

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM629324

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Player One Amusement Group Inc.		02/26/2021	Corporation: ONTARIO
RECEIVING PARTY DATA			
Name:	AST Trust Company (Canada)		
Street Address:	1 Toronto Street		
Internal Address:	Suite 1200		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5C 2V6		
Entity Type:	Collateral Trustee: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5692197	P	
Registration Number:	5692196	PLAYER ONE AMUSEMENT GROUP	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	colleen.brennan@bakermckenzie.com		
Correspondent Name:	Colleen Brennan		
Address Line 1:	300 East Randolph Street, Suite 5000		
Address Line 2:	Baker & McKenzie LLP		
Address Line 4:	Chicago, ILLINOIS 60601		
NAME OF SUBMITTER:	Colleen Brennan		
SIGNATURE:	/colleen brennan/		
DATE SIGNED:	03/02/2021		
Total Attachments: 2			
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NOTICE OF SECURITY INTEREST IN TRADEMARKS (US)

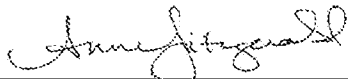
WHEREAS, Player One Amusement Group Inc. (the “**Grantor**”) an Ontario corporation, having a principal place of business at 1303 Yonge Street, Toronto, Ontario M4T 2Y9, is the owner of the trademarks, registrations and applications set forth in Schedule “A” (collectively, the “**Intellectual Property**”);

AND WHEREAS, the Grantor has entered into, *inter alia*, an omnibus intellectual property security agreement dated as of February 26, 2021 (as it may be amended, supplemented, restated, modified, extended, renewed, superseded or replaced from time to time, the “**IP Security Agreement**”) with AST Trust Company (Canada), as collateral trustee (the “**Collateral Trustee**”), whose full address is 1 Toronto Street, Suite 1200, Toronto, Ontario M5C 2V6, pursuant to which the Grantor has granted to and in favour of the Collateral Trustee, a security interest in, *inter alia*, all of the Intellectual Property;

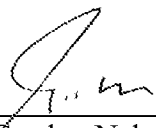
NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the IP Security Agreement, the Grantor hereby confirms the granting of a security interest and lien in the Intellectual Property to and in favour of the Collateral Trustee.

Dated: February 26, 2021

**PLAYER ONE AMUSEMENT GROUP
INC.**

By: 

Name: Anne Fitzgerald
Title: Chief Legal Officer

By: 

Name: Gordon Nelson
Title: Chief Financial Officer

SCHEDULE A

Trademarks and Trademark Applications (US)

	Trade-mark	Registration and Application Numbers
1.	Circle P Design	REGISTERED App No.: 87205244 Reg No.: 5692197 Date of Registration: March 5, 2019
2.	PLAYER ONE AMUSEMENT GROUP	REGISTERED App No.: 87205240 Reg No.: 5692196 Date of Registration: March 5, 2019

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