

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM631623

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
KNOWBE4, INC.		03/12/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., as Administrative Agent		
Street Address:	900 W. Trade Street		
Internal Address:	c/o MAC Legal (NC1-026-06-09)		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	5552974	HUMAN ERROR. CONQUERED.	
Registration Number:	5266059	SAC	
Registration Number:	5265573	KNOWBE4	
Registration Number:	4288667	WINPATROL	
Serial Number:	90085984	ACTIVIQ	
Serial Number:	90085920	PASSWORDIQ	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	327000.28421		
NAME OF SUBMITTER:	John Slaughter		

OP \$165.00 5552974

SIGNATURE:	/john slaughter/
DATE SIGNED:	03/12/2021
Total Attachments: 4 source=NGSI-T - KnowBe4, Inc. to Bank of America, N.A., as Administrative Agent#page1.tif source=NGSI-T - KnowBe4, Inc. to Bank of America, N.A., as Administrative Agent#page2.tif source=NGSI-T - KnowBe4, Inc. to Bank of America, N.A., as Administrative Agent#page3.tif source=NGSI-T - KnowBe4, Inc. to Bank of America, N.A., as Administrative Agent#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement, dated as of March 12, 2021 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”), by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Bank of America, N.A., as Administrative Agent (the “Administrative Agent”) for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and, subject to the limitations set forth in the Agreement, a right to set off against the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
	See <u>Schedule 1</u> attached hereto	

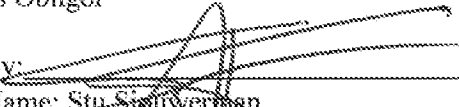
TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
	See <u>Schedule 1</u> attached hereto	

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

KNOWBE4, INC.,
as Obligor

By: 
Name: Stu Spiverman
Title: Chief Executive Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: _____
Name: _____
Title: _____

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

KNOWBE4, INC.,
as Obligor

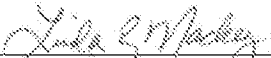
By: _____

Name: _____

Title: _____

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:  _____

Name: Linda Mackey

Title: Vice President

Schedule 1

U.S. Trademarks and Trademark Applications

Trademark Registrations

Mark	Reg. No.	Reg. Date
HUMAN ERROR. CONQUERED.	5552974	09/04/2018
SAC	5266059	08/15/2017
KNOWBE4	5265573	08/15/2017
WINPATROL	4288667	02/12/2013

Trademark Applications

Mark	Appl. No.	Filing Date
ACTIVIQ	90085984	07/31/2020
PASSWORDIQ	90085920	07/31/2020