### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1

ETAS ID: TM636186 Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST	
SEQUENCE:	2	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
WhiteHorse Finance, Inc., as Administrative Agent		03/31/2021	Corporation: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	AdParlor Acquisition, LLC	
Street Address:	300 Vesey Street	
Internal Address: 9th Floor		
City:	New York	
State/Country:	NEW YORK	
Postal Code: 10282		
Entity Type: Limited Liability Company: DELAWARE		

#### **PROPERTY NUMBERS Total: 1**

	Property Type	Number	Word Mark
F	Registration Number:	4373490	ADPARLOR

#### **CORRESPONDENCE DATA**

Fax Number: 7045032622

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7045032600

Email: msheehan@kslaw.com King & Spalding LLP **Correspondent Name:** 

Address Line 1: 300 S. Tryon St., Ste 1700

Address Line 2: Attn: Moira Sheehan

Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	18588.515103 - AdParlor	
NAME OF SUBMITTER:	Moira Sheehan	
SIGNATURE:	/Moira Sheehan/	
DATE SIGNED:	04/01/2021	

**Total Attachments: 3** 

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# TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of March 31, 2021 ("Release"), is made by WhiteHorse Finance, Inc., as Administrative Agent ("Administrative Agent") in favor of AdParlor Acquisition, LLC, a Delaware limited liability company ("Grantor").

WHEREAS, pursuant to that certain Security Agreement dated as of December 8, 2015 (as amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Grantor, Administrative Agent, and others party thereto, Grantor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations ("Secured Parties"), a continuing security interest in, and a right to set off against, any and all right, title and interest of Grantor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, "Trademark Collateral"); and

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Trademark Security Agreement dated July 1, 2019, in Trademarks recorded at the United States Patent and Trademark Office ("<u>USPTO</u>") on July 2, 2019, at Reel 6685 Frame 0695 ("<u>Notice</u>").

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

- **SECTION 1**. <u>Defined Terms</u>. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.
- **SECTION 2**. <u>Termination and Release</u>. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:
- (a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Grantor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and
  - (b) authorizes the recordation of this Release with the USPTO at Grantor's expense.
- **SECTION 3**. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

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IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

WHITEHORSE FINANCE, INC., as Administrative Agent

## Schedule A

Owner	Trademark	Application Number and Filing Date	Registration Number and Filing Date
AdParlor Media, Inc.	ADPARLOR	85625743	4373490
		05/15/2012	07/23/2013

**RECORDED: 04/01/2021**