

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM628937

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GOLDMAN SACHS BANK USA		12/22/2020	Bank: NEW YORK
RECEIVING PARTY DATA			
Name:	Lane Bryant Purchasing Corp.		
Street Address:	3344 Morse Crossing Road		
City:	Columbus		
State/Country:	OHIO		
Postal Code:	43219		
Entity Type:	Corporation: OHIO		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4837698	CONTROL TECH	
Registration Number:	5006219	THE ART OF SEXY...THE SCIENCE OF PERFECT	
Registration Number:	5076411	PERFECT BRA FIT EVENT	
CORRESPONDENCE DATA			
Fax Number:	8004947512		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202-370-4756		
Email:	ipteam@coagencyglobal.com		
Correspondent Name:	Jay daSilva		
Address Line 1:	1025 Vermont Ave NW, Suite 1130		
Address Line 2:	COAGENCY GLOBAL INC.		
Address Line 4:	Washington, D.C. 20005		
ATTORNEY DOCKET NUMBER:	1334554 TM REL C		
NAME OF SUBMITTER:	Theresa Volano		
SIGNATURE:	/Theresa Volano/		
DATE SIGNED:	03/01/2021		
Total Attachments: 3			
source=C - Release of Security Interest in Trademark Collateral (Lane Bryant Purchasing Corp.)#page2.tif			

OP \$90.00 4837698

source=C - Release of Security Interest in Trademark Collateral (Lane Bryant Purchasing Corp.)#page3.tif
source=C - Release of Security Interest in Trademark Collateral (Lane Bryant Purchasing Corp.)#page4.tif

RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This **RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL**, dated as of December 22, 2020 (this "Release"), is made by GOLDMAN SACHS BANK USA, as Administrative Agent (the "Administrative Agent"), in favor of LANE BRYANT PURCHASING CORP., an Ohio corporation (the "Grantor"). Capitalized terms used but not otherwise defined herein have the meanings specified in the Credit Agreement or the Security Agreement, as applicable.

WITNESSETH

WHEREAS, Ascena Retail Group, Inc., AnnTaylor Retail, Inc., the Administrative Agent, and the other parties from time to time party thereto, are parties to that certain Term Credit Agreement, dated as of August 21, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") and the Grantor, the Administrative Agent, and the other parties from time to time party thereto, are parties to that certain Guaranty and Collateral Agreement, dated as of August 21, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantor executed the Trademark Security Agreement, dated as of April 28, 2016 (the "Trademark Security Agreement") and recorded with the U.S. Patent and Trademark Office on April 28, 2016 at Reel/Frame No. 5780/0732, pursuant to which the Grantor granted to the Administrative Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in, all of its right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement).

WHEREAS, the Administrative Agent has agreed to release its security interest in all right, title or interest in and to the trademark registrations owned by the Grantor and set forth in Schedule I, attached hereto and incorporated herein by this reference (the "Released Collateral"), and to reconvey any and all of its right, title, and interest in and to the Released Collateral to the Grantor; and

WHEREAS, the security interest in the remaining Trademark Collateral granted to the Administrative Agent pursuant to the Trademark Security Agreement (the "Remaining Collateral"), will be unaffected by this Release and such security interest in the Remaining Collateral will continue in full force and effect.

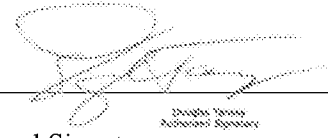
NOW, THEREFORE, in consideration of the foregoing, the Administrative Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under all of the Released Collateral, including the trademark registrations set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Released Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantor, without recourse, representation or warranty, any and all right, title and interest that the Administrative Agent may have obtained in, to and under the Released Collateral under the Security Agreement and the Trademark Security Agreement. The Administrative Agent shall retain its security interest in all other portions of the Trademark Collateral that are not the Released Collateral that is the subject of this Release.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed and delivered as of the date first written above.

GOLDMAN SACHS BANK USA,
as Administrative Agent

By: _____
Name: _____
Title: Authorized Signatory



Goldman Sachs
Authorized Signatory

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

Trademarks Owned by Lane Bryant Purchasing Corp

Mark	Application No.	Registration No.
CONTROL TECH	86-304851	4837698
THE ART OF SEXY ... THE SCIENCE OF PERFECT FIT	86-765287	5006219
PERFECT BRA FIT EVENT	86-765289	5076411