

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM632298

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
OPTRONIC LABORATORIES, LLC		03/16/2021	Limited Liability Company: FLORIDA
RECEIVING PARTY DATA			
Name:	SPELL CAPITAL MEZZANINE PARTNERS SBIC II, LP		
Street Address:	222 South Ninth Street		
Internal Address:	Suite 2800		
City:	Minneapolis		
State/Country:	MINNESOTA		
Postal Code:	55402		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	6077560	OPTOLON	
CORRESPONDENCE DATA			
Fax Number:	6129778650		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6129778287		
Email:	enewby@taftlaw.com		
Correspondent Name:	Emma Newby		
Address Line 1:	80 South 8th Street		
Address Line 2:	2200 IDS Center		
Address Line 4:	Minneapolis, MINNESOTA 55402		
ATTORNEY DOCKET NUMBER:	45477-00029		
NAME OF SUBMITTER:	Emma Newby		
SIGNATURE:	/Emma Newby/		
DATE SIGNED:	03/16/2021		
Total Attachments: 4			
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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Date: March 16, 2021

To: United States Patent and Trademark Office

Ladies and Gentlemen:

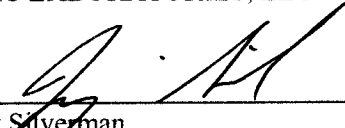
Please be advised that (a) pursuant to the Security Agreement dated as of March 16, 2021 (as amended, modified, extended, restated, replaced, or supplemented from time to time, the "Security Agreement") by and among OPTRONIC LABORATORIES, LLC, a Florida limited liability company (the "Grantor"), certain affiliates of the Grantor party thereto and SPELL CAPITAL MEZZANINE PARTNERS SBIC II, LP, a Delaware limited partnership, as Purchaser (the "Purchaser"), the undersigned Grantor has granted to the Purchaser a continuing security interest in and continuing lien upon, among other things, the trademarks shown on Schedule 1 attached hereto (the "Trademarks") and (b) the undersigned hereby grants to the Purchaser a continuing security interest in, and a right to set off against, any and all right, title and interest of such Grantor in and to the Trademarks.

The Grantor and the Purchaser hereby acknowledge and agree that the security interest in the Trademarks (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Very truly yours,

OPTRONIC LABORATORIES, LLC

By: 
Name: Jay Silverman
Title: Chief Executive Officer

Acknowledged and Accepted:

SPELL CAPITAL MEZZANINE PARTNERS SBIC II, LP,
as Purchaser

By: SCMP Management II, LLC
Its: General Partner

By: _____
Name: Mark R. McDonald
Title: Senior Managing Director

[Signature Page to Notice of Grant of Security Interest in Trademarks]

Very truly yours,

OPTRONIC LABORATORIES, LLC

By: _____

Name: Jay Silverman

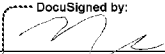
Title: Chief Executive Officer

Acknowledged and Accepted:

SPELL CAPITAL MEZZANINE PARTNERS SBIC II, LP,
as Purchaser

By: SCMP Management II, LLC

Its: General Partner

By:  _____

Name: Mark R. McDonald

Title: Senior Managing Director

[Signature Page to Notice of Grant of Security Interest in Trademarks]

SCHEDULE 1

REGISTERED U.S. TRADEMARKS

Mark	Registration Number	Registration Date
OPTOLON	6077560	June 16, 2020