# CH \$440.00 1849619

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM631874

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Rohrer Corporation		03/15/2021	Corporation: OHIO
Rohrer CP LLC		03/15/2021	Limited Liability Company: DELAWARE

# **RECEIVING PARTY DATA**

Name:	Antares Capital LP, as Agent
Street Address:	500 West Monroe Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60661
Entity Type:	Limited Partnership: DELAWARE

# **PROPERTY NUMBERS Total: 17**

Property Type	Number	Word Mark
Registration Number:	1849619	TRANSCLAM
Registration Number:	1668541	TC
Registration Number:	1362458	COMBOBLISTER
Registration Number:	4983238	PAKSEAL
Registration Number:	5011584	AQUASEAL
Registration Number:	5016403	AQUASEAL PRO
Registration Number:	5025600	PRESSSEAL
Registration Number:	4738031	CARDPAK
Registration Number:	3432085	CLUBPAK
Registration Number:	3432086	SUSTAINPAK
Serial Number:	90211295	RFOIL
Serial Number:	90211329	RSTRUCTURE
Serial Number:	90211368	RTOUCH
Serial Number:	90211412	RMETALLIC
Serial Number:	90211471	PROCESS+
Serial Number:	90211534	EZCOMBO
Serial Number:	90211568	ECOCOMBO

TRADEMARK REEL: 007234 FRAME: 0067

900602289

### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 212.940.6562

**Email:** joanne.arnold@katten.com

Correspondent Name: Joanne BL Arnold

Address Line 1: Katten

Address Line 2: 575 Madison Avenue

Address Line 4: New York, NEW YORK 10022-2585

NAME OF SUBMITTER:	Joanne BL Arnold		
SIGNATURE:	/Joanne BL Arnold/		
DATE SIGNED:	03/15/2021		

### **Total Attachments: 7**

source=08. Trademark Security Agreement#page1.tif source=08. Trademark Security Agreement#page2.tif source=08. Trademark Security Agreement#page3.tif source=08. Trademark Security Agreement#page4.tif source=08. Trademark Security Agreement#page5.tif source=08. Trademark Security Agreement#page6.tif source=08. Trademark Security Agreement#page7.tif

### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of March 15, 2021, is made by each of the entities listed on the signature pages hereof (each a "<u>Grantor</u>" and, collectively, the "<u>Grantors</u>"), in favor of Antares Capital LP ("<u>Antares Capital</u>"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "<u>Agent</u>") for the Secured Parties (as defined in the Credit Agreement referred to below) and the other Secured Parties.

### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of March 15, 2021 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), among the Borrowers, the Borrower Representative, Holdings, the other Credit Parties, the Lenders and the L/C Issuers from time to time party thereto and Antares Capital, as Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of the Agent (as such agreement may be amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of each Borrower; and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrowers thereunder, each Grantor hereby agrees with the Agent for the benefit of the Secured Parties as follows:

<u>Section 1.</u> <u>Defined Terms.</u> Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties, and grants to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):

- all of its Trademarks, including, without limitation, those referred to on <u>Schedule 1</u> hereto; but excluding any intent-to-use United States trademark applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. §1051, for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. §1051(c) or 15 U.S.C. §1051(d), respectively, or, if filed, has not been deemed in conformance with 15 U.S.C. §1051(a) or examined and accepted by the United States Patent and Trademark Office;
  - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Trademark Security Agreement and the Guaranty and Security Agreement, the terms of the Guaranty and Security Agreement shall govern.
- Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, subject to the terms and conditions of the Credit Agreement and the Guaranty and Security Agreement, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks subject to a security interest hereunder.
- Section 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an executed signature page of this Trademark Security Agreement by facsimile transmission or by Electronic Transmission shall be as effective as delivery of a manually executed counterpart hereof.

Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

ROHRER CORPORATION

as Grantor

By:

Name: Sleve Winig

Title: President and Chief Executive Officer

ROHRER CP LLC,

as Grantor

By:

Name: Steve Wirrig

Title: President and Chief Executive Officer

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

ACCEPTED AND AGREED as of the date first above written:

ANTARES CAPITAL LP as Agent

By: Vince Di Grande
Name: Vince Di Grande

Title: Duly Authorized Signatory

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations**

# 1. REGISTERED TRADEMARKS

Mark	Registration No.	Registration Date	Status of Mark	Owner/ Applicant
TRANSCLAM	1849619	8/9/94	Renewed (Registered)	Rohrer Corporation
TC and Design	1668541	12/17/91	Renewed (Registered)	Rohrer Corporation
COMBOBLISTER	1362458	9/24/85	Renewed (Registered)	Rohrer Corporation
PakSeal	4983238	6/21/16	Registered	Rohrer CP LLC
AquaSeal	5011584	8/2/16	Registered	Rohrer CP LLC
AquaSeal Pro	5016403	8/9/16	Registered	Rohrer CP LLC
PressSeal	5025600	8/23/16	Registered	Rohrer CP LLC
CardPak	4738031	5/19/15	Registered Section 2(F)	Rohrer CP LLC
ClubPak	3432085	5/20/08	Renewed (Registered)	Rohrer CP LLC
SustainPak	3432086	5/20/08	Renewed (Registered)	Rohrer CP LLC

# 2. TRADEMARK APPLICATIONS

Mark	Application No.	Application Date	Status of Mark	Owner/ Applicant
rFoil	90211295	9/25/2020	Pending	Rohrer Corporation
rStructure	90211329	9/25/2020	Pending	Rohrer Corporation
rTouch	90211368	9/25/2020	Pending	Rohrer Corporation

Mark	Application No.	Application Date	Status of Mark	Owner/ Applicant
rMetallic	90211412	9/25/2020	Pending	Rohrer Corporation
Process+	90211471	9/25/2020	Pending	Rohrer Corporation
ezcombo	90211534	9/25/2020	Pending	Rohrer Corporation
ecocombo	90211568	9/25/2020	Pending	Rohrer Corporation

**RECORDED: 03/15/2021**