TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM632226

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LIEF ORGANICS, LLC		03/16/2021	Limited Liability Company: CALIFORNIA

RECEIVING PARTY DATA

Name:	EAST WEST BANK, AS AGENT		
Street Address:	135 N. Los Robles Avenue, 3rd Floor		
City:	Pasadena		
State/Country:	CALIFORNIA		
Postal Code:	91101		
Entity Type:	Banking Corporation: CALIFORNIA		

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	6256867	LIEF LABS BEYOND THE SUPPS
Registration Number:	6256024	BEYOND THE SUPPS
Registration Number:	5310431	LIEF LABS
Serial Number:	90184316	QUMBA
Serial Number:	90184322	QUMBA KOMBUCHA POWDER
Serial Number:	90175284	L LIEF LABS
Serial Number:	90152546	OATZI
Serial Number:	90152549	OATZI
Serial Number:	90103797	LIEF VITALS
Serial Number:	90103803	LV LIEF VITALS
Serial Number:	90030194	FLOLÍ

CORRESPONDENCE DATA

Fax Number: 3125774565

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8265

Email: kristin.brozovic@katten.com
Correspondent Name: Kristin Brozovic c/o Katten

Address Line 1: 525 W Monroe St

TRADEMARK

900602631 REEL: 007221 FRAME: 0960

CH \$290.00 625686

Address Line 4: Chicago, ILLINOIS 60661				
ATTORNEY DOCKET NUMBER:	332779-61			
NAME OF SUBMITTER:	Kristin Brozovic			
SIGNATURE:	/Kristin Brozovic/			
DATE SIGNED:	03/16/2021			
Total Attachments: 6 source=EWB_Lief Organics - Trademark Security Agreement (Executed)#page1.tif source=EWB_Lief Organics - Trademark Security Agreement (Executed)#page2.tif				
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TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (this "**Agreement**") is made as of March 16, 2021 (the "**Effective Date**") by LIEF ORGANICS, LLC, a California limited liability company (the "**Grantor**") in favor of East West Bank for the benefit of the several banks and other lenders (the "**Lenders**") from time to time party to the Credit Agreement (in such capacity, the "**Agent**") (as defined in the Credit Agreement or the Guarantee and Security Agreement as applicable in each case as referred to below).

RECITALS:

WHEREAS, reference is made to that certain Guarantee and Security Agreement, dated as of March 16, 2021 (as it may be amended, restated, supplemented, extended or otherwise modified from time to time, the "Guarantee and Security Agreement"), among the Grantor, the other Guarantors party thereto, and the Agent and that certain Credit Agreement, dated as of March 16, 2021 (as it may be amended, restated, supplemented, extended, refinanced or otherwise modified from time to time, the "Credit Agreement"), among the Grantor, as the Borrower, the Lenders, and the Agent; and

WHEREAS, under the terms of the Guarantee and Security Agreement, the Grantor has (i) as collateral security for the Obligations, granted to the Agent, for the benefit of the Secured Parties, a security interest in and continuing lien on all of the Grantor's rights, title and interest in, to and under the Collateral (as defined in the Guarantee and Security Agreement), including, without limitation, certain intellectual property of the Grantor and (ii) agreed to execute this Agreement for recording with the United States Patent and Trademark Office and other applicable Governmental Authorities.

NOW, THEREFORE, in consideration of the promises and the agreements, provisions and covenants herein contained, the Grantor and the Agent agree as follows:

- 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Guarantee and Security Agreement or the Credit Agreement, as applicable. The rules of construction specified in <u>Section 1.2</u> of the Credit Agreement also apply to this Agreement.
- **2. Grant of Security.** As collateral security for the Obligations, the Grantor hereby grants to the Agent, for the benefit of the Secured Parties, a security interest in and continuing lien on all of the Grantor's rights, title and interest in, to and under the following:
 - (1) all trademarks, trademark registrations, trade names, trademark applications, service marks, business names, fictitious business names, trade styles, trade dress, designs, logos and other source or business identifiers, all registrations thereof, and all registration and recording applications in the United States Patent and Trademark Office or any similar offices in any State of the United States or any other country or any political subdivision thereof, and all extensions or renewals thereof, including those listed on <u>Schedule 1</u> (collectively, "**Trademark(s)**"), (2) all income, royalties, damages and payments now and hereafter due and/or payable with respect to any Trademark, including damages and payments for past, present or future infringements thereof, (3) rights to sue for past, present

and future infringements of any Trademark, (4) rights corresponding to any Trademark throughout the world, (5) renewals and proceeds of any of the foregoing, and (6) all goodwill associated with or symbolized by the Trademarks.

- **3. Recordation.** The Grantor authorizes and request that the Commissioner of Patents and Trademarks and any other applicable government officer record this Agreement.
- **4. Counterparts.** This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or in electronic (i.e., "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart of this Agreement.
- **5. Governing Law.** This Agreement and the rights and obligations of the Grantor hereunder shall be governed by, and shall be construed and enforced in accordance with, the laws of the State of California without regard to conflict of laws principles thereof.
- 6. Conflict Provision. This Agreement has been entered into in conjunction with the provisions of the Guarantee and Security Agreement and the Credit Agreement. The rights and remedies of each party hereto with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Guarantee and Security Agreement and the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Agreement are in conflict with the Guarantee and Security Agreement or the Credit Agreement, the provisions of the Guarantee and Security Agreement or the Credit Agreement shall govern.
- 7. Integration. Any amendment and supplement of this Agreement shall come into force only after a written agreement is signed by each party hereto. The amendment and supplement duly executed by each party hereto shall be part of this Agreement and shall have the same legal effect as this Agreement.

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IN WITNESS WHEREOF, the Grantor and the Agent have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the Effective Date.

LIEF ORGANICS, LLC, a California limited liability company

By: Helder Cowments
Name: Helder Guinaraes

Title: CFO

EAST WEST BANK, as Agent

Name: David Ligon

Title: Managing Director

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Mark	Application No.	Application Date	Registration No.	Registration Date	Status of Mark	Owner/ Applicant
BEYOND THE SUPPS	90030199	7/1/2020	6256867	1/26/2021	Registered	Lief Organics, LLC
BEYOND THE SUPPS	90020395	6/25/2020	6256024	1/26/2021	Registered	Lief Organics, LLC
LIEF LABS	87377961	3/20/2017	5310431	10/17/2017	Registered	Lief Organics, LLC
QUMBA	90184316	9/16/2020			Pending	Lief Organics, LLC
QUMBA KOMBUCHA POWDER	90184322	9/16/2020		-	Pending	Lief Organics, LLC
LIEF LABS LIEF LABS	90175284	9/11/2020			Pending	Lief Organics, LLC
OATZI	90152546	9/1/2020			Pending	Lief Organics, LLC
OCIZI OATZI	90152549	9/1/2020			Pending	Lief Organics, LLC

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Mark	Application No.	Application Date	Registration No.	Registration Date	Status of Mark	Owner/ Applicant
LIEF VITALS	90103797	8/10/2020			Pending	Lief Organics, LLC
LIEF VITALS LIEF VITALS	90103803	8/10/2020			Pending	Lief Organics, LLC
FLOLÍ	90030194	7/1/2020			Pending	Lief Organics, LLC

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RECORDED: 03/16/2021