

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM634103

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Jefferies Finance LLC, as Collateral Agent		03/23/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Liquidnet Holdings, Inc.		
Street Address:	498 Seventh Avenue		
Internal Address:	15th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	2557130	LIQUIDNET	
Registration Number:	3465085	LIQUIDNET H2O	
Registration Number:	3521680	SUPERNATURAL	
Registration Number:	3890844	LIQUIDNET INFRARED	
Registration Number:	3904662	H2O BLOCKS	
Registration Number:	4411035	ON A DIFFERENT SCALE	
Registration Number:	4841028	LIQUIDNET H2O	
Registration Number:	5268012	VIRTUAL HIGH TOUCH	
CORRESPONDENCE DATA			
Fax Number:	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2129061216		
Email:	angela.amaru@lw.com		
Correspondent Name:	Latham & Watkins LLP c/o Angela M. Amaru		
Address Line 1:	885 Third Avenue		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	038507-0608		

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NAME OF SUBMITTER:	Angela M. Amaru
SIGNATURE:	/s/ Angela M. Amaru
DATE SIGNED:	03/24/2021
Total Attachments: 4 source=Liquidnet - Trademark Release Executed (122094361.1)#page1.tif source=Liquidnet - Trademark Release Executed (122094361.1)#page2.tif source=Liquidnet - Trademark Release Executed (122094361.1)#page3.tif source=Liquidnet - Trademark Release Executed (122094361.1)#page4.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL (this "Release") is made as of March 23, 2021, by Jefferies Finance LLC, as collateral agent for the Secured Parties, (in such capacity, the "Collateral Agent"), in favor of Liquidnet Holdings, Inc., a Delaware Corporation (the "Pledgor"). Capitalized terms used and not defined herein have the meanings given such terms in the Security Agreement (as defined below).

WHEREAS, the Pledgor is party to that certain Security Agreement, dated as of July 13, 2017, in favor of the Collateral Agent (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), pursuant to which the Pledgor executed and delivered that certain Trademark Security Agreement, dated as of July 13, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Trademark Security Agreement");

WHEREAS, pursuant to the Security Agreement and the Trademark Security Agreement, the Pledgor, as collateral security for the payment and performance in full of the Secured Obligations, pledged and granted to the Collateral Agent for the ratable benefit of the Secured Parties a Lien on and security interest in and to all of its right, title and interest in, to and under all of the following Pledged Collateral of the Pledgor, in each case excluding Excluded Property, whether then existing or thereafter arising or acquired from time to time (collectively, the "Trademark Collateral"): all Trademarks, including the United States trademark registrations and applications for registration, listed on Schedule I attached hereto;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on July 13, 2017 at Reel 6104, Frame 0578; and

WHEREAS, the Collateral Agent has agreed to execute this Release to evidence the release of its security interest in the Trademark Collateral.

NOW, THEREFORE, in consideration of the foregoing and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

The Collateral Agent hereby irrevocably terminates, releases and discharges its lien on and security interest in and to the Trademark Collateral, including, without limitation, the Trademarks referred to on Schedule I hereto, and re-assigns to the Pledgor any right, title or interest that the Collateral Agent may have in or to such Trademark Collateral, all without warranty or representation of any kind.

The Collateral Agent hereby authorizes the Pledgor, or the Pledgor's authorized representatives, to record this Release with the United States Patent and Trademark Office and/or any other applicable governmental office or agency.

This Release shall be construed, interpreted and the rights of the parties determined in accordance with the laws of the State of New York, without regard to conflicts of law principles or rules that would require the application of the laws of another jurisdiction other than the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Release by its duly authorized officer as of the date first above written.

Jefferies Finance LLC
as Collateral Agent

By: Paul Chisholm
Name: Paul Chisholm
Title: Managing Director

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS

Title	Filing Date/Issued Date	Status	Application/ Registration No.
"LIQUIDNET"	Filed: Apr. 19, 2000 Reg'd: Apr. 2, 2002	Registered	Reg. No. 2557130
"LIQUIDNET H2O"	Filed: Sep. 22, 2006 Reg'd: Jul. 15, 2008	Registered	Reg. No. 3465085
"SUPERNATURAL"	Filed: Jun. 7, 2007 Reg'd: Oct. 21, 2008	Registered	Reg. No. 3521680
"LIQUIDNET INFRARED"	Filed: May 20, 2009 Reg'd: Dec. 14, 2010	Registered	Reg. No. 3890844
"H2O BLOCKS"	Filed: Jan. 15, 2008 Reg'd: Jan. 11, 2011	Registered	Reg. No. 3904662
"ON A DIFFERENT SCALE"	Filed: Feb. 27, 2013 Reg'd: Oct. 1, 2013	Registered	Reg. No. 4411035
"LIQUIDNET H2O"	Filed: Mar. 17, 2015 Reg'd: Oct. 27, 2015	Registered	Reg. No. 4841028
"VIRTUAL HIGH TOUCH"	Filed: Sep. 23, 2016 Reg'd: Aug. 15, 2017	Registered	Reg. No. 5268012