

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM629854

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cos Bar Brands LLC		03/04/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Second Avenue Capital Partners LLC		
Street Address:	75 Second Avenue		
Internal Address:	Suite 550		
City:	Needham		
State/Country:	MASSACHUSETTS		
Postal Code:	02494		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	5215054	B COS	
Registration Number:	1767801	COS BAR	
Registration Number:	3233452	COS BAR	
Registration Number:	5429229	COS BAR BEAUTY ELEVATED	
Serial Number:	88333848	COS BAR BEAUTY ELEVATED	
Registration Number:	5439050	COS BAR EST. 1976	
Registration Number:	4313704	COSBAR	
Registration Number:	2934771	THE COS BAR COSMETIC BOUTIQUE	
Registration Number:	5352319	D' OLIVES	
CORRESPONDENCE DATA			
Fax Number:	2158325619		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2155695619		
Email:	pecsenye@blankrome.com		
Correspondent Name:	Timothy D. Pecsénye (160283-01003 ND)		
Address Line 1:	One Logan Square		
Address Line 2:	8th Floor		

OP \$240.00 5215054

Address Line 4:	Philadelphia, PENNSYLVANIA 19103
ATTORNEY DOCKET NUMBER:	160283-01003
NAME OF SUBMITTER:	Timothy D. Pecsénye
SIGNATURE:	/Timothy D. Pecsénye/
DATE SIGNED:	03/04/2021
Total Attachments: 6 source=Grant of Security Interest in US Trademarks (SACP-Cos Bar)#page1.tif source=Grant of Security Interest in US Trademarks (SACP-Cos Bar)#page2.tif source=Grant of Security Interest in US Trademarks (SACP-Cos Bar)#page3.tif source=Grant of Security Interest in US Trademarks (SACP-Cos Bar)#page4.tif source=Grant of Security Interest in US Trademarks (SACP-Cos Bar)#page5.tif source=Grant of Security Interest in US Trademarks (SACP-Cos Bar)#page6.tif	

GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS

March 4, 2021

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, **COS BAR BRANDS LLC**, a Delaware limited liability company ("Grantor"), with a principal place of business located at 1964 Westwood Blvd., Suite 235, Los Angeles, CA 90025, hereby grant to **SECOND AVENUE CAPITAL PARTNERS LLC**, a Delaware limited liability company with offices at 75 Second Avenue, Suite 550, Needham, MA 02494 (in its capacity as lender and together with any successors in such capacities, the "Grantee"), a continuing security interest in Grantor's right, title and interest in, to and under the trademarks, service marks, trade names, business names, trade styles, trade dress, logos, or other source of business identifiers, designs and general intangibles of similar nature, now existing or hereafter adopted or acquired (collectively the "Marks") and all trademark registrations and trademark applications with respect thereto filed in the United States Patent and Trademark Office as set forth on Schedule A attached hereto, including (i) all rights and privileges arising under applicable law with respect to Grantor's use of such Marks, (ii) all renewals, supplements and extensions thereof, (iii) any income, fees, royalties, damages, claims and payments now or hereafter due and/or payable with respect thereto, including, without limitation, damages and payments for past, present or future infringements thereof, (iv) all rights corresponding thereto throughout the world, (v) the goodwill of the businesses with which the Marks are associated, (vi) all causes of action and rights to sue, whether arising prior to or after the date hereof, for infringement of any of the Marks or unfair competition regarding the same, and (vii) all proceeds and products of the foregoing (collectively the "Trademark Collateral").

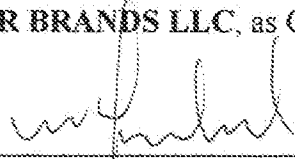
THIS GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (this “Grant”) is made to secure the satisfactory performance and payment of all the Obligations (as such term is defined in that certain Loan and Security Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified and in effect from time to time, the “Loan Agreement”) by and between Grantor, certain affiliates of Grantor and the Grantee). The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Loan Agreement and the other Loan Documents (as such term is defined in the Loan Agreement), all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Loan Agreement, the provisions of the Loan Agreement shall govern.

This Grant of security interest in the Trademark Collateral shall be released upon the payment and performance of the Obligations under, and as defined in, the Loan Agreement, whereupon the Grantee shall execute all documents, make all filings, and take all other actions reasonably requested by Grantor to evidence and record the release of the security interest in the Trademark Collateral granted herein.

[Signature page follows]

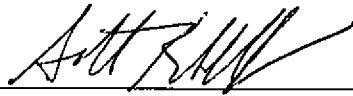
IN WITNESS WHEREOF, each of the undersigned has duly executed and delivered this Grant as of the date above first written.

COS BAR BRANDS LLC, as Grantor

By: 
Name: Oliver Garfield
Title: Co-President

[Signature Page to Grant of Security Interest in United States Trademarks]

**SECOND AVENUE CAPITAL
PARTNERS LLC, as Grantee**

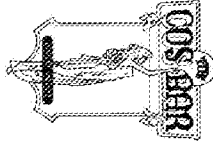
By: 
Name: Scott Klebanoff
Title: Director

[Signature Page to Grant of Security Interest in United States Trademarks]

SCHEDULE A

Trademarks and Trademark Applications

Country	Mark	Design	Status	Current Owner	Reg. No.	Reg. Date
United States	B COS		Registered	Cos Bar Brands LLC	5,215,054	05/30/2017
United States	COS BAR		Registered	Cos Bar Brands LLC	1,767,801	04/27/1993
United States	COS BAR		Registered	Cos Bar Brands LLC	3,233,452	04/24/2007
United States	COS BAR BEAUTY ELEVATED		Registered	Cos Bar Brands LLC	5,429,229	03/20/2018
United States	COS BAR BEAUTY ELEVATED		Pending	Cos Bar Brands LLC	88/333,848 (App. No.)	
United States	COS BAR EST. 1976		Registered	Cos Bar Brands LLC	5,439,050	04/03/2018
United States	COSBAR		Registered	Cos Bar Brands LLC	4,313,704	04/02/2013

Country	Mark	Design	Status	Current Owner	Reg. No.	Reg. Date
United States	THE COS BAR COSMETIC BOUTIQUE & Design		Registered	Cos Bar Brands LLC	2,934,771	03/22/2005
United States	D' OLIVES		Registered	Cos Bar Brands LLC	5,352,319	12/05/2017

TRADEMARK
REEL: 007211 FRAME: 0708

160283;01003/12522254lv.4

RECORDED: 03/04/2021