

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM635875

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
CERTI-FRESH FOODS, LLC		03/31/2021	Limited Liability Company: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BANK OF AMERICA, N.A.		
<b>Street Address:</b>	333 South Hope Street		
<b>Internal Address:</b>	13TH Floor		
<b>City:</b>	Los Angeles		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90071		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3526116	"SHRIMPLY THE BEST"	
<b>Registration Number:</b>	2862294	CERTI-FRESH	
<b>Registration Number:</b>	2876562	GOLDEN BOUNTY	
<b>Registration Number:</b>	1817006	BLUE DIAMOND	
<b>Registration Number:</b>	1817004	PACIFIC GOLD	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2132596123		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2132596123		
<b>Email:</b>	crachina@buchalter.com		
<b>Correspondent Name:</b>	Corina Rachina		
<b>Address Line 1:</b>	1000 Wilshire Blvd.		
<b>Address Line 2:</b>	12th Floor		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90017		
<b>NAME OF SUBMITTER:</b>	Corina Rachina		
<b>SIGNATURE:</b>	/s/ Corina Rachina		
<b>DATE SIGNED:</b>	03/31/2021		

CH \$140.00 3526116

**Total Attachments: 5**

source=memorandum#page1.tif

source=memorandum#page2.tif

source=memorandum#page3.tif

source=memorandum#page4.tif

source=memorandum#page5.tif

**MEMORANDUM AND NOTICE OF SECURITY INTEREST  
IN INTELLECTUAL PROPERTY**

**March 31, 2021**

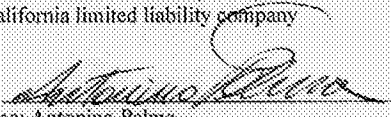
**CERTI-FRESH FOODS, LLC**, a California limited liability company, whose address is 842 Flint Avenue, Wilmington, California 90744 (“Debtor”), hereby acknowledges that it has granted to **BANK OF AMERICA, N.A.**, a national banking association, as agent for the lenders (“Secured Party”), whose address is 333 South Hope Street, 13<sup>th</sup> Floor, Los Angeles, California 90071, a security interest in and to all of the Debtor’s right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the “Trademarks”), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Debtor (the “Patents”); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by Debtor (the “Copyrights”), and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Second Amended Loan and Security Agreement the dated as of January 11, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Agreement”), among Debtor, SOUTHWIND FOODS, LLC, a California limited liability company, GALAXY FOODS, LLC, a California limited liability company, EQUATOR SOUTHWIND, LLC, a California limited liability company and Secured Party, as security for the Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

[Signature page to follow.]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

**CERTI-FRESH FOODS, LLC,**  
a California limited liability company

By:   
Name: Antonino Palma  
Title: CEO

Memorandum and Notice of Security Interest  
In Intellectual Property

44891274v2

EXHIBIT A  
TRADEMARKS

DEBTOR	TRADEMARK	SERIAL NO./ REG. NO.	FILE DATE/ REG. DATE
Certi-Fresh Foods, LLC	"SHRIMPLY THE BEST"	76494802/ 3526116	02/27/2003/ 11/04/2008
Certi-Fresh Foods, LLC	CERTI-FRESH	76521290/ 2862294	06/09/2003/ 07/13/2004
Certi-Fresh Foods, LLC	GOLDEN BOUNTY	76521287/ 2876562	06/09/2003/ 08/24/2004
Certi-Fresh Foods, LLC	BLUE DIAMOND	74325336/ 1817006	10/26/1992/ 01/18/1994
Certi-Fresh Foods, LLC	PACIFIC GOLD	74323299/ 1817004	10/19/1992/ 01/18/1994

EXHIBIT B

PATENTS

None

EXHIBIT C  
COPYRIGHTS

None