

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM635155

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Deerpath Funding, LP		03/26/2021	Limited Partnership: DELAWARE

**RECEIVING PARTY DATA**

<b>Name:</b>	Milton's Holding Corporation
<b>Street Address:</b>	5875 Avenida Encinas
<b>City:</b>	Carlsbad
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	92008
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	Milton's Fine Foods, Inc.
<b>Street Address:</b>	5875 Avenida Encinas
<b>City:</b>	Carlsbad
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	92008
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	Milton's Baking Company, LLC
<b>Street Address:</b>	5875 Avenida Encinas
<b>City:</b>	Carlsbad
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	92008
<b>Entity Type:</b>	Limited Liability Company: DELAWARE

**PROPERTY NUMBERS Total: 31**

Property Type	Number	Word Mark
<b>Serial Number:</b>	77732512	AMERICA'S WELLNESS BAKER
<b>Registration Number:</b>	3309424	BRAN CLASSICS
<b>Registration Number:</b>	2946581	CRACKER CARGO
<b>Registration Number:</b>	3623926	DOODLE THE ROOSTER
<b>Registration Number:</b>	3456944	EVERYTHING MULTI-GRAIN
<b>Registration Number:</b>	3547648	FAMILY STYLE
<b>Registration Number:</b>	2858674	FIELD FRIENDS

**TRADEMARK**

Property Type	Number	Word Mark
Registration Number:	2940311	FROG FRIENDS
Registration Number:	2929156	ISLAND SEA SHELLS
Registration Number:	3570564	M
Registration Number:	3623925	MILLIE THE COW
Registration Number:	3669998	MILTON'S
Serial Number:	85045118	MILTON'S CRAFT BAKERS
Registration Number:	2264032	MILTON'S DELICATESSEN GRILL BAKERY
Registration Number:	2634991	MILTON'S DELICATESSEN RESTAURANT
Registration Number:	3619955	MILTON'S WHOLE GRAIN PLUS
Registration Number:	3600326	MILTON'S QUALITY BAKED GOODS HEALTHY MUL
Registration Number:	2634992	MILTON'S QUALITY BAKED GOODS
Registration Number:	3329981	MILTON'S RESTAURANT CLASSICS
Registration Number:	3623923	
Registration Number:	3623922	
Registration Number:	3623921	
Registration Number:	3623920	
Registration Number:	3623919	
Registration Number:	3623918	
Registration Number:	3101239	MY FAMILY FARM
Registration Number:	3623924	PIGGLES THE PIG
Registration Number:	3235558	RESTAURANT CLASSICS BY MILTON'S QUALITY
Registration Number:	2929155	SURVIVAL SNACKS
Registration Number:	2952100	THE ORIGINAL MILTON'S QUALITY BAKED GOOD
Serial Number:	77732507	YOUR TASTE FOR LIFE

**CORRESPONDENCE DATA**

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Email:** stokesb@gtlaw.com

**Correspondent Name:** Bethany A. Stokes

**Address Line 1:** Greenberg Traurig, LLP

**Address Line 2:** One International Place, Suite 2000

**Address Line 4:** Boston, MASSACHUSETTS 02110

<b>ATTORNEY DOCKET NUMBER:</b>	198401.010100
<b>NAME OF SUBMITTER:</b>	Bethany A. Stokes
<b>SIGNATURE:</b>	/Bethany A. Stokes/
<b>DATE SIGNED:</b>	03/29/2021

**Total Attachments: 6**

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**TERMINATION AND RELEASE OF  
SECURITY INTEREST IN TRADEMARKS**

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of March 26, 2021, is made by Deerpath Funding, LP, a Delaware limited partnership, as Administrative Agent (the “Secured Party”), in favor of Milton’s Holding Corporation, a Delaware corporation (“Holdings”), Milton’s Fine Foods, Inc., a Delaware corporation (“Milton’s Fine Foods”), and Milton’s Baking Company, LLC, a Delaware limited liability company (the “Milton’s Baking Company”, and together with Holdings and Milton’s Fine Foods, the “Grantors” and each a “Grantor”).

WITNESSETH:

WHEREAS, pursuant to the Security Agreement, dated as of December 16, 2010, among the Secured Party, the Grantors and the other parties thereto (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), the Grantor granted a continuing security interest in and continuing lien upon certain collateral to the Secured Party;

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered Patent and Trademark Security Agreement, between the Secured Party and the Grantors, dated December 16, 2010 (the “IP Security Agreement”), for recordal with the United States Patent and Trademark Office.

WHEREAS, the IP Security Agreement was recorded with the United States Patent and Trademark Office on January 24, 2011, at Reel 4460 and Frame 0729;

WHEREAS, the Secured Party now desires to terminate and release the entirety of its security interest in the IP Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Release, the Secured Party hereby states as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the IP Security Agreement.

2. Release of Security Interest. The Secured Party, without representation or warranty of any kind, hereby terminates, releases, cancels and discharges all of its security interest in and to the IP Collateral, including the trademark registrations and applications set forth in Schedule A attached hereto, arising under the Security Agreement and the IP Security Agreement. If and to the extent that the Secured Party has acquired any right, title or interest in and to the IP Collateral under the IP Security Agreement, the Secured Party, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.

3. Termination. The Secured Party, without representation or warranty of any kind, terminates and cancels the IP Security Agreement.

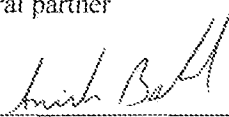
4. Further Assurances. The Secured Party hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the security interest contemplated hereby, in the case of the foregoing, as may be reasonable requested by the Grantors, and at the sole cost and expense of the Grantors.

5. Governing Law. The terms of the Loan Agreement with respect to governing law, submission to jurisdiction, venue and waiver of jury trial (and where applicable, judicial reference) are incorporated herein by reference, mutatis mutandis, and the parties hereto agree to such terms.

IN WITNESS WHEREOF, the undersigned has executed this Release by its duly authorized officer as of the date first above written.

**DEERPATH FUNDING, LP**  
a Delaware limited partnership

By: Deerpath Funding General Partner, Inc.  
its general partner

By:   
Name: Anish Bahl  
Title: Vice President and Secretary

[Milton's -- Signature Page to Termination and Release of Trademarks]

**TRADEMARK**  
**REEL: 007235 FRAME: 0781**

Schedule A

Trademark Registrations and Applications

(See attached)

**Schedule 1**  
**to**  
**Patent and Trademark Security Agreement**

***Patents***

None.

***Registered Trademarks, Material Unregistered Trademarks, and Applications for Registration of Trademarks***

Mark	Reg. No.	Serial No.	Country
AMERICA'S WELLNESS BAKER		77/732,512	U.S.
BRAN CLASSICS	3,309,424	78/798,567	U.S.
CRACKER CARGO	2,946,581	76/536,406	U.S.
DOODLE THE ROOSTER	3,623,926	77/339,436	U.S.
EVERYTHING MULTI-GRAIN	3,456,944	77/243,522	U.S.
FAMILY STYLE & design	3,547,648	77/227,552	U.S.
FIELD FRIENDS	2,858,674	76/505,562	U.S.
FROG FRIENDS	2,940,311	76/031,084	U.S.
ISLAND SEA SHELLS	2,929,156	76/216,579	U.S.
M (stylized)	3,570,564	77/286,541	U.S.
MILLIE THE COW	3,623,925	77/339,431	U.S.
MILTON'S	3,669,998	77/277,936	U.S.
MILTON'S CRAFT BAKERS and Design		85/045,118	U.S.
MILTON'S DELICATESSEN GRILL BAKERY & design	2,264,032	75/308,064	U.S.
MILTON'S DELICATESSEN RESTAURANT & design	2,634,991	76/346,962	U.S.
MILTON'S WHOLE GRAIN PLUS	3,619,955	77/203,271	U.S.
MILTON'S HEALTHY MULTI-GRAIN PLUS	3,600,326	78/825,891	U.S.
MILTON'S QUALITY BAKED GOODS & design	2,634,992	76/346,964	U.S.
MILTON'S RESTAURANT CLASSICS & Design	3,329,981	76/622,265	U.S.
Miscellaneous Design (PIGGLES - VIEW 2)	3,623,923	77/339,362	U.S.
Miscellaneous Design (PIGGLES - VIEW 1)	3,623,922	77/339,353	U.S.
Miscellaneous Design (DOODLE - VIEW 1)	3,623,921	77/339,335	U.S.
Miscellaneous Design (DOODLE - VIEW 2)	3,623,920	77/339,324	U.S.
Miscellaneous Design (MILLIE - VIEW 2)	3,623,919	77/339,313	U.S.
Miscellaneous Design (MILLIE - VIEW 1)	3,623,918	77/339,296	U.S.
MY FAMILY FARM	3,101,239	76/577,401	U.S.
PIGGLES THE PIG	3,623,924	77/339,405	U.S.
RESTAURANT CLASSICS BY MILTON'S	3,235,558	76/628,671	U.S.



QUALITY FOOD PRODUCTS & design			
SURVIVAL SNACKS	2,929,155	76/216,578	U.S.
THE ORIGINAL MILTON'S QUALITY BAKED GOODS BREADSIDE STORIES & Design	2,952,100	76/215,769	U.S.
YOUR TASTE FOR LIFE		77/732,507	U.S.
MILTON'S		1,374,731	Canada
MILTON'S FINE FOODS		1,332,827	Canada
MILTON'S RESTAURANT CLASSICS & design	TMA758,966	1,320,447	Canada
MILTON'S QUALITY BAKED GOODS & design	TMA713,380	1,320,448	Canada
MY FAMILY FARM		1,384,504	Canada
VOTRE GOUT POUR LA VIE		1,444,317	Canada
YOUR TASTE FOR LIFE		1,445,432	Canada
MILTON'S		6076591	European Community
MILTON'S	5196835	2007-79169	Japan
MILTON'S Design (Milton's The Original Quality Baked Goods Galletas Saladas y Multi Grano)	1074028	947309	Mexico
MY FAMILY FARM	1117421	926766	Mexico
AMERICA'S WELLNESS BAKER	2529691	2529691	United Kingdom