

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM628922

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF AMERICA, N.A., as Lender		02/28/2021	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Rebdolls Inc.		
Street Address:	104 LEXINGTON AVENUE		
City:	PASSAIC		
State/Country:	NEW JERSEY		
Postal Code:	07055		
Entity Type:	Corporation: NEW JERSEY		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5102941	REBDOLLS UNAPOLOGETIC FASHION	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, christinaquinn@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-4003		
ATTORNEY DOCKET NUMBER:	327000.028294		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	03/01/2021		
Total Attachments: 3			
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OP \$40.00 5102941

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of February 28, 2021 (“Release”), is made by Bank of America, N.A., as lender and as agent for the secured parties referenced therein (“Lender”) in favor of Rebdolls Inc., a New Jersey corporation (“Pledgor”).

WHEREAS, pursuant to that certain Security Agreement dated as of March 3, 2020 (as amended, modified, extended, renewed, replaced or supplemented from time to time, the “Security Agreement”) by and among the Pledgor, Lender, and others party thereto, Pledgor granted to the Lender a security interest in the trademarks and trademark applications listed on Schedule A attached hereto, and all goodwill connected with or symbolized by any of the foregoing (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Pledgor executed and delivered to Lender the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on March 3, 2020 at Reel 6881 Frame 0335 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender and Pledgor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Lender, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the security interest in the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

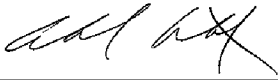
(b) authorizes the recordation of this Release with the USPTO at Pledgor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Lender has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Lender:

Bank of America, N.A., as Lender

By: 
Name: Michael Letson, Jr.
Title: SVP

Schedule A

**Rebdolls Inc.
(New Jersey Corporation)**

**U.S. Trademark Subject to Security Interest
Granted by Rebdolls Inc.
In Favor of Bank of America, N.A., as Lender
Recorded March 3, 2020 at Reel 6881 Frame 0335**

Trademark Registration

Mark	Reg. No.	Reg. Date
REBDOLLS UNAPOLOGETIC FASHION	5102941	12/20/2016