	
CORRESPONDENCE DATA			
Fax Number:	2124552502		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(212)455-2333		
Email:	ksolomon@stblaw.com		
Correspondent Name:	BOBBIE BURROWS, ESQ.		
Address Line 1:	SIMPSON THACHER & BARTLETT LLP		
Address Line 2:	425 LEXINGTON AVENUE		
Address Line 4:	NEW YORK, NEW YORK 10017		
ATTORNEY DOCKET NUMBER:	509265/2122		
NAME OF SUBMITTER:	BOBBIE BURROWS		
SIGNATURE:	/BB/		

CH \$140.00 1955030

DATE SIGNED:	02/26/2021
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Total Attachments: 4

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**CONFIRMATION OF TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARK RIGHTS**

This CONFIRMATION OF TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS ("Termination and Release"), dated as of February 26, 2021, from JPMorgan Chase Bank, as Administrative Agent (the "Administrative Agent"), to The Pullman Company, a Delaware corporation (the "Grantor").

WITNESSETH:

WHEREAS, pursuant to the Guarantee and Collateral Agreement, dated as of November 4, 1999, made by Tenneco Automotive Inc., Tenneco Automotive Operating Company Inc., Tenneco International Holding Corp., Tenneco Global Holdings Inc., The Pullman Company, TMC Texas Inc. and Clevite Industries Inc. (together with any other entity that may become a party as provided therein), in favor of JPMorgan Chase Bank, as Administrative Agent (as amended from time to time, the "Collateral Agreement"), Grantor pledged and granted to the Administrative Agent, for the ratable benefit of the Lenders to secure the satisfactory performance and payment of all Obligations of the Grantor, a continuing security interest (the "Security Interest") in the Trademarks, including the Trademark Collateral (as hereinafter defined);

WHEREAS, pursuant to that certain Security Interest in United States Trademarks dated as of July 28, 2003, among the Administrative Agent and Grantor (the "Security Agreement"), Grantor, by reference to the Collateral Agreement, reaffirmed its intent to grant a Security Interest to the Administrative Agent specifically in certain Trademark Collateral;

WHEREAS, the Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on September 17, 2003 at Reel 2827 and Frame 0332.

WHEREAS, the Administrative Agent terminated and released the entirety of its Security Interest in all collateral, including the Trademark Collateral, pursuant to the Pay-off Letter, dated as of October 1, 2018 (the "Pay-Off Letter")

WHEREAS, the Administrative Agent now desires to confirm its termination and release of the entirety of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Administrative Agent hereby states as follows:

1. Definitions. The term "Trademark Collateral," as used herein, shall mean all of Grantor's right, title and interest of every kind and nature as of the date hereof in the Trademarks (including, without limitation, those items listed on Schedule A hereto). The term "Trademarks" shall have the meaning provided or provided by reference in the Collateral Agreement and the Security Agreement. Capitalized terms used in this Termination and Release and not otherwise

defined herein have the meanings provided or provided by reference in the Collateral Agreement and the Security Agreement.

2. Release of Security Interest. The Administrative Agent hereby confirms, without recourse, representation or warranty of any kind whatsoever, that the Pay-Off Letter terminated the Security Agreement and terminated, released and discharged its Security Interest in and to the Trademark Collateral, and any right, title or interest of the Administrative Agent in such Trademark Collateral thereby became null and void. Notwithstanding the foregoing, to the extent it is deemed that the Pay-Off Letter did not effect such termination, release and discharge, with this Termination and Release the Administrative Agent hereby, without recourse, representation or warranty of any kind whatsoever, terminates, releases and discharges its Security Interest in the Trademark Collateral, including, without limitation, the Trademarks referred to on Schedule A hereto.

3. Further Assurances. The Administrative Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably requested by the Grantor, at the Grantor's sole cost and expense, to more fully effectuate the release of the Security Interest contemplated hereby.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

JPMORGAN CHASE BANK

By:  _____

Name: Gene R. Riego de Dios

Title: Executive Director

Schedule A

Trademarks

TITLE	STATUS	REG. NO./ SERIAL NO.	OWNER/ASSIGNEE
MUSCLE LSE	Registered	1,955,030	The Pullman Company
CLEVEBLOC	Pending	76/364,225	The Pullman Company
TIRE-TELE TT AND DESIGN	Registered	1,280,580	The Pullman Company
HARRIS	Renewed	593,886	The Pullman Company
MR-9	Registered	1,247,559	The Pullman Company