

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM630484

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Micro C, LLC		08/24/2020	Limited Liability Company:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	OXOS Medical, Inc.		
<b>Street Address:</b>	1209 Orange Street		
<b>City:</b>	Wilmington		
<b>State/Country:</b>	DELAWARE		
<b>Postal Code:</b>	19801		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	90271413	MICRO C	
<b>Serial Number:</b>	88698149	OXOS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	9129631776		
<b>Email:</b>	kate@thestrainlawfirm.com		
<b>Correspondent Name:</b>	Kate D. Strain		
<b>Address Line 1:</b>	463 Johnny Mercer Blvd B-7-295		
<b>Address Line 4:</b>	Savannah, GEORGIA 31410		
<b>NAME OF SUBMITTER:</b>	Kate D. Strain		
<b>SIGNATURE:</b>	/Kate D. Strain/		
<b>DATE SIGNED:</b>	03/08/2021		
<b>Total Attachments: 1</b>			
source=OXOS Medical - Micro C, LLC Certificate of Conversion (DE) (Signed)#page1.tif			

OP \$65.00 90271413

**STATE OF DELAWARE**  
**CERTIFICATE OF CONVERSION**  
**OF**  
**MICRO C, LLC**  
**(a Georgia Limited Liability Company)**  
**TO**  
**OXOS MEDICAL, INC.**  
**(a Delaware Corporation)**

Pursuant to the Section 265 of the Delaware General Corporation Law, Micro C, LLC, a Georgia limited liability company (the “Company”), files this Certificate of Conversion to convert from a Georgia limited liability company to a corporation in the state of Delaware (the “Conversion”).

**I.**

The name of the limited liability company making the election to become a Delaware corporation is Micro C, LLC, a limited liability company, first organized in the State of Georgia on May 6, 2016.

**II.**

The name of the domestic corporation into which the Company shall convert as set forth in the Certificate of Incorporation being filed contemporaneously herewith is OXOS Medical, Inc.

**IN WITNESS WHEREOF**, the undersigned being duly authorized to sign on behalf of the converting limited liability company has executed this Certificate on this 24<sup>th</sup> day of August 2020.

**MICRO C, LLC**

By:   
Name: Evan Ruff  
Title: Chief Executive Officer