

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM630768

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bradshaw International, Inc.		03/08/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Antares Capital LP, as Administrative Agent		
Street Address:	500 W Monroe St		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60661		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	3380221	HOTCOOKING BANDS	
Registration Number:	5714706	ARCHITEC	
Registration Number:	4368765	ECO SMART	
Registration Number:	4215347	RECIPE ROCK	
Registration Number:	4865482	ARCHITEC HOMEGROWN GOURMET PRODUCTS	
Registration Number:	4771767	RESTORE A WHOLESOME FUTURE	
Registration Number:	4712586	SAVOR CUBE TRAYS	
Registration Number:	4974062	TSP	
Registration Number:	4298522	MADEIRA	
Registration Number:	4213779	M	
Registration Number:	4593532	STARBOARD COLLECTION	
CORRESPONDENCE DATA			
Fax Number:	3125774565		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-577-8265		
Email:	kristin.brozovic@katten.com		
Correspondent Name:	Kristin Brozovic c/o Katten		
Address Line 1:	525 W Monroe St		
Address Line 4:	Chicago, ILLINOIS 60661		

CH \$290.00 3380221

TRADEMARK

ATTORNEY DOCKET NUMBER:	3878132-88
NAME OF SUBMITTER:	Kristin Brozovic
SIGNATURE:	/Kristin brozovic/
DATE SIGNED:	03/09/2021
Total Attachments: 4 source=antares bradshaw trademark collateral agreement final 2021 (bradshaw)#page1.tif source=antares bradshaw trademark collateral agreement final 2021 (bradshaw)#page2.tif source=antares bradshaw trademark collateral agreement final 2021 (bradshaw)#page3.tif source=antares bradshaw trademark collateral agreement final 2021 (bradshaw)#page4.tif	

TRADEMARK COLLATERAL AGREEMENT

This 8th day of March 2021, Bradshaw International, Inc., a Delaware corporation ("*Debtor*"), for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, mortgages and pledges to Antares Capital LP, as successor by merger to General Electric Capital Corporation ("*Antares*"), with its mailing address 500 West Monroe Street, Chicago, Illinois 60661, Attn: Bradshaw Account Officer, acting as administrative agent hereunder for the Secured Creditors as defined in the Security Agreement referred to below, and its successors and assigns (Antares acting as such administrative agent and any successor(s) or assign(s) to Antares acting in such capacity being hereinafter referred to as the "*Administrative Agent*"), and grants to the Agent for the benefit of the Secured Creditors a continuing security interest in, the following property:

- (i) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and
- (ii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages;

to secure the payment and performance of all Secured Obligations as set out in that certain Security Agreement dated December 28, 2012 (such Security Agreement, as the same may from time to time be amended, modified or restated, including supplements thereto which add additional parties as Debtors thereunder, being hereinafter referred to as the "*Security Agreement*"), by and among the Debtor, the other debtors from time to time party thereto, and the Administrative Agent, as the same may be amended, modified, or restated from time to time.

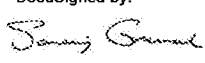
Notwithstanding anything herein to the contrary, this Trademark Collateral Agreement shall not operate to create a security interest in favor of Administrative Agent on an "intent-to-use" trademark as collateral security for the Secured Obligations at any time prior to the first use thereof, by the recording of a Statement of Use or amendment to allege use with the United States Patent and Trademark Office. At any time after the first use thereof, such an application shall cease to be exempted from this Trademark Collateral Agreement.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Administrative Agent with respect to the mortgage, pledge and security interest in the trademarks, trademark registrations, and trademark applications made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

-remainder of page intentionally left blank; signature pages follow-

IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year first above written.

BRADSHAW INTERNATIONAL, INC., a
Delaware corporation

DocuSigned by:

By: _____
Name: _____
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Accepted and agreed to as of the date and year first above written.

ANTARES CAPITAL LP, as Administrative Agent

By: Adam Chalmers
Name: Adam Chalmers
Its: Duly Authorized Signatory

SCHEDULE A

Registered Trademarks and Trademark Applications

Trademark	Registration Date	Registration Number	Status
HOTCOOKING BANDS	02/12/2008	3380221	REGISTERED
ARCHITEC	04/02/2019	5714706	REGISTERED
ECO SMART	07/16/2013	4368765	REGISTERED
RECIPE ROCK	09/25/2012	4215347	REGISTERED
ARCHITEC HOMEGROWN GOURMET PRODUCTS	12/08/2015	4865482	REGISTERED
RESTORE A WHOLESOME FUTURE	07/14/2015	4771767	REGISTERED
SAVOR CUBE TRAYS	03/31/2015	4712586	REGISTERED
TSP	06/07/2016	4974062	REGISTERED
MADEIRA	03/05/2013	4298522	REGISTERED
 M	09/25/2012	4213779	REGISTERED
STARBOARD COLLECTION	08/26/2014	4593532	REGISTERED