

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM634872

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Assignment and Acceptance of Intellectual Property Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Comerica Bank		03/25/2021	banking association: TEXAS
RECEIVING PARTY DATA			
Name:	GB Funding, LLC		
Street Address:	800 Boylston Street		
Internal Address:	Prudential Tower 27th Floor		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02199		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4266390	MODA OPERANDI	
Registration Number:	4266405	MODA OPERANDI	
Registration Number:	4293264	MODA OPERANDI	
Serial Number:	88641382	MODA DOMUS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6172485000		
Email:	tmadmin@choate.com		
Correspondent Name:	Daniel L. Scales		
Address Line 1:	Two International Place		
Address Line 2:	Choate Hall & Stewart LLP		
Address Line 4:	Boston, MASSACHUSETTS 02110		
ATTORNEY DOCKET NUMBER:	2009973-0064		
NAME OF SUBMITTER:	Daniel L. Scales		
SIGNATURE:	/daniel l. scales/		
DATE SIGNED:	03/26/2021		

OP \$115.00 4266390

Total Attachments: 4

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ASSIGNMENT AND ACCEPTANCE OF INTELLECTUAL PROPERTY SECURITY
AGREEMENT

This Assignment and Acceptance of Intellectual Property Security Agreement, dated as of March 25, 2021 (this "Assignment"), is between COMERICA BANK, a Texas banking association ("Assignor"), whose address is 32900 Six Mile Road, M/C 7578, Livonia, MI 48152, and GB FUNDING, LLC, a Delaware limited liability company ("Assignee"), whose address is Prudential Tower, 800 Boylston Street, 27th Floor, Boston, MA 02199.

Assignor, acting in its capacity as Bank, made certain credit facilities available to Moda Operandi, Inc., a Delaware corporation ("Grantor") secured by, among other things, an Intellectual Property Security Agreement dated as of April 18, 2014 (the "Original IP Security Agreement"), which was amended and restated in its entirety by the Amended and Restated Intellectual Property Security Agreement dated as of January 17, 2020 (the "A&R IP Agreement"; the A&R IP Agreement, together with the Original IP Agreement, collectively, as such agreement may be further amended, amended and restated, supplemented or modified from time to time, the "IP Security Agreement").

Pursuant to the IP Security Agreement, Grantor granted to Assignor a security interest in and to all of Grantor's right, title and interest in Grantor's Intellectual Property Collateral (as defined in the IP Security Agreement), including, without limitation, those specific trademark registrations and applications listed on Exhibit A attached hereto (the "Trademarks"), and the rights related thereto, and the goodwill of the business associated therewith.

The Original IP Security Agreement was recorded on May 19, 2014, at Reel/Frame 5282/0992, and the A&R IP Security Agreement was recorded on January 17, 2020, at Reel/Frame 6840/0630, in each case, in the United States Patent and Trademark Office.


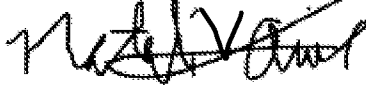
Pursuant to an Assignment and Assumption Agreement of even date herewith (the "Assignment and Assumption Agreement"), Assignee assumed from Assignor, and Assignor assigned to Assignee, certain of Assignor's rights, title, interest and obligations in, to and under, among other agreements, the IP Security Agreement as set forth in the Assignment and Assumption Agreement.

Effective concurrently with the execution of this Assignment by each of the parties hereto (the "Effective Date"), Assignor hereby transfers, assigns, quitclaims and conveys unto Assignee, and Assignee hereby assumes, all right, title, interest, and obligations of Assignor in and to the IP Security Agreement, in all cases in accordance with the terms set forth in the Assignment and Assumption Agreement.

[signature page follows]

IN WITNESS WHEREOF, the parties have executed this Assignment as of the date first written above.

COMERICA BANK,
as Assignor



VP

By: _____

Name: _____

Title:  _____

GB FUNDING, LLC,
a Delaware limited liability company,
as Assignee

By: _____

Name: _____

Title: _____

IN WITNESS WHEREOF, the parties have executed this Assignment as of the date first written above.

COMERICA BANK,
as Assignor

By: _____
Name: _____
Title: _____

GB FUNDING, LLC,
a Delaware limited liability company,
as Assignee


By:  _____
Name: Kyle C. Shonak
Title: Authorized Signatory

EXHIBIT A

U.S. TRADEMARKS and APPLICATIONS

TRADEMARK	SERIAL NO.	FILING DATE	REGIST. NO.	REGIST. DATE
MODA OPERANDI	85093282	07/26/2010	4266390	01/01/2013
MODA OPERANDI	85142361	09/30/2010	4266405	01/01/2013
MODA OPERANDI	85493890	12/13/2011	4293264	02/19/2013
MODA DOMUS	88641382	10/03/2019	pending	n/a