

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM634597

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
RESUBMIT DOCUMENT ID:	900593296		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ZEROEYES LLC		02/20/2020	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	ZEROEYES, INC.		
Street Address:	1100 East Hector Street		
Internal Address:	Suite 5050		
City:	Conshohocken		
State/Country:	PENNSYLVANIA		
Postal Code:	19428		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	5953402	ZEROEYES	
Serial Number:	88869732	DEEPZERO	
Serial Number:	88869742	STOP THREATS AT FIRST SIGHT NOT FIRST SH	
Serial Number:	90121661	VERY EARLY FIREARM DETECTION ANALYTICS	
Serial Number:	90121662	VEFDA	
CORRESPONDENCE DATA			
Fax Number:	2156894910		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2159791817		
Email:	ccampbell@duanemorris.com		
Correspondent Name:	Christiane Campbell, DUANE MORRIS LLP		
Address Line 1:	30 South 17th Street		
Address Line 4:	Philadelphia, PENNSYLVANIA 19103-4196		
ATTORNEY DOCKET NUMBER:	G9312-00006		
NAME OF SUBMITTER:	Christiane Campbell		
SIGNATURE:	/Christiane Campbell/		

DATE SIGNED:	03/25/2021
Total Attachments: 2 source=CERTIFICATE OF CONVERSION#page1.tif source=CERTIFICATE OF CONVERSION#page2.tif	

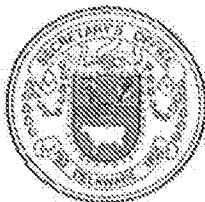
Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "ZEROEYES LLC" TO A DELAWARE CORPORATION, CHANGING ITS NAME FROM "ZEROEYES LLC" TO "ZEROEYES, INC.", FILED IN THIS OFFICE ON THE TWENTIETH DAY OF FEBRUARY, A.D. 2020, AT 11:33 O`CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.



6812657 8100V
SR# 20201298375

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBULLOCK", written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 202424981
Date: 02-20-20

TRADEMARK
REEL: 007233 FRAME: 0003

State of Delaware
Secretary of State
Division of Corporations
Delivered 11:33 AM 02/20/2020
FILED 11:33 AM 02/20/2020
SR 20201298375 - FBeNumber 6812687

CERTIFICATE OF CONVERSION
CONVERTING

ZEROEYES LLC
(a Delaware limited liability company)

To

ZEROEYES, INC.
(a Delaware corporation)

1. Date and Jurisdiction of Formation. The date on which, and the jurisdiction where, the other entity ("*Other Entity*") that is being converted to the corporation was created, incorporated, formed or otherwise came into being are as follows:

<u>Date</u>	<u>Jurisdiction</u>
March 23, 2018	Delaware

2. Name of Other Entity. The name of the Other Entity immediately prior to the filing of this Certificate of Conversion was "ZeroEyes LLC".

3. Name of Converted Limited Liability Company. The name of the Delaware corporation to which the Other Entity has been converted, and the name set forth in the Certificate of Incorporation is "ZeroEyes, Inc."

4. Approval. The conversion has been approved in accordance with the provisions of Section 265 of the Delaware General Corporation Law and Section 18-216 of the Delaware Limited Liability Company Act.

5. Effective Time. This Certificate shall be effective upon its filing in the Office of the Secretary of State of the State of Delaware.

IN WITNESS WHEREOF, the undersigned has duly executed this Certificate of Conversion as of February 20, 2020.

ZeroEyes LLC

By: Michael Lahiff
Michael Lahiff, President