### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM634845

Stylesheet Version v1.2

**SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE:** SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
DYN365, INC.		03/23/2021	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	WELLS FARGO BANK, NATIONAL ASSOCIATION
Street Address:	2030 MAIN STREET
Internal Address:	8TH FLOOR
City:	IRVINE
State/Country:	CALIFORNIA
Postal Code:	92614
Entity Type:	NATIONAL BANKING ASSOCIATION: UNITED STATES

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	5762397	R365

#### CORRESPONDENCE DATA

Fax Number: 4048853900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4048853868

Email: rusty.close@troutman.com **Correspondent Name:** CHRISTOPHER CLOSE Address Line 1: TROUTMAN PEPPER LLP

Address Line 2: 600 PEACHTREE STREET NE, SUITE 3000

Address Line 4: ATLANTA, GEORGIA 30308-2216

ATTORNEY DOCKET NUMBER:	246534.000013
NAME OF SUBMITTER: Christopher C. Close, Jr.	
SIGNATURE:	/Christopher C. Close Jr./
DATE SIGNED:	03/26/2021

#### **Total Attachments: 8**

source=WFVL\_DYN365 (Executed Intellectual Property Security Agreement 3\_21)#page1.tif source=WFVL DYN365 (Executed Intellectual Property Security Agreement 3\_21)#page2.tif source=WFVL DYN365 (Executed Intellectual Property Security Agreement 3 21)#page3.tif

source=WFVL\_DYN365 (Executed Intellectual Property Security Agreement 3\_21)#page4.tif source=WFVL\_DYN365 (Executed Intellectual Property Security Agreement 3\_21)#page5.tif source=WFVL\_DYN365 (Executed Intellectual Property Security Agreement 3\_21)#page6.tif source=WFVL\_DYN365 (Executed Intellectual Property Security Agreement 3\_21)#page7.tif source=WFVL\_DYN365 (Executed Intellectual Property Security Agreement 3\_21)#page8.tif

#### INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT ("**Agreement**") is entered into as of March 23, 2021 by and between WELLS FARGO BANK, NATIONAL ASSOCIATION ("**Bank**") and DYN365, INC. (dba RESTAURANT365), a Delaware corporation ("**Grantor**").

#### RECITALS

- A. Bank has agreed to make certain advances of money and to extend certain financial accommodation to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated as of even date herewith (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Grantor under the Loan Agreement.
- B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.
- NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

#### **AGREEMENT**

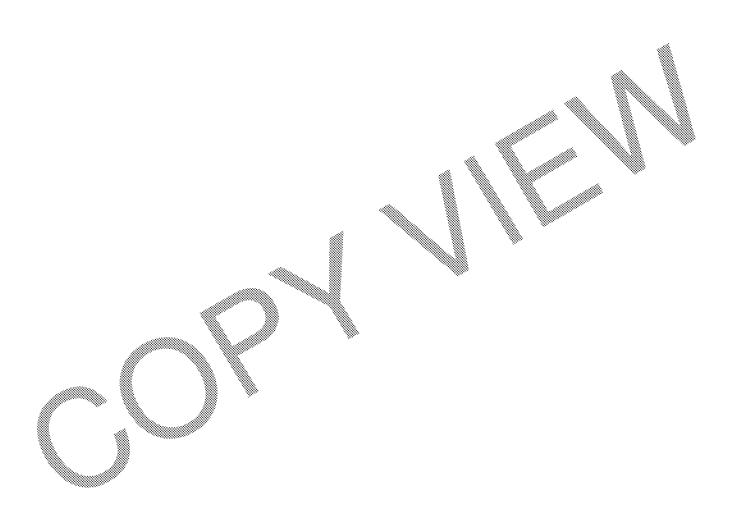
- 1. <u>Grant of Security Interest</u>. To secure its obligations under the Loan Agreement, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "**Intellectual Property Collateral**"), including, without limitation, the following:
- (a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on <a href="Exhibit A">Exhibit A</a> attached hereto (collectively, the "Copyrights");
- (b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;
- (c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;
- (d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on <a href="Exhibit B">Exhibit B</a> attached hereto (collectively, the "Patents");

- (e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on <a href="Exhibit C">Exhibit C</a> attached hereto (collectively, the "Trademarks");
- (f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on <u>Exhibit D</u> attached hereto (collectively, the "**Mask Works**");
- (g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;
- (h) All licenses or other rights to use any of the Copyrights, Patents Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;
- (i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and
- (j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or war not ayable in respect of any of the foregoing.
- 2. <u>Recordation</u>. Granus authorizes the Commissioner for Patents, the Commissioner for Trademarks and the egister of Copyrights and any other government officials to record and register the Agreement upon request by Bank.
- 3. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsisten provision werein. The rights and remedies of Bank with respect to the Intellectual Property Collateral are as provided by the Loan Agreement, and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.
- Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Agreement.
- 5. <u>Successors and Assigns</u>. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.
- 6. <u>Governing Law.</u> This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of California, without

2

giving effect to any choice or conflict of law provision or rule (whether of the State of Colorado or any other jurisdiction).

[Signature page follows.]



3

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

**GRANTOR:** 

DYN365, INC.

Breff Miller

Name: Brett Miller

Title:

Chief Financial Officer

BANK:

WELLS FARGO BANK, NATIONAL ASSOCIATION

Docusigned by:
Steve Lowe Jr

Name: Steve Lowe Ji

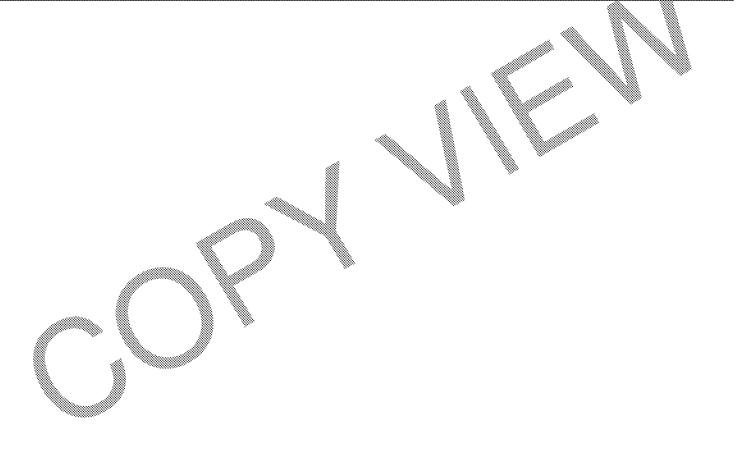
Title: Senior Vice President

This is a copy view of the Authoritative Copy held by the designated custodish

# EXHIBIT A

# Copyrights

No.	Description	Registration Number	Application Number	Notes on Ownership
1.	None.			

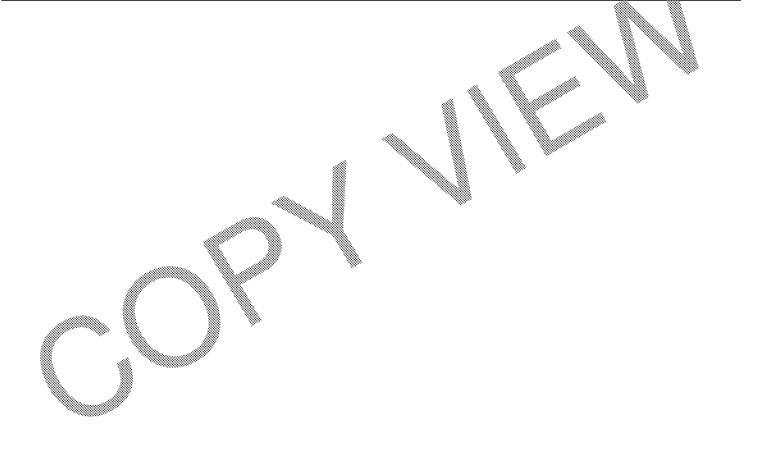


This is a copy view of the Authoritative Copy held by the designated custodish

# EXHIBIT B

### Patents

No.	Description	Application Number	Registration Number	Notes on Ownership
1.	None.			



B-1

This is a copy view of the Authoritative Copy held by the designated custodish

# EXHIBIT C

### Trademarks

No.	Description	Serial Number	Registration Number	Notes on Ownership
1.	R365		5,762,397 (05/28/2019)	Owner DYN365, INC.

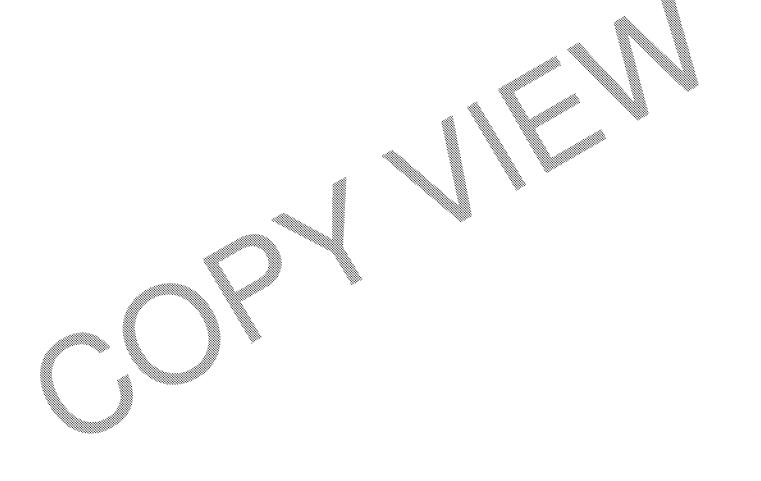


This is a copy view of the Authoritative Copy held by the designated custodian

# EXHIBIT D

### Mask Works

No.	Description	Application	Registration	Notes on Ownership
1.	None.			



D-1

38611406v7 246534.000013

**RECORDED: 03/26/2021**