

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM636170

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Montreal, as Administrative Agent		03/31/2021	Bank: CANADA
RECEIVING PARTY DATA			
Name:	NovaSource Power Opco, Inc.		
Street Address:	9430 Research Blvd		
Internal Address:	Suite 250		
City:	Austin		
State/Country:	TEXAS		
Postal Code:	78759		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Serial Number:	88789754	NOVASOURCE POWER SERVICES	
Serial Number:	88855170	A	
Serial Number:	88855164	NOVASOURCE POWER SERVICES	
CORRESPONDENCE DATA			
Fax Number:	8888295817		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(312) 288-3586		
Email:	john.cunningham@wolterskluwer.com		
Correspondent Name:	Nancy Helm Brown		
Address Line 1:	2929 Allen Pkwy		
Address Line 2:	Suite 3300		
Address Line 4:	Houston, TEXAS 77019		
NAME OF SUBMITTER:	Diandra M. LaMantia		
SIGNATURE:	/Diandra M. LaMantia/		
DATE SIGNED:	04/01/2021		
Total Attachments: 4			
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS dated March 31, 2021 by BANK OF MONTREAL, a Canadian chartered bank (“*BMO*”), with its mailing address at 18th Floor, 100 King Street West, Toronto, Ontario, Canada M5X 1A1 acting as administrative agent hereunder for the Secured Creditors as defined in the Agreement referred to below (BMO acting as such administrative agent being hereinafter referred to as “*Agent*”);

WITNESSETH:

WHEREAS, NovaSource Power Opco, Inc., a Delaware corporation (“*Debtor*”), with its mailing address at 9430 Research Blvd., Building IV, Ste. 250, Austin, Texas 78759, and Agent were parties to a certain Trademark Collateral Agreement dated May 14, 2020 between Debtor and Agent which was recorded in the United States Patent and Trademark Office on May 14, 2020 at Reel 6939, Frame 0069 (the “*Agreement*”), pursuant to which Debtor granted to Agent, a security interest in, among other things, the trademarks, trademark registrations, and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the “*Trademark Property*”); and

WHEREAS, Debtor has requested that Agent release its security interests in the Trademark Property;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

Agent hereby releases its security interests in, without any representation, warranty, recourse or undertaking by Agent, all of its right, title and interest, if any, in and to each trademark, trademark registration, and trademark application listed on Schedule A hereto, including:


(i) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application and all extensions and renewals thereof; and

(ii) All proceeds of the foregoing, including without limitation (x) any and all royalties, fees, income, payments and other proceeds now or hereafter due or payable with respect to any and all of the foregoing and (y) any and all claims and causes of action by Debtor against third parties for damages, restitution and injunctive and other legal and equitable relief by reason of past, present or future infringement, dilution, misappropriation, violation, misuse, breach or default of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right but no obligation to sue for and collect, or otherwise recover, said damages.

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IN WITNESS WHEREOF, Agent has caused this Release of Security Interest in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BANK OF MONTREAL, as Administrative Agent


By  _____
Name Ryan Galpin
Title Director

[Signature Page]

TRADEMARK
REEL: 007241 FRAME: 0286

**SCHEDULE A
TO RELEASE OF SECURITY INTEREST IN TRADEMARKS**

**REGISTERED TRADEMARKS
AND TRADEMARK APPLICATIONS
FEDERAL TRADEMARK REGISTRATIONS**

COUNTRY	Trademark	Serial No.	Filing Date
United States	NOVASOURCE POWER SERVICES	88789754	February 7, 2020
Unites States	A & Sun Design	88/855,170	March 31, 2020
United States	 NOVA'SOURCE [™] POWER SERVICES	88/855,164	March 31, 2020