

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM630262

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TENSAR TECHNOLOGIES LIMITED		03/05/2021	Private Limited Company: ENGLAND AND WALES
RECEIVING PARTY DATA			
Name:	WhiteHorse Capital Management, LLC, as Collateral Agent		
Street Address:	One Station Place		
City:	Stamford		
State/Country:	CONNECTICUT		
Postal Code:	06902		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	1287082	TENSAR	
CORRESPONDENCE DATA			
Fax Number:	3129939767		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3129932622		
Email:	gayle.grocke@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	330 N. Wabash Avenue		
Address Line 2:	Suite 2800		
Address Line 4:	Chicago, ILLINOIS 60611		
ATTORNEY DOCKET NUMBER:	053437-0042		
NAME OF SUBMITTER:	Gayle D. Grocke		
SIGNATURE:	/gdg/		
DATE SIGNED:	03/06/2021		
Total Attachments: 5			
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TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT**, dated as of March 5, 2021 (this "Trademark Security Agreement"), is made by the undersigned (the "Additional Grantor") in favor of WhiteHorse Capital Management, LLC, as collateral agent, a Delaware limited liability company located at Metro Center, One Station Place, Fifth Floor, Stamford, CT 06902, for the Secured Parties (in such capacity and together with its successors and assigns in such capacity, the "Collateral Agent").

WHEREAS, pursuant to that certain First Lien Credit Agreement, dated as of November 20, 2020 by and among TAC HoldCo, Inc., a Delaware corporation (including its permitted successors, "Holdings"), Tensar Corporation, a Delaware corporation (the "Borrower"), the several banks and other financial institutions or entities (collectively, the "Lenders") from time to time parties thereto, the Collateral Agent, WhiteHorse Capital Management, LLC, as administrative agent, and the other parties from time to time party thereto (as amended, restated, amended and restated, supplemented, extended or otherwise modified from time to time, the "First Lien Credit Agreement"), the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and conditions set forth therein;

WHEREAS, in connection with the First Lien Credit Agreement, the Borrower and certain of its Affiliates (other than the Additional Grantor) entered into the First Lien Guarantee and Collateral Agreement, dated as of November 20, 2020 (as amended, restated, amended and restated, supplemented, extended or otherwise modified from time to time, including as supplemented by the Assumption Agreement (as defined below), the "Guarantee and Collateral Agreement") among the Grantors from time to time party thereto in favor of the Collateral Agent for the Secured Parties, pursuant to which each of the Grantors party thereto granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in the Trademark Collateral (as defined below);

WHEREAS, pursuant to the First Lien Credit Agreement, the Additional Grantor has become a party to the Guarantee and Collateral Agreement by the execution and delivery of the Assumption Agreement, dated as of the date hereof (the "Assumption Agreement"), made in favor of the Collateral Agent; and

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Additional Grantor agreed to execute and deliver this Trademark Security Agreement, in order to record the security interest granted to the Collateral Agent for the benefit of the Secured Parties with the United States Patent and Trademark Office.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Additional Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. Defined Terms

Capitalized terms used but not defined herein shall have the respective meanings given thereto in the Guarantee and Collateral Agreement, and if not defined therein, shall have the respective meanings given thereto in the First Lien Credit Agreement.

SECTION 2. Grant of Security Interest

SECTION 2.1 Grant of Security. The Additional Grantor hereby grants to the Collateral Agent, for the benefit of the Secured Parties, a security interest in (i) all trademarks described in **Schedule A** attached hereto and (ii) all other Material Intellectual Property of the Additional Grantor to the extent constituting trademarks, wherever located and now owned or at any time hereafter acquired by the Additional Grantor or in which the Additional Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "Trademark Collateral"), as collateral security for the prompt and

complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations.

SECTION 2.2 Certain Limited Exclusions. Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2.1 hereof attach to any “intent-to-use” application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a “Statement of Use” pursuant to Section 1(d) of the Lanham Act or an “Amendment to Allege Use” pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

SECTION 3. Security Agreement

The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent for the Secured Parties pursuant to the Guarantee and Collateral Agreement, and the Additional Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Guarantee and Collateral Agreement, the provisions of the Guarantee and Collateral Agreement shall control.

SECTION 4. Governing Law

THIS TRADEMARK SECURITY AGREEMENT AND ANY CLAIM, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS TRADEMARK SECURITY AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICTS OF LAW RULES THAT WOULD RESULT IN THE APPLICATION OF A DIFFERENT GOVERNING LAW (OTHER THAN ANY MANDATORY PROVISIONS OF THE UCC RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OR PRIORITY OF THE SECURITY INTERESTS).

SECTION 5. Counterparts

This Trademark Security Agreement may be executed by one or more of the parties to this Trademark Security Agreement on any number of separate counterparts (including by facsimile or other electronic imaging means), and all of said counterparts taken together shall be deemed to constitute one and the same instrument. Delivery of an executed signature page of this Trademark Security Agreement by facsimile or other electronic transmission (e.g. “pdf” or “tif” format) shall be effective as delivery of a manually executed counterpart hereof. The words “execution,” “signed,” “signature,” and words of like import in this Trademark Security Agreement and any notices, documents or other instruments related thereto shall be deemed to include electronic signatures or the electronic records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act.

[Signature pages follow]

IN WITNESS WHEREOF, the undersigned has caused this Trademark Security Agreement to be duly executed and delivered as of the date first above written.

TENSAR TECHNOLOGIES LIMITED,
as Additional Grantor

By: _____

Name: Thierry Amat
Title: Director


[Signature Page to First Lien Trademark Security Agreement]

TRADEMARK
REEL: 007213 FRAME: 0713

Accepted and Agreed:

WHITEHORSE CAPITAL MANAGEMENT, LLC,
as Collateral Agent

By:



Name: Richard Siegel
Title: Authorized Signatory

**SCHEDULE A
to
TRADEMARK SECURITY AGREEMENT**

UNITED STATES TRADEMARK REGISTRATIONS

Mark	Serial No.	Filing Date	Registration No.	Registration Date
TENSAR	73/423,766	04/29/1983	1,287,082	07/24/1984

UNITED STATES TRADEMARK APPLICATIONS

None.