

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM636100

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Golub Capital LLC, as collateral agent		04/01/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Restorix Health, Inc.		
Street Address:	155 White Plains Road		
City:	Terrytown		
State/Country:	NEW YORK		
Postal Code:	10591		
Entity Type:	Corporation: NEVADA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4094733	AMPUTATION PREVENTION CENTER	
Registration Number:	4027206	AMPUTATION PREVENTION CENTERS OF AMERICA	
Registration Number:	3911751	WOUNDDOCS	
Serial Number:	86530218	AMPUTATION PREVENTION CENTER	
Serial Number:	86496466	AMPUTATION PREVENTION CENTERS OF AMERICA	
CORRESPONDENCE DATA			
Fax Number:	3125774565		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-577-8265		
Email:	kristin.brozovic@katten.com		
Correspondent Name:	Kristin Brozovic c/o Katten		
Address Line 1:	525 W Monroe St		
Address Line 4:	Chicago, ILLINOIS 60661		
ATTORNEY DOCKET NUMBER:	337968-190		
NAME OF SUBMITTER:	Kristin Brozovic		
SIGNATURE:	/Kristin Brozovic/		
DATE SIGNED:	04/01/2021		

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Total Attachments: 3

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TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT (“Release”) is made as of April 1, 2021, by GOLUB CAPITAL LLC, as collateral agent (the “Collateral Agent”), in favor of RESTORIX HEALTH, INC. (“Grantor”). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreement (as defined below).

WITNESSETH:

WHEREAS, Grantor and Collateral Agent are parties to that certain Trademark Security Agreement dated as of September 1, 2015 (the “Security Agreement”) pursuant to which Grantor granted a security interest to Collateral Agent in certain Trademark Collateral (as defined therein) as security for certain obligations owing by Grantor to Collateral Agent, including the Trademark Collateral set forth on Schedule A hereto;

WHEREAS, the Security Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on September 1, 2015, at Reel 005612, Frame 0816;

WHEREAS, Grantor has requested that Collateral Agent release its security interest in the Trademark Collateral and reassign any and all rights in the same to Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Collateral Agent hereby releases, relinquishes, terminates in its entirety and discharges fully its security interest in all of Grantor’s right, title and interest in, to and under all of Grantor’s presently existing or hereafter acquired right, title and interest in and to the Trademarks, including, without limitation, the Trademarks set forth on Schedule A hereto, all proceeds and products thereof and all goodwill associated with or symbolized by any of the foregoing, but excluding any Trademarks that constitute Excluded Property (as defined in the Security Agreement).

2. Collateral Agent hereby releases its security interest in the Trademark Collateral and reassigns, grants and conveys to the Grantor, without any representation, recourse or undertaking by Collateral Agent, any and all of Collateral Agent’s right, title and interest in and to the Trademarks and the Trademark Collateral.

[Signature Page Follows]

IN WITNESS WHEREOF, Collateral Agent has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

GOLUB CAPITAL LLC, as Collateral Agent

By: 

Name: Marc C. Robinson

Title: Senior Managing Director

SCHEDULE A

<u>MARK</u>	<u>SERIAL/REG. NO.</u>	<u>APP/REG. DATE</u>
AMPUTATION PREVENTION CENTER	86/530218	Feb. 10, 2015
AMPUTATION PREVENTION CENTERS OF AMERICA	86/496466	Jan. 1, 2015
AMPUTATION PREVENTION CENTER	4094733	Jan. 1, 2012
AMPUTATION PREVENTION CENTERS OF AMERICA	4027206	Sept. 13, 2011
WOUNDDOCS	3911751	Jan. 25, 2011