# OP \$140.00 318247

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM633194

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
MST Services, LLC		03/19/2021	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Madison Capital Funding LLC, as Agent			
Street Address:	227 West Monroe Street, Suite 5400			
City:	Chicago			
State/Country:	ILLINOIS			
Postal Code:	60606			
Entity Type:	Limited Liability Company: DELAWARE			

### **PROPERTY NUMBERS Total: 5**

Property Type	Number	Word Mark
Registration Number:	3182471	MULTISYSTEMIC THERAPY
Registration Number:	4211901	MST
Registration Number:	4456894	MST SERVICES
Registration Number:	2974855	MST
Registration Number:	4456895	MST

### **CORRESPONDENCE DATA**

**Fax Number:** 4044435599

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 4044435626

Email: tlockley@mcguirewoods.com
Correspondent Name: Tequira Lockley - Paralegal

Address Line 1: 1230 Peachtree Street, N.E., Suite 2100

Address Line 2: McGuireWoods LLP
Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER:	2043774.0081
NAME OF SUBMITTER:	Tequira Lockley
SIGNATURE:	//Tequira Lockley//
DATE SIGNED:	03/19/2021

## **Total Attachments: 5**

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### TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT**, dated as of March 19, 2021, is made by **MST SERVICES**, **LLC**, a Delaware limited liability company (the "<u>Grantor</u>"), in favor of **MADISON CAPITAL FUNDING LLC** ("<u>Madison Capital</u>"), as agent (in such capacity, together with its successors and permitted assigns, "<u>Agent</u>") for all Lenders (as defined in the Credit Agreement referred to below).

### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of March 19, 2021 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Empower Intermediate Holdco, LLC, a Delaware limited liability company, the other Loan Parties (as defined in the Credit Agreement) party thereto, the Lenders from time to time party thereto, and Agent, Lenders have agreed to make extensions of credit to the Borrower (as defined in the Credit Agreement) upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor has granted, pursuant to a Guarantee and Collateral Agreement, dated as of March 19, 2021, by the Grantor and the other Loan Parties in favor of Agent (as such agreement may be amended, restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement"), to Agent a security interest in all of the Grantor's Intellectual Property (as defined therein) other than Excluded Property (as defined therein); and

WHEREAS, the Grantor is required to execute and deliver this Trademark Security Agreement in furtherance of such grant;

- **NOW, THEREFORE,** in consideration of the premises and to induce Agent and Lenders to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, the Grantor hereby agrees with Agent as follows:
- <u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guarantee and Collateral Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations, hereby mortgages, pledges and hypothecates to Agent for the ratable benefit of Lenders, and grants to Agent for the ratable benefit of Lenders a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor, provided that the Trademark Collateral shall not include the Excluded Property (the "Trademark Collateral"):
- (a) all of its Trademarks and all Trademark Licenses providing for the grant by or to the Grantor of any right to use any Trademark, including, without limitation, those referred to on <u>Schedule 1</u> hereto;
- (b) all registrations and recordings thereof, and all applications in connection therewith;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

- (d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guarantee and Collateral Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guarantee and Collateral Agreement and the Grantor and Agent hereby acknowledge and agree that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable.</u> The Grantor hereby agrees that, anything herein to the contrary notwithstanding, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademark Collateral.
- <u>Section 5.</u> <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, and each such counterpart shall be deemed to be an original, but all such counterparts shall together constitute but one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. THIS AGREEMENT SHALL BE A CONTRACT MADE UNDER AND GOVERNED BY THE INTERNAL LAWS OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED ENTIRELY WITHIN SUCH STATE, WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

MST SERVICES, LLC, a Delaware limited liability company

as Graintor

Name: Logan Greenspan

Title Co-Chief Executive Officer

Empower Intermediate Holdco, LLC Trademark Security Agreement Signature Page

### ACCEPTED AND AGREED

as of the date first above written:

## MADISON CAPITAL FUNDING LLC,

as Agent

--DocuSigned by: Curtis Krunreich

Name: Curtis Krumreich

Title: Vice President

Empower Intermediate Holdco, LLC Trademark Security Agreement Signature Page

**RECORDED: 03/19/2021** 

# SCHEDULE 1 TO TRADEMARK SECURITY AGREEMENT

# Trademarks:

MCT Carriage III			MST Services, LLC	MST Services, LLC	,	MST Services, LLC	MST Services, LLC	MST Services, LLC			MST Services, LLC		MST Services, LLC			Grantor				
TSM	Therapy (series)	Therapy / MST	Multisystemic	MST	Therapy	Multisystemic	MST	MST	Therapy	Multisystemic	MST	MST	MST	MST Services	MST	Therapy	Multisystemic			Trademark
New Zealand			New Zealand	Chile		Canada	Canada	Australia			Australia	$\mathbf{US}$	$\mathbf{US}$	$\mathbf{US}$	$\overline{\mathrm{US}}$		$\mathbf{S}$			Jurisdiction
N/A			N/A	N/A		N/A	N/A	N/A			N/A	76713902	78329690	76713892	76710043		78331262	Number	Application	Trademark
795169			795168	1.033.731	,	TMA896,140	TMA895,820	1259586			1328301	4,456,895	2,974,855	4,456,894	4,211,901		3,182,471	Number	Registration	Trademark
N/A			N/A	N/A		N/A	N/A	N/A			N/A	4/9/2013	11/18/2003	4/8/2013	12/19/2011		11/21/2003		Application	Date of
8/29/2008			8/29/2008	8/23/2013		2/10/2015	2/5/2015	8/29/2008			10/28/2009	12/31/2013	7/19/2005	12/31/2013	9/25/2012		12/12/2006			Date of Registration