

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM635527

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Stellus Capital Investment Corporation, Administrative Agent		03/29/2021	Corporation: MARYLAND
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	NTS Consolidated Holdings, Inc.		
<b>Street Address:</b>	260 N Sam Houston Pkwy E, Suite 200		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77060		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	National Trench Safety, LLC		
<b>Street Address:</b>	260 N Sam Houston Pkwy E, Suite 200		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77060		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>Name:</b>	NTS Mikedon, LLC		
<b>Street Address:</b>	260 N Sam Houston Pkwy E, Suite 200		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77060		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>Name:</b>	NTS Engineering & Manufacturing, Inc.		
<b>Street Address:</b>	260 N Sam Houston Pkwy E, Suite 200		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77060		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			

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Property Type	Number	Word Mark
Serial Number:	76563093	NTS NATIONAL TRENCH SAFETY, LLC "THE TRE
Serial Number:	86243955	NTS

**CORRESPONDENCE DATA**

**Fax Number:** 7132266397

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 713-226-6000

**Email:** TMMail@porterhedges.com

**Correspondent Name:** Jonathan Pierce

**Address Line 1:** P.O. Box 4744

**Address Line 4:** Houston, TEXAS 77210-4744

<b>NAME OF SUBMITTER:</b>	Jonathan Pierce
<b>SIGNATURE:</b>	/jmp/
<b>DATE SIGNED:</b>	03/30/2021

**Total Attachments: 3**

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## TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of March 29, 2021 (“Release”), is made by **STELLUS CAPITAL INVESTMENT CORPORATION**, as Administrative Agent (the “Administrative Agent”), in favor of **NTS CONSOLIDATED HOLDINGS, INC.**, a Delaware corporation (“Holdings”), **NATIONAL TRENCH SAFETY, LLC**, a Delaware limited liability company (“NTS”), **NTS MIKEDON, LLC**, a Delaware limited liability company (“Mikedon”), and **NTS ENGINEERING & MANUFACTURING, INC.**, a Delaware corporation (“Manufacturing”; Holdings, NTS, Mikedon and Manufacturing are hereinafter collectively referred to as “Companies” and each individually as a “Company”).

**WHEREAS**, pursuant to that certain Second Lien Loan and Security Agreement dated as of March 31, 2017 (as from time to time amended, restated, supplemented or otherwise modified, the “Loan Agreement”) by and among Companies, the Lenders party thereto and the Administrative Agent and the Trademark Security Agreement dated as of March 31, 2017 (“Trademark Security Agreement”) by and among the Companies and Administrative Agent, each Company granted, assigned and pledged to the Administrative Agent, for the benefit of the Lenders, a continuing security interest in and Lien upon all of the Trademark Collateral; and

**WHEREAS**, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office (“USPTO”) on April 3, 2017 at Reel 6024 Frame 0572.

**NOW THEREFORE**, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Lenders, and Companies agree as follows:

**SECTION 1. Defined Terms.** Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Loan Agreement or Trademark Security Agreement.

**SECTION 2. Termination and Release.** Administrative Agent, on behalf of the Lenders, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in and Lien upon all of the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Loan Agreement or Trademark Security Agreement; and

(b) authorizes the recordation of this Release with the USPTO at Companies’ expense.

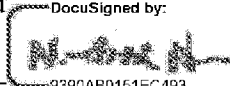
**SECTION 3. Choice of Law.** This Release shall be governed by and construed in accordance with the laws of the State of New York.

**IN WITNESS WHEREOF**, the Administrative Agent, on behalf of the Lenders, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

**STELLUS CAPITAL INVESTMENT CORPORATION,**

as Ad

DocuSigned by:  
  
By: \_\_\_\_\_  
9380ABD151EC493  
Name: Todd Huskinson  
Title: Authorized Signatory

**Schedule A**

Trademarks

<u>Holder of Trademark</u>	<u>Mark</u>	<u>Company's Ownership Percentage</u>	<u>Jurisdiction and Office Where Registered</u>	<u>Registration Number</u>
National Trench Safety, LLC	NTS National Trench Safety, LLC "The Trench Safety Specialists"	100	United States Patent and Trademark Office	3006267
National Trench Safety, LLC	NTS	100	United States Patent and Trademark Office	4670246

Trademark Applications

None.