

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM631421

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Papaya Gaming, Inc.		03/11/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	SILICON VALLEY BANK		
Street Address:	3003 TASMAN DRIVE		
City:	SANTA CLARA		
State/Country:	CALIFORNIA		
Postal Code:	95054		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	88828877	PAPAYA GAMING	
Serial Number:	88828916	SOLITAIRE CASH	
Serial Number:	88828901	BUBBLE CASH	
Serial Number:	88935647	21 CASH	
Serial Number:	88935655	BINGO CASH	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(619) 699-2708		
Email:	christian.cruz@us.dlapiper.com		
Correspondent Name:	DLA Piper LLP (US)		
Address Line 1:	401 B Street		
Address Line 2:	Suite 1700		
Address Line 4:	San Diego, CALIFORNIA 92101		
NAME OF SUBMITTER:	Matt Schwartz		
SIGNATURE:	/s/ Matt Schwartz		
DATE SIGNED:	03/11/2021		
Total Attachments: 8			

CH \$140.00 88828877

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**FIRST AMENDMENT TO
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This First Amendment to Intellectual Property Security Agreement (this “Amendment”) is made as of March 11, 2021, by and between **PAPAYA GAMING, INC.**, a Delaware corporation, with its principal place of business at 2717 N Ballas Rd St. Louis, MO 63163, USA (“Grantor”) and **SILICON VALLEY BANK**, a California corporation, with a loan production office located at 275 Grove Street, Suite 2-200, Newton, Massachusetts 02466 (“Bank”) in consideration of the mutual covenants herein contained and benefits to be derived herefrom.

WITNESSETH:

WHEREAS, Grantor executed and delivered an Intellectual Property Security Agreement dated as of August 11, 2020 (as amended, the “IP Agreement”) in favor of Bank, pursuant to which Grantor pledged, granted and assigned a security interest in favor of Bank in the Intellectual Property Collateral; and

WHEREAS, Grantor and Bank wish to amend the provisions of the IP Agreement as set forth herein.

NOW, THEREFORE, it is hereby agreed as follows:

1. Definitions. All capitalized terms herein and not otherwise defined herein shall have the same meaning herein as in the IP Agreement.

Amendment to Recital A. Recital A of the IP Agreement is hereby amended by deleting the text “in the amounts and manner set forth in that certain Loan and Security Agreement by and among Bank and Borrower dated as of the date hereof (as the same may be amended, modified or supplemented from time to time, the “Loan Agreement”); capitalized terms used herein are used as defined in the Loan Agreement)” and inserting in lieu thereof the text:

“in the amounts and manner set forth in that certain Loan and Security Agreement dated August 11, 2020, as modified by that certain Amended and Restated Loan and Security Agreement by and among Bank, Borrower and dated as of March 11, 2021 (as the same may be amended, modified or supplemented from time to time, the “Loan Agreement”); capitalized terms used herein are used as defined in the Loan Agreement)”

2. Exhibit C of the IP Agreement is hereby replaced by Exhibit C of this Agreement.
3. Miscellaneous:
 - a. Except as provided herein, all terms and conditions of the IP Agreement (including its exhibits) remain in full force and effect. Grantor hereby ratifies, confirms and reaffirms all of the representations, warranties and covenants therein contained.
 - b. This Amendment covers the entire understanding of the parties with respect to the matters set forth herein and supersedes all prior discussions and negotiations hereon.

[signature page follows]

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be executed and their seals to be hereto affixed as of the date first above written.

“Grantor”

PAPAYA GAMING, INC

By: DocuSigned by:
Oriël Bachar
EE7E6EF960FA42D...

Name: Oriël Bachar

Title: CEO

“Bank”

SILICON VALLEY BANK

By: DocuSigned by:
Michaela Brady
5ED7E18D368D4B7...

Name: Michaela Brady

Title: Vice President

[Signature Page - Amendment to the IPSA (US)]

Exhibit A

Copyrights

None.

Exhibit B

Patents

None.

Exhibit C

Trademark

1. US

1.1. US Reregistered Trademark

Description	Registration Number	Registration Date
The literal element of the mark consists of PAPAYA GAMING. The mark consists of standard characters, without claim to any particular font style, size, or color.	Serial Number: 88828877	March 10, 2020
The literal element of the mark consists of SOLITAIRE CASH. The mark consists of standard characters, without claim to any particular font style, size, or color.	Serial Number: 88828916	March 10, 2020
The literal element of the mark consists of BUBBLE CASH. The mark consists of standard characters, without claim to any particular font style, size, or color.	Serial Number: 88828901	March 10, 2020

1.2. US Trademark Applications

Description	Application Number	Filing Date
The literal element of the mark consists of 21 CASH. The mark consists of standard characters, without claim to any particular font style, size, or color.	Serial Number: 88935647	May 27, 2020
The literal element of the mark consists of BINGO CASH. The mark consists of standard characters, without claim to any particular font style, size, or color.	Serial Number: 88935655	May 27, 2020

2. UNITED KINGDON

2.1. UK Reregistered Trademark

Description	Registration Number	Registration Date
The literal element of the mark consists of 21 CASH. The mark consists of standard characters, without claim to any particular font style, size, or color.	UK00003494723	August 28,2020

The literal element of the mark consists of SOLITAIRE CASH. The mark consists of standard characters, without claim to any particular font style, size, or color.	UK00003478425	August 9, 2020
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2.1. UK Trademark Applications

Description	Application Number	Filing Date
The literal element of the mark consists of BINGO CASH. The mark consists of standard characters, without claim to any particular font style, size, or color.	UK00003494721	May 28, 2020

Exhibit D

Mask Works

None