

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM630173

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
ANNE LEWIS STRATEGIES LLC		03/05/2021	Limited Liability Company: D.C.
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	STELLUS CAPITAL INVESTMENT CORPORATION, as Administrative Agent		
<b>Street Address:</b>	4400 Post Oak Parkway		
<b>Internal Address:</b>	Suite 2200		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77027		
<b>Entity Type:</b>	Corporation: MARYLAND		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	90517411	MISSIONWIRED	
<b>Serial Number:</b>	90286804	ADVANTAGE AI	
<b>Serial Number:</b>	90286800	ADVANTAGE AI	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
<b>Correspondent Name:</b>	Moore & Van Allen PLLC		
<b>Address Line 1:</b>	100 North Tryon Street		
<b>Address Line 2:</b>	Suite 4700, ATTN: IP DEPARTMENT		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>ATTORNEY DOCKET NUMBER:</b>	036760.000287		
<b>NAME OF SUBMITTER:</b>	John Slaughter		
<b>SIGNATURE:</b>	/john slaughter/		
<b>DATE SIGNED:</b>	03/05/2021		

OP \$90.00 90517411

**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of March 5, 2021 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Stellus Capital Investment Corporation, as administrative agent for the holders of the Secured Obligations referenced therein (in such capacity, the “Administrative Agent”), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Title of Trademark Item</u>	<u>Date of Trademark Registration</u>
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See Schedule 1 attached hereto.

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Title of Trademark Applied For</u>	<u>Date of Trademark Applications</u>
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See Schedule 1 attached hereto.

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

**ANNE LEWIS STRATEGIES LLC**, as Obligor

By: **SG AL HOLDINGS, LLC**, its sole Member

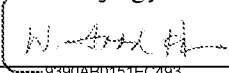
By:   
Name: Hannah Craven  
Title: Chief Executive Officer and President

STELLUS – ANNE LEWIS STRATEGIES  
NOTICE OF TRADEMARK SECURITY INTEREST

**TRADEMARK**  
**REEL: 007213 FRAME: 0292**

Acknowledged and Accepted:

**STELLUS CAPITAL INVESTMENT CORPORATION,**  
as Administrative Agent

By:  \_\_\_\_\_  
9390AB0151EC493

Name: W. Todd Huskinson

Title: Authorized Signatory

**Schedule 1**

**Anne Lewis Strategies, LLC  
(Washington D.C. Limited Liability Company)**

**U.S. Trademarks**

**Trademark Applications**

<b>Mark</b>	<b>Appl. No.</b>	<b>Filing Date</b>
MISSIONWIRED	90517411	02/08/2021
ADVANTAGE AI (Stylized)	90286804	10/29/2020
ADVANTAGE AI	90286800	10/29/2020