

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM630205

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900587599

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
TCW ASSET MANAGEMENT COMPANY LLC		12/22/2020	Limited Liability Company:

RECEIVING PARTY DATA

Name:	NICE-PAK PRODUCTS, INC.
Street Address:	2 NICE-PAK PARK
City:	ORANGEBURG
State/Country:	NEW YORK
Postal Code:	10962
Entity Type:	Corporation: NEW YORK
Name:	NICE-PAK HOLDINGS, INC.
Street Address:	2 Nice-Pak Park
City:	Orangeburg
State/Country:	NEW YORK
Postal Code:	10962
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 37

Property Type	Number	Word Mark
Registration Number:	4669001	ADVANCED FLUSHABLE TECHNOLOGY
Registration Number:	3776336	BATHROOM BUDDIES
Registration Number:	1742641	
Registration Number:	4545301	ECOFLUSH
Registration Number:	2491350	GRIME BOSS
Registration Number:	4080145	GRIME BOSS
Registration Number:	3592630	GRIME BOSS
Registration Number:	3711114	JUST CLEAN SKIN
Registration Number:	1239922	NICE CLEAN
Registration Number:	2579046	NICE 'N CLEAN
Registration Number:	1502415	NICE-PAK
Registration Number:	1311906	N P

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	2560181	NP NICE PAK
Registration Number:	3503001	NP NICE PAK
Registration Number:	1414675	PUDGIES
Registration Number:	3636462	REAL CLOTH EZ ONES DISPENSER
Registration Number:	4221746	SHOW GRIME WHO'S BOSS
Registration Number:	2820454	SOLO
Registration Number:	2306502	THERMO-SAN
Registration Number:	4238334	THINKING GREEN, WORKING CLEAN
Registration Number:	3225674	WITH GENTLE CLEANING PILLOWS
Serial Number:	86219881	BE THE BOSS OF CLEAN THROUGHOUT YOUR HOM
Serial Number:	85908172	BEAUTIFUL FACE. BEAUTIFUL EARTH.
Serial Number:	86046064	ECOFLUSH
Serial Number:	86366711	EQ
Serial Number:	86348810	HANDY BUDDY
Serial Number:	86118658	JUST CLEAN
Serial Number:	86256319	NICE 'N CLEAN
Serial Number:	86348794	NOSY BUDDY
Serial Number:	85847465	NURTURING YOUR BABY AND THE EARTH
Serial Number:	85666584	NUTURA
Serial Number:	86348802	POTTY BUDDY
Serial Number:	86242740	SMARTFLUSH
Serial Number:	86256336	SOFT 'N NATURAL
Serial Number:	85746824	SOFT 'N NATURAL
Serial Number:	86417965	THINKING CLEAN, WORKING GREEN
Serial Number:	86405989	WIPE YOUR WORLD CLEAN

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-728-8000
Email: ipdept@willkie.com
Correspondent Name: Heather Schneider
Address Line 1: 787 Seventh Avenue
Address Line 4: New York, NEW YORK 10019

ATTORNEY DOCKET NUMBER:	121018/2
NAME OF SUBMITTER:	Heather Schneider
SIGNATURE:	/Heather Schneider/
DATE SIGNED:	03/05/2021

Total Attachments: 3

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**TERMINATION AND RELEASE OF
SECURITY INTEREST IN
TRADEMARKS**

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Termination and Release"), dated as of December 22, 2020, is made by TCW ASSET MANAGEMENT COMPANY, as administrative agent (the "Administrative Agent") under the Loan Agreement (as defined below).

WITNESSETH:

WHEREAS, reference is made to that certain Term Loan and Security Agreement, dated June 12, 2015 (as amended pursuant to that certain First Amendment to Term Loan and Security Agreement dated as of May 5, 2017, that certain Second Amendment to Term Loan and Security Agreement dated as of April 30, 2018, that certain Third Amendment to Term Loan and Security Agreement dated as of November 5, 2019, and that certain Limited Waiver and Fourth Amendment to Term Loan and Security Agreement dated as of October 21, 2020, the "Loan Agreement") by and among NICE-PAK PRODUCTS, INC., a New York corporation (the "Borrower"), NICE-PAK HOLDINGS, INC., a Delaware corporation ("Holdings"), the other guarantors party thereto (together with Borrower and Holdings, each, a "Loan Party" and collectively, the "Loan Parties"), the Lenders party thereto and the Administrative Agent;

WHEREAS, pursuant to the Loan Agreement and the Notice of Grant of Security Interest in Trademarks, dated as of June 12, 2015 (the "Trademark Security Agreement"), a lien on and security interest (the "Security Interest") was granted by the Obligors to the Administrative Agent in certain collateral, including the Trademarks;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on July 2, 2015 at Reel/Frame 5567/0760;

WHEREAS, the Administrative Agent now desires to terminate and release its Security Interest in the Trademarks listed on Schedule 1 hereto.

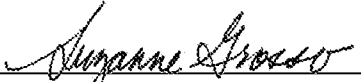
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Administrative Agent hereby agrees as follows:

1. Definitions. Capitalized terms not defined herein have the meanings set forth in the Loan Agreement or the Trademark Security Agreement, as applicable.
2. Release of Security Interest. The Administrative Agent hereby terminates, releases and discharges any and all Security Interest in the Trademarks listed on Schedule 1 hereto, and any right, title or interest of the Administrative Agent, together with its successors and assigns, for the ratable benefit of itself and the Lenders in such Trademarks shall hereby cease and become void.
3. Recordation. The Administrative Agent authorizes the Borrowers and their designees to record this Termination and Release with the United States Patent and Trademark Office or any other applicable governmental authority at the Borrowers' expense.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release of Security Interest in Trademarks by its duly authorized officer as of the date first above written.

**TCW ASSET MANAGEMENT COMPANY LLC,
as Administrative Agent**

By: 
Name: Suzanne Grosso
Title: Managing Director

Schedule 1

Trademarks

MARK	Registration No.	Registration Date
ADVANCED FLUSHABLE TECHNOLOGY	4,669,001	01/06/15
BATHROOM BUDDIES	3,776,336	04/13/10
Design Only	1,742,641	12/29/92
ECOFLUSH	4,545,301	06/03/14
GRIME BOSS	2,491,350	09/18/01
GRIME BOSS	4,080,145	01/03/12
GRIME BOSS and Design	3,592,630	03/17/09
JUST CLEAN SKIN	3,711,114	11/17/09
NICE CLEAN	1,239,922	05/31/83
NICE 'N CLEAN	2,579,046	06/11/02
NICE-PAK	1,502,415	08/30/88
N P (Stylized)	1,311,906	01/01/85
NP NICE PAK and Drop Design	2,560,181	04/09/02
NP NICE PAK and Drop Design	3,503,001	09/16/08
PUDGIES	1,414,675	10/28/86
REAL CLOTH EZ ONES DISPENSER and Design	3,636,462	06/09/09
SHOW GRIME WHO'S BOSS	4,221,746	10/09/12
SOLO	2,820,454	03/02/04
THERMO-SAN	2,306,502	01/04/00
THINKING GREEN, WORKING CLEAN and Design	4,238,334	11/06/12
WITH GENTLE CLEANING PILLOWS and Design	3,225,674	04/03/07
BE THE BOSS OF CLEAN THROUGHOUT YOUR HOME	86-219881	03/13/14
BEAUTIFUL FACE, BEAUTIFUL EARTH	85-908172	09/17/13
ECOFLUSH	86-046064	08/23/13
EQ	86-366711	08/14/14
HANDY BUDDY	86-348810	07/25/14
JUST CLEAN	86-118658	11/14/13
NICE 'N CLEAN	86-256319	04/18/14
NOSY BUDDY	86-348794	07/25/14
NURTURING YOUR BABY AND THE EARTH	85-847465	02/12/13
NUTURA	85-666584	07/02/12
POTTY BUDDY	86-348802	07/25/14
SMARTFLUSH	86-242740	04/04/14
SOFT 'N NATURAL	86-256336	04/18/14
SOFT 'N NATURAL	85-746824	10/05/12
THINKING CLEAN, WORKING GREEN	86-417965	10/08/14
WIPE YOUR WORLD CLEAN	86-405989	09/25/14