

TRADEMARK ASSIGNMENT COVER SHEET

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SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF A SECURITY INTEREST -- TRADEMARKS
RESUBMIT DOCUMENT ID:	900601553

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
HealthPro Management Services, LLC		03/09/2021	Limited Liability Company: DELAWARE
TheraStat Data LLC		03/09/2021	Limited Liability Company: NORTH CAROLINA
Southern Flex Rehabilitation & Consulting, L.L.C.		03/09/2021	Limited Liability Company: LOUISIANA

RECEIVING PARTY DATA

Name:	Cerberus Business Finance Agency, LLC, as collateral agent
Street Address:	875 Third Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	3788432	HEALTHMAX
Registration Number:	4765743	HP
Registration Number:	2445826	THERASTAT
Registration Number:	2477838	THERASTAT
Registration Number:	2819092	THERASTAT
Registration Number:	4885051	SOUTHERN FLEX
Serial Number:	85015554	SOFLEX

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

TRADEMARK

Address Line 2: 25th Floor
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 014951-2032

NAME OF SUBMITTER: Scott Kareff (014951-2032)

SIGNATURE: /kc for sk/

DATE SIGNED: 03/25/2021

Total Attachments: 4

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NOTICE OF GRANT OF A SECURITY INTEREST -- TRADEMARKS

WHEREAS, HealthPro Management Services, LLC, TheraStat Data LLC, and Southern Flex Rehabilitation & Consulting, L.L.C. (each a "Grantor", and collectively, the "Grantors") hold all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantors have entered into a Pledge and Security Agreement, dated March 9, 2021 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Cerberus Business Finance Agency, LLC, as the Collateral Agent for itself and certain other Secured Parties (as described in the Security Agreement) (in such capacity, together with its successors and permitted assigns, if any, the "Grantee"); and

WHEREAS, pursuant to the Security Agreement, the Grantors have granted to the Grantee, and granted to the Grantee for the benefit of the Secured Parties (each such term as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantors in, to and under the Trademarks (excluding any U.S. trademark application filed on the basis of an intent to use the mark, until such time as a statement of use has been filed in connection therewith, together with, among other things, the goodwill of the business symbolized by such Trademarks and the applications and registrations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors do hereby pledge to the Grantee (and its agents and designees), and grant to the Grantee (and its agents and designees), for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, each Grantor has caused this Notice of Grant of a Security Interest to be duly executed by its officer thereunto duly authorized as of March 9, 2021

**SOUTHERN FLEX REHABILITATION
& CONSULTING, L.L.C.**

By: Tom Guild
Name: Thomas Guild
Title: Secretary

THERASTAT DATA LLC

By: Tom Guild
Name: Thomas Guild
Title: Secretary

**HEALTHPRO MANAGEMENT SERVICES,
LLC**

By: Tom Guild
Name: Thomas Guild
Title: Secretary

SCHEDULE A TO GRANT OF A SECURITY INTEREST

	Trademark Application No. Registration No.	Application and Registration Dates	Status	Current Owner Information
1.	HEALTHMAX SN: 77684314 RN: 3788432	Filed: 3/5/2009 Registered: 5/11/2010	Registered	HealthMax LLC, a Delaware Limited Liability Company (n/k/a HealthPRO Management Services, LLC)
2.	 HEALTHPRO HP LOGO SN: 86271958 RN: 4765743	Filed: 5/5/2014 Registered: 6/30/2015	Registered	HealthPRO Management Services, LLC
3.	THERASTAT SN: 75799884 RN: 2445826	Registration Date: April 24, 2001		TheraStat Data Corp. ¹
4.	THERASTAT SN: 76079815 RN: 2477838	Registration Date: August 14, 2001		TheraStat Data Corp. ²
5.	THERASTAT SN: 76466858 RN: 2819092	Registration Date: March 2, 2004		TheraStat Data Corp. ³
6.	SOUTHERN FLEX SN: 86626372 RN: 4885051	Registration Date: January 12, 2016		Southern Flex Rehabilitation & Consulting, L.L.C.
7.	SOFLEX SN: 85015554	Registration Date:		Southern Flex Rehabilitation & Consulting, L.L.C.

¹ NTD: Entity presently named TheraStat Data LLC.

² NTD: Entity presently named TheraStat Data LLC.

³ NTD: Entity presently named TheraStat Data LLC.

	Trademark Application No. Registration No.	Application and Registration Dates	Status	Current Owner Information
	RN: 3883018	November 30, 2010		