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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM629202

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SUPPLEMENTAL FIRST LIEN TRADEMARK SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Tierpoint, LLC		03/02/2021	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Royal Bank of Canada, as First Lien Collateral Agent	
Street Address:	20 King Street West	
Internal Address:	4th Floor	
City:	Toronto	
State/Country:	CANADA	
Postal Code:	M5H 1C4	
Entity Type:	Bank: CANADA	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Serial Number:	87864088	BRAVEIT
Serial Number:	85968301	Т
Serial Number:	85968313	T TIERPOINT

CORRESPONDENCE DATA

Fax Number: 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2129061209

Email: silvajess97@gmail.com

Correspondent Name: LATHAM & WATKINS LLP, C/O JESSICA BAJADA

Address Line 1: 114 East Carmans Road

Address Line 4: FARMINGDALE, NEW YORK 11735

ATTORNEY DOCKET NUMBER:	045777-0044	
NAME OF SUBMITTER:	Jessica Bajada-Silva	
SIGNATURE: /s/ Jessica Bajada-Silva		
DATE SIGNED:	03/02/2021	

Total Attachments: 6

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SUPPLEMENTAL FIRST LIEN TRADEMARK SECURITY AGREEMENT

This SUPPLEMENTAL FIRST LIEN TRADEMARK SECURITY AGREEMENT, dated as of March 2, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Supplemental First Lien Trademark Security Agreement"), made by TIERPOINT, LLC, a Delaware limited liability company (the "Grantor") in favor of ROYAL BANK OF CANADA, as first lien collateral agent (in such capacity, the "First Lien Collateral Agent") (in such capacity, together with its successors and assigns, the "Assignee"), as defined in the First Lien Credit Agreement (as defined below).

WITNESSETH:

WHEREAS, the Grantor, Cequel Data Centers II, LLC ("Parent"), the Subsidiaries of the Grantor from time to time party thereto, the Lenders and other financial institutions party thereto, and ROYAL BANK OF CANADA, as administrative agent (in such capacity, the "Administrative Agent") are party to that certain Amended and Restated First Lien Credit Agreement dated as of May 5, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "First Lien Credit Agreement"); and

WHEREAS, in connection with the First Lien Credit Agreement, the Parent, the Grantor and Subsidiaries of the Grantor from time to time party thereto (including any entity that becomes a party thereto by executing and delivering a joinder thereto) have entered into that certain Amended and Restated First Lien Pledge and Security Agreement dated as of May 5, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "First Lien Pledge and Security Agreement"), pursuant to which the Grantor is required to execute and deliver this Supplemental First Lien Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees with the First Lien Collateral Agent, for the benefit of the Secured Parties, as follows:

SECTION 1. <u>Defined Terms</u>. Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the First Lien Pledge and Security Agreement and (to the extent not defined therein) the First Lien Credit Agreement.

- SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the First Lien Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in all of the Grantor's right, title and interest in, to and under the following (collectively, the "<u>Trademark Collateral</u>"):
- (a) the Trademarks listed on <u>Schedule 1</u> attached hereto, all extensions or renewals thereof, and all goodwill associated therewith or symbolized thereby; and
 - (b) to the extent not covered by <u>clause (a)</u>, all Proceeds of any of the foregoing;

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provided, that in no event shall the Security Interest attach to, or the term "Trademark Collateral" include, any Excluded Assets.

SECTION 3. First Lien Pledge and Security Agreement. The security interest granted pursuant to this Supplemental First Lien Trademark Security Agreement is granted in conjunction with the security interest granted to the Assignee pursuant to the First Lien Pledge and Security Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Assignee with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the First Lien Pledge and Security Agreement. In the event that any provision of this Supplemental First Lien Trademark Security Agreement is deemed to conflict with the First Lien Pledge and Security Agreement, the provisions of the First Lien Pledge and Security Agreement shall govern and control.

SECTION 4. <u>Termination</u>. (a) This Supplemental First Lien Trademark Security Agreement, the Security Interest and all other security interests granted hereby shall terminate when (i) all the Obligations (other than contingent indemnification and reimbursement obligations which are not yet due and payable or for which no claim has been made) have been paid in full in cash, (ii) all Commitments have terminated or expired and (iii) the Letter of Credit Usage has been reduced to zero (or cash collateralized in a manner reasonably satisfactory to the Issuing Bank or back-stopped by a letter of credit in form and substance reasonably satisfactory to the Issuing Bank) and the Issuing Bank has no further obligation to issue or amend Letters of Credit under the First Lien Credit Agreement.

- (b) The Security Interest and all other security interests granted hereby shall also terminate and be released at the time or times and in the manner set forth in Section 6.13 of the First Lien Pledge and Security Agreement.
- (c) In connection with any termination or release pursuant to <u>paragraph (a)</u> or <u>(b)</u> of this Section, the First Lien Collateral Agent shall execute and deliver to the Grantor, at the Grantor's expense, all documents and take such further actions that the Grantor shall reasonably request to evidence such termination or release. Any execution and delivery of documents by the First Lien Collateral Agent pursuant to this Section shall be without recourse to or warranty by the First Lien Collateral Agent.

SECTION 6. GOVERNING LAW. THIS SUPPLEMENTAL FIRST LIEN TRADEMARK SECURITY AGREEMENT AND ANY CLAIM, CONTROVERSY OR DISPUTE ARISING UNDER OR RELATED TO THIS SUPPLEMENTAL FIRST LIEN TRADEMARK SECURITY AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY, WHETHER IN TORT, CONTRACT, AT LAW OR IN EQUITY OR OTHERWISE, SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

SECTION 7. <u>Counterparts</u>. This Supplemental First Lien Trademark Security Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Supplemental First Lien Trademark Security Agreement by facsimile or other electronic transmission shall be

effective as delivery of a manually signed counterpart of this Supplemental First Lien Trademark Security Agreement.

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IN WITNESS WHEREOF, the Grantor has caused this FIRST LIEN TRADEMARK SECURITY AGREEMENT to be executed and delivered by its duly authorized officer as of the date first above written.

TIERPOINT, LLC

Bv:

Name: Mary E. Meduski

Title: President and Chief Financial Officer

Accepted and Agreed:

ROYAL BANK OF CANADA, as Assignee

By:

Name: Helena Sadowski Title: Manager, Agency

Schedule 1

TRADEMARKS

<u>Trademark Registrations</u>

Trademark	App. No. and App.	Reg. No. and	Owner
	Date	Reg. Date	
BRAVEIT	87864088	5777001	TIERPOINT, LLC
	April 5, 2018	June 11, 2019	
T and Design	85968301	5317310	TIERPOINT, LLC
nun)ji	June 24, 2013	October 24,	
		2017	
T TIERPOINT and	85968313	5317311	TIERPOINT, LLC
Design	June 24, 2013	October 24,	
tierpoint		2017	

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RECORDED: 03/02/2021