

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM633231

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Succession of Agency		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Brightwood Loan Services LLC		03/19/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A.		
Street Address:	500 Stanton Christiana Road		
City:	Newark		
State/Country:	DELAWARE		
Postal Code:	19713		
Entity Type:	Association: UNITED STATES		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	3546088	ADS	
Registration Number:	3523476	OFFICIAL GENIII ECWCS	
Registration Number:	4361457		
Registration Number:	4351852	DISMOUNTED FREE	
Registration Number:	4325399	TEK SOLUTIONS	
Registration Number:	3992536	WARRIOR EXPO	
Registration Number:	4273147	WARRIOR	
Registration Number:	3941492	FREE FIRE RESISTANT ENVIRONMENTAL ENSEMB	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8007130755		
Email:	james.murray@wolterskluwer.com, ecarrera@cahill.com		
Correspondent Name:	CT Corporation		
Address Line 1:	4400 Easton Commons Way		
Address Line 2:	Suite 125		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	Elaine Carrera		

OP \$215.00 3546088

SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	03/19/2021
Total Attachments: 6 source=IP filing#page1.tif source=IP filing#page2.tif source=IP filing#page3.tif source=IP filing#page4.tif source=IP filing#page5.tif source=IP filing#page6.tif	

NOTICE OF SUCCESSION OF AGENCY
5953/0530

This NOTICE OF SUCCESSION OF AGENCY (this “Notice”), dated as of March 19, 2021 (the “Effective Date”), is executed by Brightwood Loan Services LLC, in its capacity as collateral agent under the Original Agreements (as defined below) (the “Prior Agent”), and JPMorgan Chase Bank, N.A., in its capacity as Administrative Agent under the Current Agreements (as defined below) (the “Successor Agent”).

WHEREAS, pursuant to that certain Guarantee and Collateral Agreement, dated as of December 30, 2016, among ADS Tactical, Inc., a Delaware corporation (the “Borrower”), the Prior Agent, the grantor party identified on the signature page hereto (the “Grantor”) and certain other grantor parties party thereto (the “Original Security Agreement”), the Grantor granted a security interest in all of such Grantor’s right, title and interest in, to and under certain collateral, including the Trademarks (including those items listed on Schedule A attached hereto, the “Trademark Collateral”) to the Prior Agent, its successors and assigns, for itself and the benefit of (I) in the case of the Term Loan Obligations the Secured Parties holding Term Loan Obligations and (II) in the case of the Senior Notes Obligations, the Secured Parties holding Senior Notes Obligations, as security for the payment or performance, as the case may be, in full of (x) the Term Loan Obligations and (y) the Senior Notes Obligations (such security interest, the “Security Interest”);

WHEREAS, pursuant to that certain Notice of Grant of Security Interest in Trademarks, dated as of December 30, 2016 (the “Trademark Security Agreement” and, together with the Original Security Agreement, the “Original Agreements”), Grantor reaffirmed its right to grant the Security Interest to the Prior Agent in, to and under the Trademark Collateral;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on December 30, 2016 at Reel/Frame 5953/0530;

WHEREAS, the Original Security Agreement was amended and restated, as of March 19, 2021 (as may be further amended, supplemented, amended and restated or otherwise modified from time to time, collectively, the “Current Security Agreement”), and in connection with the transactions under the Current Security Agreement and related agreements, the Prior Agent, the Successor Agent, the Borrower and certain other parties have entered into that certain Amendment and Restatement Agreement, dated as of March 19, 2021 (the “Restatement Agreement”), whereby the Prior Agent resigned as Administrative Agent and Collateral Agent and is succeeded to and replaced by the Successor Agent as successor Administrative Agent and Collateral Agent;

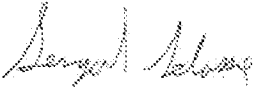
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

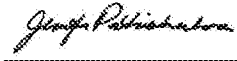
1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Trademark Security Agreement or the Restatement Agreement, as applicable.

2. Succession and Replacement of Agency. Pursuant to the terms and conditions set forth in the Restatement Agreement, the Prior Agent has ceased to be Administrative Agent and Collateral Agent under such capacities and is succeeded to and replaced by the Successor Agent as Administrative Agent and Collateral Agent under such capacities. Nothing herein shall be deemed to terminate, interrupt or impair the continuity of the Security Interest in the Trademark Collateral originally granted to the Prior Agent under the Trademark Security Agreement, which Security Interest is now succeeded by and hereby transferred, assigned and conveyed in its entirety to the Successor Agent.

IN WITNESS WHEREOF, the parties have executed this Notice effective as of the Effective Date:

BRIGHTWOOD LOAN SERVICES LLC

By: 
Name: Sengal Sclassie
Title: Authorized Person

By: 
Name: Jennifer Patrickakos
Title: Head of Loan Operations

JPMORGAN CHASE BANK, N.A.

By: 
Name: Sarah Gang
Title: Executive Director

ATLANTIC DIVING SUPPLY, INC.

By: _____

Name: John Dunn

Title: Chief Financial Officer and Treasurer

[Signature Page to Notice of Succession of Agency (Trademarks)]

TRADEMARK
REEL: 007227 FRAME: 0240

Schedule A

Trademark Security Agreement recorded December 30, 2016 at Reel/Frame 5953/0530

TRADEMARKS

Owner	Trademark Registration No.	Mark	Registration Date
Atlantic Diving Supply, Inc.	3546088	ADS and Design	December 16, 2008
Atlantic Diving Supply, Inc.	3523476	Official GEN III/ ECWCS and Design	October 28, 2008
Atlantic Diving Supply, Inc.	4361457	Design Mark (Flames used for FREE Logo)	July 2, 2013
Atlantic Diving Supply, Inc.	4351852	Dismounted FREE	June 11, 2013
Atlantic Diving Supply, Inc.	4325399	TEK Solutions	April 23, 2013
Atlantic Diving Supply, Inc.	3992536	Warrior EXPO	July 12, 2011
Atlantic Diving Supply, Inc.	4273147	WARRIOR	January 8, 2013
Atlantic Diving Supply, Inc.	3941492	FREE Fire Resistant Environmental Ensemble (design and word mark)	April 5, 2011

TRADEMARK APPLICATIONS

None.