

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM632758

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Capital One, National Association		03/17/2021	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Ankura Consulting Group, LLC		
<b>Street Address:</b>	485 Lexington Avenue		
<b>Internal Address:</b>	10th Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10017		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5322864	COLLABORATION DRIVES RESULTS	
<b>Registration Number:</b>	5199561	SOLVING UNCERTAINTY	
<b>Registration Number:</b>	4996920	BRINGING STABILITY TO UNCERTAIN SITUATIO	
<b>Registration Number:</b>	4947916	ANKURA	
<b>Registration Number:</b>	4833664		
<b>Registration Number:</b>	4828947	ANKURA CONSULTING GROUP	
<b>Registration Number:</b>	4828883	ANKURA CONSULTING GROUP	
<b>Serial Number:</b>	87518185	ANKURA	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2129061216		
<b>Email:</b>	angela.amaru@lw.com		
<b>Correspondent Name:</b>	Latham & Watkins LLP c/o Angela M. Amaru		
<b>Address Line 1:</b>	885 Third Avenue		
<b>Address Line 4:</b>	New York, NEW YORK 10022		
<b>ATTORNEY DOCKET NUMBER:</b>	050485-0118		

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<b>NAME OF SUBMITTER:</b>	Angela M. Amaru
<b>SIGNATURE:</b>	/s/ Angela M. Amaru
<b>DATE SIGNED:</b>	03/18/2021
<b>Total Attachments: 3</b> source=Ankura Trademark Release - Peterson - - RF 6423-0475 (executed)#page1.tif source=Ankura Trademark Release - Peterson - - RF 6423-0475 (executed)#page2.tif source=Ankura Trademark Release - Peterson - - RF 6423-0475 (executed)#page3.tif	

**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “**Release**”), dated as of March 17, 2021 (the “**Effective Date**”), is made by CAPITAL ONE, NATIONAL ASSOCIATION, in its capacity as Administrative Agent for the Secured Parties (in such capacity, the “**Agent**”), in favor of ANKURA CONSULTING GROUP, LLC (the “**Grantor**”). All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed to them in the Trademark Security Agreement (whether defined therein or by reference to another agreement).

WHEREAS, pursuant to that certain Security Agreement, dated as of August 24, 2018 (as may have been amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the “**Security Agreement**”), the Grantor executed and delivered a Trademark Security Agreement, dated as of August 24, 2018 (the “**Trademark Security Agreement**”), which was recorded in the United States Patent and Trademark Office (“**USPTO**”) on August 28, 2018 at Reel/Frame 6423/0475;

WHEREAS, pursuant to the Security Agreement and the Trademark Security Agreement, the Grantor pledged, collaterally assigned and granted to the Agent, its successors and permitted assigns, on behalf of and for the benefit of the Secured Parties, a continuing security interest in and lien on (the “**Security Interest**”) all of its right, title and interest in or to all of the following Collateral then owned or at any time thereafter acquired by the Grantor or in which the Grantor then had or at any time thereafter may have acquired any right title or interest (other than Excluded Assets): (a) each U.S. Trademark owned by Grantor listed on Schedule I attached hereto; (b) all goodwill of the business connected with the use of and symbolized by such trademarks; (c) all rights to sue or otherwise recover for any past, present and future infringement, dilution, violation or other impairment thereof; and (d) all income, royalties, damages and payments then or thereafter due or payable under or with respect to the foregoing, including payments under all licenses entered into in connection therewith and damages and payments for past, present or future infringements, dilutions, violations or other impairments thereof (collectively, the “**Trademark Collateral**”); and

WHEREAS, the Agent and the Grantor acknowledge that the requirements for releasing the Security Interest in the Trademark Collateral have been met.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent, hereby (a) terminates and cancels the Trademark Security Agreement, (b) releases, discharges, terminates and cancels the Security Interest in and to the Trademark Collateral, and (c) re-assigns to the Grantor any right, title or interest it may have in the Trademark Collateral, in each case without recourse to the Agent and without representation or warranty of any kind.

The Grantor, or any successor to the Grantor (including any person or entity hereafter having any right, title or interest in or to the Trademark Collateral), is hereby authorized to record this Release in the USPTO.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed as of the Effective Date.

CAPITAL ONE, NATIONAL ASSOCIATION,  
as Administrative Agent


By:  \_\_\_\_\_

Name: Neha H. Shah


Title: Duly Authorized Signatory

SCHEDULE I

Trademarks

<b>Owner</b>	<b>Trademark</b>	<b>Registration Number</b>	<b>Registration Date</b>
Ankura Consulting Group, LLC	Collaboration Drives Results	5322864	October 31, 2017
Ankura Consulting Group, LLC	Solving Uncertainty	5199561	May 9, 2017
Ankura Consulting Group, LLC	Bringing Stability to Uncertain Situations	4996920	July 12, 2016
Ankura Consulting Group, LLC	ANKURA	4947916	April 26, 2016
Ankura Consulting Group, LLC		4833664	October 13, 2015
Ankura Consulting Group, LLC		4828947	October 6, 2015
Ankura Consulting Group, LLC	Ankura Consulting Group	4828883	October 6, 2015

TRADEMARK APPLICATIONS:

<b>Owner</b>	<b>Trademark</b>	<b>Application Number</b>	<b>Application Date</b>
Ankura Consulting Group, LLC		87518185	July 6, 2017