TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM631128

| SUBMISSION TYPE: | CORRECTIVE ASSIGNMENT |
|------------------|--|
| | Corrective Assignment to correct the ENTITY DESIGNATION OF THE SECOND ASSIGNOR, UPSTATE BRANDS, LLC, TO LIMITED LIABILITY COMPANY FROM CORPORATION, AS previously recorded on Reel 007189 Frame 0244. Assignor(s) hereby confirms the ASSIGNMENT OF THE ENTIRE INTEREST. |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|------------------------|----------|----------------|--|
| Sushi With Gusto, Inc. | | 12/31/2020 | Corporation: SOUTH CAROLINA |
| Upstate Brands, LLC | | 12/31/2020 | Limited Liability Company: SOUTH CAROLINA |

RECEIVING PARTY DATA

| Name: | Lwin Family Co, LLC | |
|-----------------|-------------------------------------|--|
| Street Address: | 11949 Steele Creek Road | |
| City: | Charlotte | |
| State/Country: | NORTH CAROLINA | |
| Postal Code: | 28273 | |
| Entity Type: | Limited Liability Company: DELAWARE | |

PROPERTY NUMBERS Total: 5

| Property Type | Number | Word Mark | |
|----------------------|---------|--|--|
| Registration Number: | 2702509 | SUSHI WITH GUSTO | |
| Registration Number: | 5054002 | SUSHI WITH GUSTO ALL SUSHI IS NOT CREATE | |
| Registration Number: | 3373156 | ALL SUSHI IS NOT CREATED EQUAL | |
| Registration Number: | 3176783 | SHIZEN ALL NATURAL SUSHI | |
| Registration Number: | 3176782 | SHIZEN ALL NATURAL SUSHI | |

CORRESPONDENCE DATA

Fax Number: 8132212900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8132213900

Email: christina.allen@hwhlaw.com

Correspondent Name: Stephen E. Kelly

Address Line 1: 101 E. Kennedy Blvd., Suite 3700

Address Line 2: **Suite 3700**

Tampa, FLORIDA 33602 Address Line 4:

TRADEMARK

REEL: 007217 FRAME: 0209

900601579

| NAME OF SUBMITTER: Stephen E. Kelly | |
|-------------------------------------|------------|
| SIGNATURE: /s/ Stephen E. Kelly | |
| DATE SIGNED: | 03/10/2021 |

Total Attachments: 8

source=Executed - Project SWG - Assignment of Intellectual Property#page1.tif source=Executed - Project SWG - Assignment of Intellectual Property#page2.tif source=Executed - Project SWG - Assignment of Intellectual Property#page3.tif source=Executed - Project SWG - Assignment of Intellectual Property#page4.tif source=Executed - Project SWG - Assignment of Intellectual Property#page5.tif source=Executed - Project SWG - Assignment of Intellectual Property#page6.tif source=Trademark Assignment Confirmation Receipt - Hissho SWG#page1.tif source=Trademark Assignment Confirmation Receipt - Hissho SWG#page2.tif

ASSIGNMENT OF INTELLECTUAL PROPERTY

This Assignment of Intellectual Property (this "<u>Assignment</u>") is made and entered into as of December 31, 2020 (the "<u>Effective Date</u>"), by and among **SUSHI WITH GUSTO, INC.**, a South Carolina corporation ("<u>Sushi</u>"), **UPSTATE BRANDS, LLC**, a South Carolina limited liability company ("<u>Upstate</u>" and together with Sushi, "<u>Assignor</u>"), and **LWIN FAMILY CO, LLC**, a Delaware limited liability company ("<u>Assignee</u>").

RECITALS

WHEREAS, Sushi and Assignee have entered into that certain Asset Purchase Agreement dated as of December 31, 2020, by and among Assignee, Sushi, and the shareholders named therein (the "<u>Purchase Agreement</u>"). All capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Purchase Agreement.

WHEREAS, pursuant to the Purchase Agreement, Assignor has agreed, among other things, to sell, transfer, assign, convey and deliver to Assignee at the Closing certain assets, including without limitation, (i) the trademarks set forth on <u>Schedule A</u> hereto (the "<u>Trademarks</u>"), and (ii) the domain names set forth on <u>Schedule B</u> (the "<u>Domain Names</u>" and collectively with the Trademarks, whether or not registered, being herein called the "<u>Registered Intellectual Property</u>").

WHEREAS, Assignee desires to acquire Assignor's entire right, title and interest in and to such Registered Intellectual Property.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth below and in the Purchase Agreement, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. Assignment. Assignor hereby irrevocably and unconditionally grants, conveys, transfers, and assigns to Assignee (a) all of Assignor's right, title and interest in and to the Trademarks together with the goodwill of the business symbolized by and associated with the Trademarks, including all common law rights and trademark registrations for the Trademarks, to be held by Assignee for Assignee's own use and enjoyment, and for the use and enjoyment of Assignee's successors, assigns, and other legal representatives, as fully and entirely as the same would have been held and enjoyed by Assignor if this Assignment had not been made; (b) all of Assignor's right, title, and interest in and to the Domain Names; and (c) all rights to income, royalties, and license fees derived from the Trademarks or Domain Names from and after the Effective Date, all causes of actions, claims, and rights to damages or profits, arising by reason of past, present and future infringements of the Trademarks or Domain Names or injury to the goodwill associated with the Trademarks or Domain Names, and the right to sue for and collect such damages, as permitted under the applicable laws of any jurisdiction or country in which such claims may be asserted for the use and benefit of Assignee and its successors, assigns and other legal representatives. Assignor hereby requests the Commissioner of Patents and Trademarks to record Assignee as the assignee and owner of the Trademarks.
- 2. <u>Assistance</u>. Assignor agrees to perform, without further or additional consideration, all reasonable acts deemed necessary or, following the request of any third party, desirable by Assignee to permit and assist Assignee in perfecting and enforcing the full benefits, enjoyment, rights, title, and interest throughout the world in the Registered Intellectual Property, and the intellectual property rights therein assigned to Assignee hereunder. Such acts may include (a) execution of documents, including any and all powers of attorney, applications, assignments, declarations, affidavits, and any other papers in connection therewith, as reasonably necessary to perfect such benefits, enjoyment, rights, title, and

interest in Assignee, (b) reasonable assistance and cooperation in the registration and enforcement of applicable intellectual property rights or other legal proceedings relating specifically to any Registered Intellectual Property, including providing documents and materials in the possession or control of Assignor, (c) testifying in any legal proceedings relating specifically to any Registered Intellectual Property, signing lawful papers, and making all required lawful oaths relating specifically to any Registered Intellectual Property at Assignee's expense, and (d) generally doing everything that is reasonably necessary to aid Assignee, upon Assignee's reasonable request, in obtaining and enforcing proper protection for applicable intellectual property rights in the Registered Intellectual Property; provided, however, that (i) this Section 2 shall not require Assignor to initiate or prosecute any legal proceedings relating specifically to any Registered Intellectual Property, and (ii) Assignee shall exercise all commercially reasonable efforts (1) to permit Assignor to provide any testimony contemplated by this Section 2 at a time and place convenient to Assignor, and (2) to otherwise minimize the cost and inconvenience to Assignor for any such cooperation sought under this Section 2.

3. General.

- 3.1 <u>Purchase Agreement</u>. This Assignment shall be binding upon Assignor and Assignee and their respective successors and permitted assigns. This Assignment is intended only to effect the assignment of the Registered Intellectual Property pursuant to the Purchase Agreement, and nothing contained herein shall in any way supersede, modify, replace, amend, change, rescind, waive, exceed, expand, enlarge or in any way affect the provisions, including the warranties, covenants, agreements, conditions, or representations, or any of the rights or remedies, or any of the obligations or indemnifications of any party, set forth in the Purchase Agreement. In the event of any conflict or inconsistency between the terms of the Purchase Agreement and the terms of this Assignment, the terms of the Purchase Agreement shall govern.
- 3.2 <u>Governing Law; Venue</u>. This Assignment shall be governed by and construed in accordance with the internal laws of the State of Delaware, without regard to its principles of conflicts of laws. Each of Assignor and Assignee irrevocably and unconditionally: (i) agrees and consents, with respect to any dispute arising out of or relating to this Assignment, to be subject to the non-exclusive jurisdiction of the courts of Hillsborough County, Florida; (ii) waives any objection to such venue and (iii) waives trial by jury in any Action relating to this Assignment or transactions contemplated hereby.
- 3.3 Execution; Counterparts. This Assignment may be executed in any number of counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. A manual signature on a counterpart of this Assignment or any other document to be delivered pursuant to this Assignment, an image of which has been transmitted electronically, will constitute an original signature for all purposes, and electronic transmission of such signature will constitute effective delivery of this Assignment or any such document for all purposes.

[Signature Page Follows]

IN WITNESS WHEREOF, Assignor and Assignee have duly executed and delivered this Assignment solely for the purposes set forth above, all as of the date first above written.

ASSIGNOR:

SUSHI WITH GUSTO, INC., a South Carolina corporation

By:

Nanie: Hisamichi Fujimura

Title: President

UPSTATE BRANDS, LLC,

a South Carolina limited liability company

By:

Name: Hisamichi Fujimura

Title:

Wember

ASSIGNEE:

LWIN FAMILY CO, LLC,

a Delaware limited liability company

By:

Name: Dan Beem

Title: Authorized Representative

IN WITNESS WHEREOF, Assignor and Assignee have duly executed and delivered this Assignment solely for the purposes set forth above, all as of the date first above written.

| ASSIGNOR: | | | | | |
|---|---|--|--|--|--|
| SUSHI WITH GUSTO, INC., a South Carolina corporation | | | | | |
| By: | Name: Hisamichi Fujimura Title: President | | | | |
| | UPSTATE BRANDS, LLC, a South Carolina limited liability company | | | | |
| Ву: | Name: Hisamichi Fujimura Title: | | | | |
| ASSIGNEE: | | | | | |
| LWIN FAMILY CO, LLC, a Delaware limited liability company | | | | | |
| By: | Name: Dan Beem Title: Authorized Representative | | | | |

Schedule A Trademarks

| Trademark | Country | Status | Filing Date | Serial No. |
|------------------------------|---------|----------------|-------------|------------|
| | | | Reg. Date | Reg. No. |
| SUSHI WITH GUSTO | USA | Active | 06/28/2002 | 76425990 |
| | | | 04/01/2003 | 2702509 |
| | USA | Active | 02/23/2016 | 86917022 |
| GWSKI WITH GUSTO | | | 10/04/2016 | 5054002 |
| ALL DISK OF TO CARACTE IQUAL | | | | |
| ALL SUSHI IS NOT | USA | Active | 09/14/2006 | 78974536 |
| CREATED EQUAL | | | 01/22/2008 | 3373156 |
| | | | | |
| | USA | Active | 12/22/2005 | 78779198 |
| SHIZEN | | | 11/28/2006 | 3176783 |
| all natural sushi | | | | |
| SHIZEN ALL | USA | Active | 12/22/2005 | 78779172 |
| NATURAL SUSHI | | | 11/28/2006 | 3176782 |
| | | | | |
| SHIZEN | | (unregistered) | | |
| | | (| | |
| | | | | |
| SUSHI CON GUSTO | | (unregistered) | | |
| | | | | |
| | | | | |
| CHOIL CON CHOTO | | | | |
| SUSHI CON GUSTO | | (unregistered) | | |
| TODO EL SUSHI NO | | | | |
| ES CREADO IQUAL | | | | |
| (and Design) | | | | |

Schedule B Domain Names

www.Sushiwithgusto.com

14672839v3

RECORDED: 03/10/2021